

## NOTICE OF PUBLIC HEARING

The Wisconsin Housing and Economic Development Authority will hold a public hearing via teleconference beginning at **10:00 a.m. (Central Time) on Monday, November 27, 2023**, regarding the issuance of the following Multifamily Housing Bonds or Multifamily Housing Notes (the "Bonds"):

- (1) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$46,572,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 192-unit low-income multifamily rental housing development consisting of one building located at 3100 East Washington Avenue, City of Madison, Dane County, Wisconsin, owned and operated by a to-be-formed single purpose entity owned and controlled by Bear Development, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (2) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$19,845,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 109-unit low-income multifamily rental housing development consisting of one building located at 1901 New York Avenue, City of Superior, Douglas County, Wisconsin, owned and operated by a to-be-formed single purpose entity owned and controlled by DRE, Inc., the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (3) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$3,185,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 24-unit low-income elderly rental housing development consisting of four buildings located at 920 West Madison Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Steele Harbor LP, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (4) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$1,065,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of an 8-unit low-income elderly rental housing development consisting of four buildings located at 527 West Orchard Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Steele Harbor LP, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (5) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$5,175,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 39-unit low-income elderly rental housing development consisting of four buildings located at 1313 South 6th Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Steele Harbor LP, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.

- (6) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$4,380,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 33-unit low-income elderly rental housing development consisting of four buildings located at 3029 West Wells Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Steele Harbor LP, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.

This public hearing is available to the public through the following **toll-free call-in number**: **1-888-212-9810**, passcode number: **903793422#**. Any interested member of the public may call this number to listen to, and participate in, the public hearing.

At the public hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, regarding the issuance of the Bonds described above. Comments made at the public hearing are for consideration by the Members of the Wisconsin Housing and Economic Development Authority and the Governor of the State of Wisconsin. Interested persons who wish to make a statement at the public hearing should notify the Wisconsin Housing and Economic Development Authority by contacting Kathleen Kober at [kathleen.kober@wheda.com](mailto:kathleen.kober@wheda.com) at least 24 hours prior to the public hearing. Speakers may be limited to statements of no longer than two minutes.

Date of Notice: November 16, 2023.