

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

Disclaimer

As of December 31, 2020

Indenture: **Housing Revenue Bonds**

Bond Series: **2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A and 2020 A**

DISCLAIMER

All information contained herein has been furnished or obtained by Wisconsin Housing and Economic Development Authority (WHEDA) from sources believed to be accurate and reliable. The information contained in this Disclosure Report is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since the date hereof. Reference should be made to the official statement and the operative documents for each series for a full and complete statement of the terms of each series of bonds. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness or completeness, of any such information. Under no circumstances shall WHEDA have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if WHEDA is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of WHEDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the following information acknowledges that (i) WHEDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities, (ii) this information is not to be construed as any description of WHEDA or its programs in conjunction with any offering of bonds or securities of WHEDA - such offerings are only made pursuant to the appropriate official statements of WHEDA - nor shall anyone assume from the availability of the following information that the affairs of WHEDA (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of WHEDA by anyone in any jurisdiction and (iv) WHEDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Multifamily Quarterly Disclosure Report
As of December 31, 2020

Indenture: Housing Revenue Bonds			
Bond Series:	Series Date:	Series Sold:	Final Redemption:
1975 A	11/01/75	11/12/75	03/01/94
1976 A	10/01/76	10/14/76	03/01/94
1977 A	04/01/77	04/21/77	03/01/94
1978 A	01/01/78	01/12/78	03/01/94
1978 B	12/01/78	12/21/78	03/01/94
1980 A	08/01/80	09/23/80	11/01/95
1982 A	03/01/82	04/14/82	03/01/92
1986 A&B	09/01/86	10/07/86	11/15/99
1988 A&B	02/01/88	03/11/88	11/15/99
1989 A,B&C	09/01/89	09/28/89	11/15/99
1992 A	01/01/92	01/30/92	05/01/07
1992 B,C&D	04/01/92	04/29/92	09/01/02
1993 A&B	10/01/93	10/28/93	01/17/06
1993 C	12/01/93	01/05/94	03/01/06
1995 A&B	07/01/95	08/08/95	01/17/06
1998 A,B&C	02/01/98	02/26/98	11/1/2018
1999 A&B	10/07/99	11/10/99	02/01/11
2000 A&B	09/12/00	09/19/00	07/07/08
2002 ABCDEFGH&I	04/25/02	05/21/02	03/01/15
2003 AB&C&DE	12/08/03	12/23/03	
2005 A,B,C,D,E&F	11/23/05	12/14/05	
2006 AB&CD	12/07/06	12/14/06	
2007 AB&CDE&FG	12/12/07	12/19/07	
2008 ABCDEFG	05/29/08	06/04/08	
2009 A	12/23/09	12/30/09	
2010 A&B	12/15/10	12/22/10	
2012 A&B	01/24/12	01/27/12	
2012 C	06/08/12	06/14/12	09/01/15
2013 ABC	06/12/13	06/26/13	
2015 ABC	11/19/15	11/30/15	
2016 AC	12/12/16	12/22/16	
2017 AB	11/29/17	12/21/17	
2017 C	12/14/17	12/21/17	
2018 ABC	12/07/18	12/20/18	
2019 A	11/15/19	12/04/19	
2020 A	12/07/20	12/23/20	

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

Agency and Trustee Contacts

As of December 31, 2020

Trustee:

Wells Fargo Bank, N.A.
Corporate Trust Services
MAC Z3094-060
1 Independent Drive, Suite#620
Jacksonville, FL 32202

Contact: Richard Hann
Account Management, Vice President
Phone: (904) 351-7255
FAX: (904) 351-7266

Agency:

WHEDA
P.O Box 1728
Madison, WI 53701-1728

Contact: Gwenn Kromke
Financial Analyst
Phone: (608) 267-1097
FAX: (608) 267-1099
Email: gwenn.kromke@wheda.com

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Bonds, Loans Outstanding and Status of Any Lendable Funds
As of December 31, 2020

Series	Bonds Outstanding	# of Loans Outstanding	Outstanding Mortgage Balance	Undisbursed/Committed Bond Proceeds and Excess Revenues	Uncommitted Bond Proceeds and Excess Revenues
2003 AB&C&DE	765,000	4	1,323,356	0	904,710
2005 ABCDE&F	73,885,000	100	103,788,668	2,335,000	37,836,824
2006 AB&CD	8,280,000	5	8,562,326	394,152	194,047
2007 AB&CDE&FG	14,335,000	7	23,750,853	0	0
2008 ABCDEF&G	5,775,000	1	3,790,483	0	0
2009 A	8,455,000	1	6,945,562	0	0
2010 A&B	14,515,000	14	17,606,249	0	0
2012 A&B	49,415,000	2	45,906,918	0	0
2013 ABC	4,220,000	14	7,556,743	0	0
2015 ABC	47,785,000	3	19,377,644	0	0
2016 AC	14,840,000	8	14,781,783	0	0
2017 AB	73,395,000	10	70,416,830	0	0
2017 C	14,255,000	2	12,480,428	0	0
2018 ABC	139,635,000	16	125,054,370	3,237,857	0
2019 A	140,180,000	23	79,107,106	49,231,741	0
2020 A	2,626,000	3	2,625,834	0	0
Excess Revenues	0	54	97,219,675	0	0
Totals	612,361,000	267	640,294,828	55,198,750	38,935,581

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Developments in Monetary Default
As of December 31, 2020

Series	Outstanding Mortgage Balance	Outstanding Balance of Loans in Monetary Default	Outstanding Arrearages	# of Days Delinquent
2003 AB&C&DE	1,323,356			
2005 ABCDE&F	103,788,668			
2006 AB&CD	8,562,326			
2007 AB&CDE&FG	23,750,853			
2008 AB&CDE&FG	3,790,483			
2009 A	6,945,562			
2010 A&B	17,606,249			
2012 A&B	45,906,918			
2013 ABC	7,556,743			
2015 ABC	19,377,644			
2016 AC	14,781,783			
2017 AB	70,416,830			
2017 C	12,480,428			
2018 ABC	125,054,370			
2019 A	79,107,106			
2020 A	2,625,834			
Excess Revenues	97,219,675			
Totals	640,294,828	0	0	0

FOOTNOTE: WHEDA currently has \$19.1 million of Multifamily Loans in forbearance due to COVID-19. These loans are not considered delinquent.

