

NOTICE OF PUBLIC HEARING

In order to promote and protect the safety of both the public and staff in light of the COVID-19 virus and pursuant to various Emergency Orders of the Governor of the State of Wisconsin, provides for a teleconference line for interested persons to utilize in lieu of physical presence at a public hearing.

The Wisconsin Housing and Economic Development Authority will hold a public hearing beginning at 8:30 a.m., on Wednesday, December 9, 2020, regarding the issuance of the following:

Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$22,200,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance the acquisition, construction, rehabilitation and equipping of a 135-unit low-income multifamily rental housing development consisting of one building located at 319 North Lawn Avenue, City of Madison, Dane County, Wisconsin, owned and operated by 2902 East Washington Avenue, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves; and

Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$16,800,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance the acquisition, construction, and equipping of an 80-unit senior low-income rental housing development consisting of one residential building and a 31-unit multifamily low-income rental housing development consisting of three residential buildings, all located at 40th Street and 35th Avenue, City of Kenosha, Kenosha County, Wisconsin, owned and operated by Union Court MF, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves; and

Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$15,600,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance the acquisition, construction, rehabilitation and equipping of a 100-unit low-income senior rental housing development consisting of one building located at 818 West Main Street, City of Sun Prairie, Dane County, Wisconsin, owned and operated by Sun Prairie Senior Apartments, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves; and

Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$15,600,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance the acquisition, construction, rehabilitation and equipping of a 116-unit low-income multifamily rental housing development consisting of one building located at 6270 Limestone Lane, City of Fitchburg, Dane County, Wisconsin, owned and operated by JTK Limestone Ridge, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.

Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$15,050,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance the acquisition, construction, rehabilitation and equipping of a 105-unit low-income multifamily rental housing development consisting of one building located at 611 North Water Street, City of Sheboygan, Sheboygan County, Wisconsin, owned and operated by Wasserman Redevelopment, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.

Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$3,925,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance the acquisition, construction, rehabilitation and equipping of a 20-unit low-income multifamily rental housing development consisting of ten buildings located at 905 Division Street, City of Horicon, Dodge County, Wisconsin, owned and operated by Oak Grove Development, Phase 2, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.

This hearing is available to the public through the following **toll-free call-in number**: **1-888-291-0079**, passcode number: **8454 989#**. Any interested member of the public may call this number to listen to, and participate in, the public hearing.

At the public hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, regarding the issuance of the Multifamily Housing Bonds or Multifamily Housing Notes described above. Comments made at the public hearing are for consideration by the Members of the Wisconsin Housing and Economic Development Authority and the Governor of the State of Wisconsin. Interested persons who wish to make a statement at the public hearing should notify the Wisconsin Housing and Economic Development Authority by contacting Kathleen Kober at kathleen.kober@wheda.com at least 24 hours prior to the public hearing. Speakers may be limited to statements of no longer than two minutes.

Date of Notice: December 2, 2020.