

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

201 West Washington Avenue, Suite 700 Madison, Wisconsin 53703-2727 Post Office Box 1728 Madison, Wisconsin 53701-1728 Telephone: 608.266.7884 **a** 800.334.6873 Facsimile: 608.267.1099 **a** www.wheda.com

Lender Update 2018-1

January 3, 2018

In this Update:

- WHEDA-Connect changes
 - Creating and Registering/Locking a loan in WHEDA-Connect!
 - E-Docs reorganization easier and quicker!

Coming Soon in January!

- o Lender Dashboard
- Additional acceptable property types
 - Condominiums
 - Manufactured Housing

WHEDA-Connect changes

• Creating and Registering/Locking a loan in WHEDA-Connect!

There is now a quicker and easier way for our Business Partners to create and register/lock loans in WHEDA Connect:

- Fannie Mae 3.2 File
- Calyx File
- DU/DO Casefile Import

We have provided you with step-by-step instructions on how to use each of the methods below:

<u>Creating and Registering/Locking a loan - Broker</u> <u>Creating and Registering/Locking a loan - Mini-Correspondent</u> <u>Creating and Registering/Locking a loan - Correspondent</u>

<u>**Currently registering/locking a loan manually? Please contact one of our WHEDA-Connect</u> Administrators for assistance.

OR

Kari Becker Kari.Becker@wheda.com 608-267-7746 Marty Maloney Marty.Maloney@wheda.com 608-266-2724

E-Docs Changes easier and quicker!

WHEDA has reorganized the E-Docs folders and developed new Document Types.

E-Doc Folders and Document Types - Are now organized by a

- Lender's deliver channel
- Individual document types
 - Under each document type are the applicable documents that should be included within that document, including their order.

We have created reference materials below to assist our lenders with these new folders and documents

<u>Uploading Loan Documents - Broker</u> <u>Uploading Loan Documents - Mini-Correspondent</u> <u>Uploading Loan Documents - Correspondent</u>

Coming Later in January

- Lender Dashboard to be released We have enhanced WHEDA-Connect by creating a Lender Dashboard. This upgrade will include links to all the tools needed to make your WHEDA-Connect experience easier – while never having to leave WHEDAConnect!
- Additional acceptable properties Condominiums and Manufactured Housing

WHEDA will be adding Condominiums and Manufactured Housing as eligible property types to our Conventional Loan program.

Watch for these and other exciting changes!