Real Estate Owned Loans
As of December 31, 2020

Series	Outstanding Mortgage at Default	Escrow Balance	Total REO Balance
Excess Revenues	0	0	0
Totals	0	0	0

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Investments
As of December 31, 2020

Indenture: **Housing Revenue Bonds**
Bond Series: **2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A and 2020 A**

Fund	Investment Type	Investment Amount	Rate of Investment	Maturity Date
General Reserve	Cash	0	N/A	12/31/2020
	Money Market	<u>81,043,940</u>	0.030%	12/31/2020
Fund Total		81,043,940		
Revenue Fund	Money Market	<u>1,941,331</u>	0.030%	12/31/2020
Fund Total		1,941,331		
Capital Reserve	Cash	0	N/A	12/31/2020
	Money Market	34,604,259	0.030%	12/31/2020
	Invest Agreee	848,687	4.635%	12/1/2036
	Invest Agreee	6,417,539	1.826%	8/15/2022
	FNMA	506,070	4.000%	3/1/2047
	FNMA	613,900	3.500%	3/1/2047
	FNMA	313,562	3.500%	3/1/2047
	FNMA	3,050,743	3.000%	8/1/2046
	FNMA	2,127,492	3.000%	9/1/2046
	FNMA	2,602,385	3.000%	9/1/2046
	FNMA	792,174	3.000%	10/1/2046
	FNMA	718,409	3.000%	10/1/2046
	FNMA	1,283,733	3.000%	10/1/2046
	FNMA	458,412	3.000%	2/1/2047
	FNMA	776,430	3.000%	2/1/2047
	FNMA	1,564,102	2.500%	10/1/2046
FNMA	<u>2,175,365</u>	2.500%	1/1/2047	
Fund Total		58,853,263		
Debt Service	Money Market	<u>4,727,816</u>	0.030%	12/31/2020
Fund Total		4,727,816		
Special Redemption	Money Market	<u>28,991</u>	0.030%	12/31/2020
Fund Total		28,991		
Bond Proceeds	Money Market	9,440,087	0.030%	12/31/2020
	Invest Agreee	<u>43,221,592</u>	1.826%	8/15/2022
Fund Total		52,661,679		
Project Mtg Loan	Money Market	<u>26,866,353</u>	0.030%	12/31/2020
Fund Total		26,866,353		
Program Total		<u>226,123,372</u>		

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Reserve Requirements
As of December 31, 2020

Indenture: **Housing Revenue Bonds**
Bond Series: **2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A and 2020 A**

Reserve Fund Summary:			
Bond Series	Reserve Account Description	**Requirement	**Current Amount
All	Capital Reserve	56,754,539	58,853,263

** The Capital Reserve requirement listed above does not include the amount needed for the 2003 AB&C&DE Bonds, which is covered by Financial Security Assurance Inc. (FSA/Assured).

Equity By Resolution:			
Bond Series	Total Trust Assets	Bonds Outstanding	Surplus/Deficit
All	866,418,200	612,361,000	254,057,200

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2003 Series ABCDE
 (\$41,975,000 ISSUE DATED DECEMBER 23, 2003)

Weighted Avg. Mortgage Rate	CALL DATE:	12/31/12	12/01/13	03/01/15	01/04/16	10/01/16	12/16/19	TOTAL
0.322%	DEPOSIT FROM:							0
	PROCEEDS				11,785,000			0
	ECONOMIC REFUNDING							0
# of Loans O/S	EXCESS REVENUES	5,535,000	4,015,000	4,393,182		1,370,000	7,230,658	22,543,840
4	PREPAYMENTS							
	TOTAL:	5,535,000	4,015,000	4,393,182	11,785,000	1,370,000	7,230,658	22,543,840

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2003 SERIES A BONDS	Variable	3,325,000	490,000	2,835,000		3,325,000	0
2003 SERIES B BONDS	Variable	3,135,000	435,000	2,700,000		3,135,000	0

2003 SERIES C BONDS
 SERIALS

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
Nov-04	1.40%	740,000	740,000			740,000	0
May-05	2.10%	75,000	75,000			75,000	0
Nov-05	2.10%	80,000	80,000			80,000	0
May-06	2.35%	95,000	95,000			95,000	0
Nov-06	2.35%	100,000	100,000			100,000	0
May-07	2.75%	100,000	100,000			100,000	0
Nov-07	2.75%	100,000	100,000			100,000	0
May-08	3.15%	100,000	100,000			100,000	0
Nov-08	3.15%	105,000	105,000			105,000	0
May-09	3.40%	105,000	105,000			105,000	0
Nov-09	3.40%	105,000	105,000			105,000	0
May-10	3.70%	110,000	110,000			110,000	0
Nov-10	3.70%	110,000	110,000			110,000	0
May-11	4.00%	115,000	115,000			115,000	0
Nov-11	4.00%	115,000	115,000			115,000	0
May-12	4.20%	115,000	115,000			115,000	0
Nov-12	4.20%	120,000	120,000			120,000	0
May-13	4.30%	120,000	120,000			120,000	0
Nov-13	4.30%	125,000	125,000			125,000	0
TOTAL SERIALS		2,635,000	2,635,000	-	-	2,635,000	0

