

NOTICE OF PUBLIC HEARING

In order to promote and protect the safety of both the public and staff in light of the COVID-19 virus and pursuant to various Emergency Orders of the Governor of the State of Wisconsin, the Wisconsin Housing and Economic Development Authority provides for a teleconference line for interested persons to utilize in lieu of physical presence at a public hearing.

The Wisconsin Housing and Economic Development Authority will hold a public hearing beginning at 9:00 a.m. on Friday, April 23, 2021, regarding the issuance of its Housing Revenue Bonds (the "Bonds") pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$217,253,725.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance the acquisition, construction, rehabilitation and equipping of low- and moderate-income rental housing projects in the State of Wisconsin, including the properties described below, as well as finance certain costs of issuance and certain reserves:

- (1) A 127-unit low-income multifamily and elderly rental housing development located at 5128-5132 Lacy Road, City of Fitchburg, Dane County, Wisconsin, owned and operated by The Limerick-Fitchburg, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$26,400,000.
- (2) A 33-unit low-income elderly rental housing development located at 619 Merritt Avenue, City of Oshkosh, Winnebago County, Wisconsin, owned and operated by Cabrini School Lofts LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$7,623,000.
- (3) A 130-unit low-income multifamily rental housing development located at 601 Bay View, City of Madison, Dane County, Wisconsin, owned and operated by Bayview Housing Partners, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$30,522,462.
- (4) A 63-unit low-income multifamily, elderly and supportive rental housing development located at 1501 South Layton Boulevard, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Chapel Garden Apartments, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$14,884,800.
- (5) A 15-unit low-income multifamily rental housing development located at 17 West Pine Street, City of Sturgeon Bay, Door County, Wisconsin, owned and operated by Sawyer School Lofts, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$2,636,400.
- (6) A 55-unit low-income elderly rental housing development located at 525 North 10th Street, City of De Pere, Brown County, Wisconsin, owned and operated by Oak Meadow De Pere, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$6,752,400.
- (7) A 153-unit low-income multifamily and elderly rental housing development located at 917 Janesville Street, Oregon, Dane County, Wisconsin, owned and operated by Prairie Brooks Apartments, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$29,034,191.

- (8) A 39-unit low-income multifamily and supportive rental housing development located at 2001 West Vliet Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by McKinley School Apartments, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$11,202,000.
- (9) A 94-unit low-income multifamily rental housing development located at 221 Scott Street, City of Wausau, Marathon County, Wisconsin, owned and operated by The Landmark Wausau, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$13,300,000.
- (10) A 150-unit low-income multifamily rental housing development located at 1402 South Park Street, City of Madison, Dane County, Wisconsin, owned and operated by Fourteen02 Park, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$33,482,900.
- (11) A 105-unit low-income elderly and supportive rental housing development located at 611 North Water Street, City of Sheboygan, Sheboygan County, Wisconsin, owned and operated by Wasserman Redevelopment, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$15,050,000.
- (12) A 20-unit low-income multifamily rental housing development located at 905 Division Street, City of Horicon, Dodge County, Wisconsin, owned and operated by Oak Grove Development, Phase 2, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$3,925,000.
- (13) A 158-unit low-income multifamily housing development located at 1100 Milwaukee Avenue, South Milwaukee, Milwaukee County, Wisconsin, owned and operated by Bucyrus Eerie, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and its successors or assigns: maximum amount of loan: \$14,820,572.
- (14) A 43-unit low-income multifamily rental housing development located at 28 scattered sites in the City of Milwaukee, Milwaukee County, Wisconsin, at the following addresses:

1349 North 38th Street	2154 North 46th Street
1434 North 39th Street	2166 North 40th Street
1439-41 North 28th Street	2201 North 25th Street
1510 North 38th Street	2205 North 39th Street
1519 North 38th Street	2242-44 North 41st Street
1525 North 22nd Street	2343-45 North 44th Street
1527 North 38th Street	2359 North 44th Street
1621 North 37th Street	2427 West Brown Street
1719 North 35th Street	2441 North 44th Street
2016 North 32nd Street	2460 West Brown Street
2016-18 North 37th Street	3728 West Brown Street
2023-25 North 32nd Street	3730-3732 West Vliet Street
2032 North 32nd Street	3817-19 West Sarnow Street
2107 North 27th Street	4420 West Wright Street

owned and operated by Washington Park United Homes, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$7,620,000.

This public hearing is available to the public through the following **toll-free call-in number: 1-888-212-9810, passcode number: 565 032 230#**. Any interested member of the public may call this number to listen to, and participate in, the public hearing.

At the public hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, regarding the issuance of the Bonds described above. Comments made at the public hearing are for consideration by the Members of the Wisconsin Housing and Economic Development Authority and the Governor of the State of Wisconsin. Interested persons who wish to make a statement at the public hearing should notify the Wisconsin Housing and Economic Development Authority by contacting Kathleen Kober at kathleen.kober@wheda.com at least 24 hours prior to the public hearing. Speakers may be limited to statements of no longer than two minutes.

Date of Notice: April 15, 2021.