

NOTICE OF PUBLIC HEARING

The Wisconsin Housing and Economic Development Authority will hold a public hearing via teleconference beginning at **10:00 a.m. (Central Time), on Wednesday, September 28, 2022,** regarding the issuance of its Housing Revenue Bonds (the "Bonds") pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$112,645,000 and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance the acquisition, construction, rehabilitation and equipping of low- and moderate-income rental housing projects in the State of Wisconsin, including the properties described below, as well as finance certain costs of issuance and certain reserves:

- (1) A 75-unit low-income multifamily and elderly rental housing development consisting of 3 buildings located at 5372 North 37th Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Edison School Apartments, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$20,090,000.
- (2) A 50-unit low-income multifamily rental housing development consisting of 5 buildings located at 2200 Lake Shore Drive East, City of Ashland, Ashland County, Wisconsin, owned and operated by Superior View Cottages, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$11,890,000.
- (3) A 30-unit low-income multifamily rental housing development consisting of 15 buildings located at 336 South Western Avenue, City of Juneau, Dodge County, Wisconsin, owned and operated by Dodge County HA Juneau LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$9,530,000.
- (4) A 245-unit low-income multifamily and elderly rental housing development consisting of 4 buildings located at 3401 and 3433 East Washington Avenue, City of Madison, Dane County, Wisconsin, to be owned and operated by an entity yet to be formed by Wisconsin Housing Preservation Corp., which entity shall be the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$48,750,000.
- (5) An 8-unit low-income elderly rental housing development consisting of 1 building located at 404 Garfield Street, Village of Almena, Barron County, Wisconsin to be owned and operated by Barron County Housing Redevelopment, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$1,700,000.
- (6) A 24-unit low-income elderly rental housing development consisting of 1 building located at 611 East Woodland Avenue, City of Barron, Barron County, Wisconsin to be owned and operated by Barron County Housing Redevelopment, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$4,990,000.
- (7) A 6-unit low-income multifamily rental housing development consisting of 3 buildings located at 1665 Riverview Drive, City of Barron, Barron County, Wisconsin to be owned and operated by Barron County Housing Redevelopment, LLC, the initial owner, principal

user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$1,550,000.

- (8) An 8-unit low-income elderly rental housing development consisting of 1 building located at 230 Anderson Street, Village of Dallas, Barron County, Wisconsin to be owned and operated by Barron County Housing Redevelopment, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$1,680,000.
- (9) An 8-unit low-income elderly rental housing development consisting of 1 building located at 401 Fourth Street, Village of Haugen, Barron County, Wisconsin to be owned and operated by Barron County Housing Redevelopment, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$1,700,000.
- (10) An 8-unit low-income elderly rental housing development consisting of 1 building located at 126 Parker Street West, Village of Prairie Farm, Barron County, Wisconsin to be owned and operated by Barron County Housing Redevelopment, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$1,700,000.
- (11) An 8-unit low-income elderly rental housing development consisting of 1 building located at 283 Becker Street, Village of Turtle Lake, Barron County, Wisconsin to be owned and operated by Barron County Housing Redevelopment, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$1,800,000.
- (12) A 130-unit multifamily rental housing development consisting of 11 buildings located at 601 Bay View, Madison, Dane County, Wisconsin, owned and operated by Bayview Housing Partners, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$37,790,000.

This public hearing is available to the public through the following **toll-free call-in number: 1-888-212-9810, passcode number: 629224679#**. Any interested member of the public may call this number to listen to, and participate in, the public hearing.

At the public hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, regarding the issuance of the Bonds described above. Comments made at the public hearing are for consideration by the Members of the Wisconsin Housing and Economic Development Authority and the Governor of the State of Wisconsin. Interested persons who wish to make a statement at the public hearing should notify the Wisconsin Housing and Economic Development Authority by contacting Kathleen Kober at kathleen.kober@wheda.com at least 24 hours prior to the public hearing. Speakers may be limited to statements of no longer than two minutes.

Date of Notice: September 19, 2022.