November 2023 Term	5.00%	3,250,000	395,000		1,055,000	1,085,000	330,000	295,000		3,160,000	90,000
November 2033 Term	5.15%	5,340,000			1,735,000	1,935,000	650,000	625,000		4,945,000	395,000
November 2033 Term	5.25%	3,775,000			1,225,000	1,370,000	450,000	450,000		3,495,000	280,000
TOTAL SERIES C		15,000,000	3,030,000	-	4,015,000	4,390,000	1,430,000	1,370,000	-	14,235,000	765,000

2003 SERIES D BONDS	Variable	8,710,000	1,480,000						7,230,000	8,710,000	0
2003 SERIES E BONDS	Variable	11,805,000	1,450,000				10,355,000			11,805,000	0

TOTAL 2003 SERIES ABCDE		41,975,000	6,885,000	5,535,000	4,015,000	4,390,000	11,785,000	1,370,000	7,230,000	41,210,000	765,000
--------------------------------	--	------------	-----------	-----------	-----------	-----------	------------	-----------	-----------	------------	---------

*** Payment of the principal of and interest on the 2003 ABCDE Bonds when due is insured by a municipal bond insurance policy issued by FSA

BOND CALL SUMMARY
HOUSING REVENUE BONDS 2005 Series ABCDEF
(\$179,535,000 ISSUE DATED DECEMBER 14, 2005)

Weighted Avg. Mortgage Rate	CALL DATE:	12/31/12	11/01/14	01/04/16	02/01/16	01/01/18	TOTAL
5.15%	DEPOSIT FROM:						0
	PROCEEDS			31,270,000			
	ECONOMIC REFUNDING					198,021	841,169
	EXCESS REVENUES	643,148					
# of Loans O/S	PREPAYMENTS	6,486,852	13,316		940,000	1,461,979	8,902,147
100	TOTAL:	7,130,000	13,316	31,270,000	940,000	1,660,000	9,743,316

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2005 SERIES A BONDS	Variable	4,975,000	485,000	4,490,000	4,975,000	0
2005 SERIES B BONDS	Variable	2,885,000	245,000	2,640,000	2,885,000	0
2005 SERIES C BONDS	Variable	2,025,000	365,000		1,660,000	2,025,000

2005 SERIES D BONDS

SERIALS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING		
Nov-06	3.38%	115,000	115,000		115,000	0		
May-07	3.50%	145,000	145,000		145,000	0		
Nov-07	3.55%	150,000	150,000		150,000	0		
May-08	3.63%	150,000	150,000		150,000	0		
Nov-08	3.70%	155,000	155,000		155,000	0		
May-09	3.75%	155,000	155,000		155,000	0		
Nov-09	3.80%	160,000	160,000		160,000	0		
May-10	3.85%	160,000	160,000		160,000	0		
Nov-10	3.90%	170,000	170,000		170,000	0		
May-11	4.00%	175,000	175,000		175,000	0		
Nov-11	4.05%	175,000	175,000		175,000	0		
May-12	4.10%	180,000	180,000		180,000	0		
Nov-12	4.15%	185,000	185,000		185,000	0		
May-13	4.25%	185,000	185,000		185,000	0		
Nov-13	4.25%	190,000	190,000		190,000	0		
May-14	4.35%	195,000	195,000		195,000	0		
Nov-14	4.35%	135,000	135,000		135,000	0		
May-15	4.45%	125,000	125,000		125,000	0		
Nov-15	4.45%	130,000	130,000		130,000	0		
TOTAL SERIALS		3,035,000	3,035,000	-	3,035,000	0		
November 2025 Term	4.90%	3,285,000		3,285,000	3,285,000	0		
November 2035 Term	5.05%	4,540,000		4,540,000	4,540,000	0		
November 2045 Term	5.15%	1,910,000		10,000	1,910,000	0		
TOTAL SERIES D		12,770,000	3,035,000	-	10,000	9,725,000	12,770,000	0

2005 SERIES E BONDS

SERIALS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING		
Nov-06	3.20%	310,000	310,000		310,000	0		
May-07	3.25%	315,000	315,000		315,000	0		
Nov-07	3.30%	320,000	320,000		320,000	0		
May-08	3.35%	325,000	325,000		325,000	0		
Nov-08	3.45%	330,000	330,000		330,000	0		
May-09	3.50%	335,000	335,000		335,000	0		
Nov-09	3.55%	340,000	340,000		340,000	0		
May-10	3.65%	350,000	350,000		350,000	0		
Nov-10	3.70%	350,000	350,000		350,000	0		
May-11	3.80%	355,000	355,000		355,000	0		
Nov-11	3.85%	370,000	370,000		370,000	0		
May-12	3.90%	375,000	375,000		375,000	0		
Nov-12	3.95%	380,000	380,000		380,000	0		
May-13	4.00%	390,000	390,000		390,000	0		
Nov-13	4.00%	395,000	395,000		395,000	0		
May-14	4.10%	400,000	400,000		400,000	0		
Nov-14	4.10%	410,000	410,000		410,000	0		
May-15	4.15%	420,000	420,000		420,000	0		
Nov-15	4.15%	425,000	425,000		425,000	0		
TOTAL SERIALS		6,895,000	6,895,000	-	-	6,895,000	0	
November 2025 Term	4.70%	10,900,000		10,445,000	455,000	10,900,000	0	
November 2035 Term	4.90%	11,585,000		11,100,000	485,000	11,585,000	0	
TOTAL SERIES E		29,380,000	6,895,000	-	21,545,000	940,000	29,380,000	0

