

CONDUIT BOND TRANSACTION PARTICIPANT LIST

1. Do you intend for the permanent mortgage to be purchased by Fannie or Freddie?

___ Yes ___ No

2. If financing is private placement, who is the bond purchaser and their counsel?

- a. Who is the bond purchaser?

Firm: _____

Contact Name: _____

Email: _____ Phone: _____

- b. Who is the bond purchaser's counsel?

Firm: _____

Contact Name: _____

Email: _____ Phone: _____

3. If financing is public sale, who is the bond underwriter/structuring agent?

Firm: _____

Contact Name: _____

Email: _____ Phone: _____

4. Who is the intended tax credit investor?

Firm: _____

Contact Name: _____

Email: _____ Phone: _____

5. Who is the tax credit investor's counsel?

Firm: _____

Contact Name: _____

Email: _____ Phone: _____

