

Lender Update 2021-10

October 12, 2021

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- **Taxpayer First Act Compliance Requirement Change**

Taxpayer First Act Compliance Requirement Change

In December 2019, WHEDA announced ([Lender Update 2019-14](#)) the requirement to obtain a signed [Form 47 Taxpayer Consent](#) for all loan submissions to ensure compliance with the IRS Taxpayer First Act.

With the transition to the new Uniform Residential Loan Application, which contains the necessary consent to comply with this legislation, WHEDA will no longer require this form when all adult household occupants are also borrowers required to sign the URLA.

[Form 47 Taxpayer Consent](#) will still be required for all non-borrowing adult occupants that are required to submit tax returns or tax transcripts to support household compliance income.

The following have been updated to reflect this change:

- [Taxpayer Consent Form \(Form 47\)](#)
- [Application Package Checklist \(Form 6\)](#)
- [Compliance Income Evaluation Request \(Form 29\)](#)
- [MCC Reservation Package Checklist \(Form MCC-001\)](#)

Staff Roster & Important Numbers

Need assistance from a Single Family staff member? Use our [Staff Roster](#) to connect with the people who can best serve you.

Underwriting	underwriting@wheda.com	800-334-6873
Lock Desk	lockdesk@wheda.com	
Post-Closing	postclosing@wheda.com	
Sales	sales@wheda.com	
Servicing ⁽¹⁾	servicing@wheda.com	800-562-5546

Receiving calls from existing WHEDA Borrowers with questions on how to make their payments, or payment options? Have them contact our Servicing Department for assistance.

Servicing	servicing@wheda.com	800-562-5546
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