2005 SERIES F BONDS	Variable 5/2030	41,875,000	15,590,000				15,590,000	26,285,000
2005 SERIES F BONDS	Variable 11/2030	85,625,000	38,025,000				38,025,000	47,600,000
TOTAL SERIES F		127,500,000	53,615,000	0	0	0	53,615,000	73,885,000

TOTAL 2005 SERIES ABCDEF		179,535,000	64,640,000	7,130,000	10,000	31,270,000	940,000	1,660,000	105,650,000	73,885,000
---------------------------------	--	-------------	------------	-----------	--------	------------	---------	-----------	-------------	------------

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2006 Series ABCD

Weighted Avg. Mortgage Rate	6.24%	CALL DATE:	02/01/10	04/01/10	01/23/17	05/01/18	Mandatory Tender 03/01/19	TOTAL
			DEPOSIT FROM: PROCEEDS ECONOMIC REFUNDING EXCESS REVENUES PREPAYMENTS				3,925,000	
# of Loans O/S	5	TOTAL:	437,253	1,362,747	3,925,000	1,402,349	6,584,428	9,786,777
			437,253	1,362,747	3,925,000	1,402,349	6,815,000	10,017,349

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS					TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2006 SERIES A BONDS									
SERIALS									
Nov-07	3.65%	30,000	30,000					30,000	0
May-08	3.70%	70,000	70,000					70,000	0
Nov-08	3.70%	95,000	95,000					95,000	0
May-09	3.75%	95,000	95,000					95,000	0
Nov-09	3.75%	95,000	95,000					95,000	0
May-10	3.80%	100,000	100,000					100,000	0
Nov-10	3.80%	100,000	100,000					100,000	0
May-11	3.85%	100,000	100,000					100,000	0
Nov-11	3.85%	100,000	100,000					100,000	0
May-12	3.90%	105,000	105,000					105,000	0
Nov-12	3.90%	105,000	100,000	5,000				105,000	0
May-13	3.95%	110,000	105,000	5,000				110,000	0
Nov-13	3.95%	110,000	105,000	5,000				110,000	0
May-14	4.00%	115,000	110,000	5,000				115,000	0
Nov-14	4.00%	115,000	110,000	5,000				115,000	0
May-15	4.05%	120,000	115,000	5,000				120,000	0
Nov-15	4.05%	120,000	115,000	5,000				120,000	0
May-16	4.10%	125,000	120,000	5,000				125,000	0
Nov-16	4.10%	130,000	125,000	5,000				130,000	0
TOTAL SERIALS		1,940,000	1,895,000	45,000	-	-	-	1,940,000	0
May 1, 2027 Term	4.55%	3,445,000	1,080,000	105,000				1,185,000	2,260,000
May 1, 2037 Term	4.75%	1,800,000	135,000	55,000	1,365,000	245,000		1,800,000	0
November 1, 2037 Term	4.63%	5,360,000	165,000					165,000	5,195,000
May 1, 2047 Term	4.70%	2,045,000	65,000			1,155,000		1,220,000	825,000
TOTAL SERIES A		14,590,000	3,110,000	435,000	1,365,000	-	1,400,000	6,310,000	8,280,000
2006 SERIES B BONDS									
SERIALS									
Nov-07	3.35%	40,000	40,000					40,000	0
May-08	3.40%	40,000	40,000					40,000	0
Nov-08	3.40%	45,000	45,000					45,000	0
May-09	3.45%	45,000	45,000					45,000	0
Nov-09	3.45%	45,000	45,000					45,000	0
May-10	3.50%	45,000	45,000					45,000	0
Nov-10	3.50%	45,000	45,000					45,000	0
May-11	3.55%	45,000	45,000					45,000	0
Nov-11	3.55%	50,000	50,000					50,000	0
May-12	3.60%	50,000	50,000					50,000	0
Nov-12	3.60%	50,000	50,000					50,000	0
May-13	3.65%	50,000	50,000					50,000	0
Nov-13	3.65%	50,000	50,000					50,000	0
May-14	3.70%	55,000	55,000					55,000	0
Nov-14	3.70%	55,000	55,000					55,000	0
May-15	3.75%	55,000	55,000					55,000	0
Nov-15	3.75%	55,000	55,000					55,000	0
May-16	3.80%	55,000	55,000					55,000	0
Nov-16	3.80%	60,000	60,000					60,000	0
TOTAL SERIALS		935,000	935,000	-	-	-	-	935,000	0
May 1, 2027 Term	4.30%	1,600,000				1,600,000		1,600,000	0
May 1, 2037 Term	4.40%	2,325,000				2,325,000		2,325,000	0
TOTAL SERIES B		4,860,000	935,000	-	-	3,925,000	-	4,860,000	0
2006 SERIES C BONDS	Variable 5/2037	3,960,000	1,005,000				2,955,000	3,960,000	0
2006 SERIES D BONDS	Variable 5/2037	5,170,000	1,310,000				3,860,000	5,170,000	0
TOTAL 2006 SERIES ABCD		28,580,000	6,360,000	435,000	1,365,000	3,925,000	1,400,000	20,300,000	8,280,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2008 Series ABCDEFG
 (\$56,155,000 ISSUE DATED JUNE 4, 2008)

Weighted Avg. Mortgage Rate	CALL DATE:	12/01/08	06/01/12	12/31/12	11/01/15	01/04/16	04/01/19	08/01/20	11/01/20	TOTAL
1.74%	DEPOSIT FROM:									
	PROCEEDS					4,835,000				0
	ECONOMIC REFUNDING EXCESS REVENUES									0
# of Loans O/S	PREPAYMENTS	7,648,317		9,075,000	7,348,107		3,238,546	215,621	4,543,899	32,069,491
1	TOTAL:	7,648,317	0	9,075,000		4,835,000	3,238,546	215,621	4,543,899	32,069,491

2008 ABCDEFG (AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS							TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
2008 SERIES A BONDS	Variable 11/2030	6,730,000	2,695,000					215,000		2,910,000	3,820,000	
2008 SERIES B BONDS	Variable 11/2031	2,850,000	285,000		2,565,000					2,850,000	0	
2008 SERIES C BONDS	Variable 5/2034	7,335,000	70,000	7,265,000						7,335,000	0	
2008 SERIES D BONDS	Variable 11/2033	9,595,000	830,000		8,765,000					9,595,000	0	
2008 SERIES E BONDS	Variable 11/2033	3,265,000	320,000		2,945,000					3,265,000	0	
2008 SERIES F BONDS	Variable 11/2032	3,985,000	420,000		3,565,000					3,985,000	0	
2008 SERIES G BONDS	Variable 11/2033	22,395,000	475,000			7,345,000	4,835,000	3,240,000	4,545,000	20,440,000	1,955,000	
TOTAL 2008 SERIES ABCDEFG		56,155,000	5,095,000	7,265,000	8,765,000	9,075,000	4,835,000	3,240,000	215,000	4,545,000	50,380,000	5,775,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2009 Series A
 (\$14,045,000 ISSUE DATED DECEMBER 30, 2009)

Weighted Avg. Mortgage Rate	1.11%	CALL DATE:	03/01/12	TOTAL
		DEPOSIT FROM:		
		PROCEEDS	5,421.27	5,421
		EXCESS REVENUES	513.88	514
# of Loans O/S	1	PREPAYMENTS	4,984,064.85	4,984,065
		TOTAL:	4,990,000.00	4,990,000

2009 A (NON-AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2009 SERIES A BONDS	Variable 5/2042	14,045,000	600,000	4,990,000	8,455,000
TOTAL 2009 SERIES A		14,045,000	600,000	4,990,000	8,455,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2010 Series A&B
 (\$42,775,000 ISSUE DATED DECEMBER 22, 2010)

Weighted Avg. Mortgage Rate	6.29%	CALL DATE:	11/01/11	08/01/12	09/01/12	11/01/12	02/01/13	04/01/13	07/01/13	08/01/14	01/01/16	11/01/16	08/01/17	10/01/17	03/01/18	11/01/18	06/01/19	05/01/20	TOTAL
# of Loans O/S	14	DEPOSIT FROM:																	95,634
		PROCEEDS						95,634											0
		EXCESS REVENUES							116,084	466,105	164,892	3,592,637	1,329,198	768,470	2,426,675	22,413	19,055	13,896	11,824,016
		PREPAYMENTS	65,219	1,315,000	846,077	458,289	220,000												
		TOTAL:	65,219	1,315,000	846,077	458,289	220,000	95,634	116,084	466,105	164,892	3,592,637	1,329,198	768,470	2,426,675	22,413	19,055	13,896	11,919,644

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS																TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2010 SERIES A BONDS																				
SERIALS																				
May-11	0.625%	25,000	25,000																25,000	0
Nov-11	0.750%	590,000	590,000																590,000	0
May-12	1.125%	45,000	45,000																45,000	0
Nov-12	1.250%	630,000	630,000																630,000	0
May-13	1.750%	2,810,000	100,000		1,315,000	845,000	455,000	95,000											2,810,000	0
Nov-13	2.000%	690,000	690,000																690,000	0
May-14	2.200%	145,000	145,000																145,000	0
Nov-14	5.000%	765,000	765,000																765,000	0
May-15	2.800%	150,000	150,000																150,000	0
Nov-15	2.950%	800,000	800,000																800,000	0
May-16	5.000%	170,000	170,000																170,000	0
Nov-16	3.200%	860,000	860,000																860,000	0
May-17	3.500%	170,000	170,000																170,000	0
Nov-17	3.700%	870,000	870,000																870,000	0
May-18	3.950%	180,000	180,000																180,000	0
Nov-18	3.950%	860,000	860,000																860,000	0
May-19	4.100%	190,000	190,000																190,000	0
Nov-19	4.100%	675,000	675,000																675,000	0
May-20	4.250%	200,000	200,000																200,000	0
Nov-20	4.250%	705,000	705,000																705,000	0
May-21	4.500%	220,000																	0	220,000
Nov-21	4.500%	365,000																	0	365,000
TOTAL SERIALS		12,115,000	8,820,000	0	1,315,000	845,000	455,000	0	95,000	0	0	0	0	0	0	0	0	0	11,530,000	585,000
November 1, 2025 Term	4.875%	2,635,000		10,000					75,000	25,000	390,000								500,000	2,135,000
November 1, 2030 Term	5.375%	3,645,000		15,000					100,000	35,000	540,000								690,000	2,955,000
November 1, 2035 Term	5.625%	3,795,000		15,000					105,000	35,000	565,000								720,000	3,075,000
November 1, 2043 Term	5.750%	6,960,000		25,000					190,000	70,000	1,035,000							10,000	1,330,000	5,630,000
TOTAL SERIES A (Non-AMT)		29,160,000	8,820,000	65,000	1,315,000	845,000	455,000	0	95,000	0	470,000	165,000	2,530,000	0	0	0	0	0	14,770,000	14,380,000

2010 SERIES B BONDS																				
SERIALS																				
May-11	0.000%	0	0																0	0
Nov-11	1.625%	600,000	600,000																600,000	0
May-12	0.000%	0	0																0	0
Nov-12	2.500%	635,000	635,000																635,000	0
May-13	0.000%	0	-																0	0
Nov-13	3.000%	675,000	675,000																675,000	0
May-14	3.125%	20,000	20,000																20,000	0
Nov-14	3.500%	730,000	730,000																730,000	0
May-15	3.750%	20,000	20,000																20,000	0
Nov-15	3.875%	775,000	775,000																775,000	0
May-16	4.000%	20,000	20,000																20,000	0
Nov-16	4.125%	800,000	800,000																800,000	0
May-17	4.375%	25,000	25,000																25,000	0
Nov-17	6.000%	800,000	800,000																800,000	0
May-18	4.875%	25,000	25,000																25,000	0
Nov-18	4.875%	800,000	800,000																800,000	0
May-19	5.250%	25,000	25,000																25,000	0
Nov-19	5.250%	765,000	765,000																765,000	0
May-20	5.375%	25,000	25,000																25,000	0
Nov-20	5.375%	780,000	780,000																780,000	0
May-21	5.500%	30,000																	0	30,000
Nov-21	5.500%	545,000																	0	545,000
TOTAL SERIALS		8,095,000	7,520,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7,960,000	135,000
November 1, 2025 Term	5.750%	2,720,000					110,000		55,000		520,000	655,000	380,000	1,000,000					2,720,000	0
November 1, 2032 Term	6.125%	2,810,000					110,000		60,000		540,000	675,000	390,000	1,035,000					2,810,000	0
TOTAL SERIES B (AMT)		13,626,000	7,520,000	0	0	0	220,000	0	115,000	0	1,060,000	1,330,000	770,000	2,425,000	25,000	20,000	5,000	0	13,490,000	135,000

TOTAL 2010 SERIES A&B		42,776,000	16,340,000	65,000	1,315,000	845,000	455,000	220,000	95,000	115,000	470,000	165,000	3,590,000	1,330,000	770,000	2,425,000	25,000	20,000	15,000	28,260,000	14,515,000
----------------------------------	--	-------------------	-------------------	---------------	------------------	----------------	----------------	----------------	---------------	----------------	----------------	----------------	------------------	------------------	----------------	------------------	---------------	---------------	---------------	-------------------	-------------------

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2012 Series A&B
 (\$53,540,000 ISSUE DATED JANUARY 27, 2012)

Weighted Avg. Mortgage Rate	1.91%	CALL DATE:		TOTAL	
		DEPOSIT FROM:			0
		PROCEEDS			0
# of Loans O/S	2	EXCESS REVENUES			0
		PREPAYMENTS			0
		TOTAL:			0
			0	0	0

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2012 SERIES A BONDS							
May 1, 2055 Term (Variable)	Variable	29,100,000	2,240,000			2,240,000	26,860,000
TOTAL SERIES A (Non-AMT)		29,100,000	2,240,000	0	0	2,240,000	26,860,000
2012 SERIES B BONDS							
May 1, 2055 Term (Variable)	Variable	24,440,000	1,885,000			1,885,000	22,555,000
TOTAL SERIES B (Non-AMT)		24,440,000	1,885,000	0	0	1,885,000	22,555,000
TOTAL 2012 SERIES A&B		53,540,000	4,125,000	0	0	4,125,000	49,415,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2013 Series A,B&C
 (\$21,270,000 ISSUE DATED JUNE 26, 2013)

Weighted Avg. Mortgage Rate	CALL DATE:	12/01/13	11/01/14	10/01/15	11/01/16	05/01/18	06/01/18	07/01/19	09/01/19	TOTAL
5.71%	DEPOSIT FROM:									0
	PROCEEDS									0
	EXCESS REVENUES									0
# of Loans O/S	PREPAYMENTS	2,270,000	52,196.32	1,794,986	15,174	31,301	926,007	727,033	973,694	6,790,391
14	TOTAL:	2,270,000	52,196	1,794,986	15,174	31,301	926,007	727,033	973,694	6,790,391

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2013 SERIES A BONDS (Non-AMT)				
SERIALS				
Nov-13	0.40%	170,000	170,000	170,000
May-14	0.45%	165,000	165,000	165,000
Nov-14	0.55%	170,000	170,000	170,000
May-15	0.70%	560,000	560,000	560,000
Nov-15	0.80%	190,000	190,000	190,000
May-16	1.10%	190,000	190,000	190,000
Nov-16	1.15%	195,000	195,000	195,000
May-17	1.45%	195,000	195,000	195,000
Nov-17	1.50%	200,000	200,000	200,000
May-18	1.88%	205,000	205,000	205,000
Nov-18	1.90%	200,000	200,000	200,000
May-19	2.25%	210,000	210,000	210,000
Nov-19	2.30%	225,000	225,000	225,000
May-20	2.55%	225,000	225,000	225,000
Nov-20	2.63%	230,000	230,000	230,000
May-21	2.88%	230,000	230,000	230,000
Nov-21	2.88%	235,000	235,000	235,000
May-22	3.00%	240,000	240,000	240,000
Nov-22	3.00%	190,000	190,000	190,000
May-23	3.20%	30,000	30,000	30,000
Nov-23	3.20%	30,000	30,000	30,000
May-24	3.30%	25,000	25,000	25,000
Nov-24	3.30%	30,000	30,000	30,000
TOTAL SERIALS		4,340,000	3,330,000	3,330,000
November 1, 2030 Term	3.90%	430,000		430,000
November 1, 2037 Term	4.25%	705,000		705,000
May 1, 2045 Term	4.50%	1,025,000	30,000	995,000
TOTAL SERIES A		6,500,000	3,330,000	3,360,000

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2013 SERIES B BONDS (AMT)				
SERIALS				
Nov-13	0.55%	70,000	70,000	70,000
May-14	0.65%	75,000	75,000	75,000
Nov-14	0.80%	75,000	75,000	75,000
May-15	1.00%	70,000	70,000	70,000
Nov-15	1.15%	75,000	75,000	75,000
May-16	1.50%	75,000	75,000	75,000
Nov-16	1.55%	75,000	75,000	75,000
May-17	1.88%	75,000	75,000	75,000
Nov-17	1.95%	80,000	80,000	80,000
May-18	2.25%	80,000	80,000	80,000
Nov-18	2.30%	80,000	80,000	80,000
May-19	2.60%	95,000	95,000	95,000
Nov-19	2.65%	95,000	95,000	95,000
May-20	2.90%	95,000	95,000	95,000
Nov-20	2.95%	75,000	75,000	75,000
May-21	3.25%	75,000	75,000	75,000
Nov-21	3.25%	75,000	75,000	75,000
May-22	3.50%	80,000	80,000	80,000
Nov-22	3.50%	70,000	70,000	70,000
May-23	3.65%	35,000	35,000	35,000
Nov-23	3.65%	35,000	35,000	35,000
May-24	3.75%	35,000	35,000	35,000
Nov-24	3.75%	40,000	40,000	40,000
TOTAL SERIALS		1,635,000	1,190,000	1,190,000
November 1, 2029 Term	4.25%	370,000	25,000	345,000
TOTAL SERIES B		2,005,000	1,190,000	1,215,000

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2013 SERIES C BONDS (Taxable)				
SERIALS				
Nov-13	0.40%	490,000	490,000	490,000
May-14	0.57%	500,000	410,000	500,000
Nov-14	0.68%	495,000	405,000	495,000
May-15	0.83%	495,000	405,000	495,000
Nov-15	0.98%	500,000	410,000	500,000
May-16	1.14%	505,000	325,000	505,000
Nov-16	1.37%	510,000	330,000	510,000
May-17	1.65%	530,000	335,000	530,000
Nov-17	1.80%	535,000	340,000	535,000
May-18	2.00%	560,000	355,000	560,000
Nov-18	2.13%	565,000	360,000	565,000
May-19	2.38%	620,000	395,000	620,000
Nov-19	2.63%	625,000	410,000	625,000
May-20	2.75%	640,000	410,000	640,000
Nov-20	2.88%	570,000	365,000	570,000
May-21	3.13%	565,000	105,000	570,000
Nov-21	3.25%	575,000	105,000	575,000
May-22	3.40%	585,000	110,000	585,000
Nov-22	3.55%	505,000	95,000	505,000
May-23	3.65%	205,000	35,000	205,000
Nov-23	3.75%	210,000	40,000	210,000
TOTAL SERIALS		10,795,000	5,745,000	10,505,000
November 1, 2029 Term	4.88%	1,970,000	365,000	1,970,000
TOTAL SERIES C		12,765,000	5,745,000	12,475,000
TOTAL 2013 SERIES A,B&C		21,270,000	10,265,000	17,050,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2015 Series A,B&C
 (\$73,170,000 ISSUE DATED NOVEMBER 30, 2015)

Weighted Avg. Mortgage Rate	CALL DATE:	06/01/17	03/01/18	06/01/19	07/01/19	11/01/20	TOTAL
4.97%	DEPOSIT FROM:						0
	PROCEEDS						0
# of Loans O/S	EXCESS REVENUES						
3	PREPAYMENTS	3,022,178	5,456,549	3,388,897	1,621,821	2,410,466	15,899,911
	TOTAL:	3,022,178	5,456,549	3,388,897	1,621,821	2,410,466	15,899,911

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS					TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2015 SERIES A BONDS (Non-AMT)									
SERIALS									
May-16	0.300%	10,000	10,000					10,000	0
Nov-16	0.500%	15,000	15,000					15,000	0
May-17	0.875%	10,000	10,000					10,000	0
Nov-17	1.000%	40,000	40,000					40,000	0
May-18	1.125%	60,000	60,000					60,000	0
Nov-18	1.250%	55,000	55,000					55,000	0
May-19	1.400%	60,000	60,000					60,000	0
Nov-19	1.550%	60,000	60,000					60,000	0
May-20	1.700%	65,000	65,000					65,000	0
Nov-20	1.875%	65,000	65,000					65,000	0
May-21	2.000%	65,000						0	65,000
Nov-21	2.125%	65,000						0	65,000
May-22	2.250%	70,000						0	70,000
Nov-22	2.300%	70,000						0	70,000
May-23	2.500%	70,000						0	70,000
Nov-23	2.550%	75,000						0	75,000
May-24	2.700%	75,000						0	75,000
Nov-24	2.750%	80,000						0	80,000
May-25	2.875%	80,000						0	80,000
Nov-25	3.000%	80,000						0	80,000
May-26	3.125%	80,000						0	80,000
Nov-26	3.125%	85,000						0	85,000
TOTAL SERIALS A		1,335,000	440,000	-	-	-	-	440,000	895,000
November 1, 2030 Term	3.625%	755,000						0	755,000
November 1, 2035 Term	3.875%	1,170,000						0	1,170,000
November 1, 2040 Term	4.000%	1,475,000						0	1,475,000
November 1, 2046 Term	4.125%	2,300,000						0	2,300,000
November 1, 2052 Term	4.250%	2,655,000						0	2,655,000
TOTAL TERMS A		8,355,000	-	-	-	-	-	0	8,355,000
TOTAL SERIES A		9,690,000	440,000	-	-	-	-	0	9,250,000
2015 SERIES B BONDS (AMT)									
SERIALS									
May-16	0.550%	235,000	235,000					235,000	0
Nov-16	0.800%	245,000	245,000					245,000	0
May-17	1.100%	245,000	245,000					245,000	0
Nov-17	1.300%	255,000	255,000					255,000	0
May-18	1.500%	265,000	225,000	40,000				265,000	0
Nov-18	1.650%	270,000	230,000	40,000				270,000	0
May-19	1.750%	275,000	235,000	40,000				275,000	0
Nov-19	1.900%	275,000	235,000	40,000				275,000	0
May-20	2.050%	285,000	245,000	40,000				285,000	0
Nov-20	2.200%	300,000	260,000	40,000				300,000	0
May-21	2.350%	295,000	295,000	40,000				40,000	255,000
Nov-21	2.500%	310,000	45,000					45,000	265,000
May-22	2.600%	325,000	45,000					45,000	280,000
Nov-22	2.650%	325,000	45,000					45,000	280,000
May-23	2.850%	550,000	80,000					80,000	470,000
Nov-23	2.900%	560,000	80,000					80,000	480,000
May-24	3.050%	570,000	80,000					80,000	490,000
Nov-24	3.100%	590,000	85,000					85,000	505,000
May-25	3.200%	595,000	85,000					85,000	510,000
Nov-25	3.350%	620,000	90,000					90,000	530,000
May-26	3.500%	625,000	90,000					90,000	535,000
Nov-26	3.500%	645,000	90,000					90,000	555,000
TOTAL SERIALS B		8,660,000	2,410,000	1,095,000	-	-	-	3,505,000	5,155,000
November 1, 2030 Term	4.000%	5,210,000	605,000					3,445,000	1,765,000
November 1, 2035 Term	4.200%	5,885,000	685,000	620,000	3,390,000	430,000	2,410,000	5,885,000	0
November 1, 2040 Term	4.350%	3,480,000	405,000	3,075,000				3,480,000	0
November 1, 2045 Term	4.500%	1,990,000	230,000	1,760,000				1,990,000	0
TOTAL TERMS B		16,565,000	2,410,000	3,020,000	5,455,000	3,390,000	1,620,000	18,305,000	1,765,000
TOTAL SERIES B		25,225,000	2,410,000	3,020,000	5,455,000	3,390,000	1,620,000	18,305,000	6,920,000
2015 SERIES C BONDS (Non-AMT)									
SERIALS									
May-16	0.300%	595,000	595,000					595,000	0
Nov-16	0.500%	615,000	615,000					615,000	0
May-17	0.875%	625,000	625,000					625,000	0
Nov-17	1.000%	645,000	645,000					645,000	0
May-18	1.125%	650,000	650,000					650,000	0
Nov-18	1.250%	670,000	670,000					670,000	0
May-19	1.400%	685,000	685,000					685,000	0
Nov-19	1.550%	700,000	700,000					700,000	0
May-20	1.700%	720,000	720,000					720,000	0
Nov-20	1.875%	735,000	735,000					735,000	0
May-21	2.000%	750,000						0	750,000
Nov-21	2.125%	770,000						0	770,000
May-22	2.250%	780,000						0	780,000
Nov-22	2.300%	800,000						0	800,000
May-23	2.500%	820,000						0	820,000
Nov-23	2.550%	850,000						0	850,000
May-24	2.700%	860,000						0	860,000
Nov-24	2.750%	880,000						0	880,000
May-25	2.875%	905,000						0	905,000
Nov-25	3.000%	920,000						0	920,000
May-26	3.125%	915,000						0	915,000
Nov-26	3.125%	910,000						0	910,000
TOTAL SERIALS C		16,800,000	6,640,000	0	0	0	0	6,640,000	10,160,000
November 1, 2030 Term	3.625%	8,120,000						0	8,120,000
November 1, 2035 Term	3.875%	7,985,000						0	7,985,000
November 1, 2040 Term	4.000%	3,755,000						0	3,755,000
May 1, 2043 TERM	4.100%	1,595,000						0	1,595,000
TOTAL TERMS C		21,455,000	-	-	-	-	-	6,640,000	21,455,000
TOTAL SERIES C		38,255,000	6,640,000	-	-	-	-	6,640,000	31,615,000
TOTAL 2015 SERIES A,B&C		73,170,000	9,490,000	3,020,000	5,455,000	3,390,000	1,620,000	24,945,000	47,785,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2016 Series A&C
 (\$39,775,000 ISSUE DATED DECEMBER 22, 2016)

Weighted Avg. Mortgage Rate	CALL DATE:	11/01/18	03/01/19	06/01/19	07/01/19	09/01/19	11/01/19	TOTAL
4.80%	DEPOSIT FROM:							
	PROCEEDS						442,067	442,067
	EXCESS REVENUES						2,118,394	2,118,394
# of Loans O/S	PREPAYMENTS	3,942,515	3,500,000	1,731,597	8,182,394	1,615,426	2,552,607	21,524,539
8	TOTAL:	3,942,515	3,500,000	1,731,597	8,182,394	1,615,426	5,113,068	24,085,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS						TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2016 SERIES A BONDS (Non-AMT)										
SERIALS										
May-17	1.000%	75,000	75,000						75,000	0
Nov-17	1.100%	80,000	80,000						80,000	0
May-18	1.375%	85,000	85,000						85,000	0
Nov-18	1.500%	90,000	90,000						90,000	0
May-19	1.650%	100,000	100,000						100,000	0
Nov-19	1.750%	130,000	130,000						130,000	0
May-20	1.900%	145,000	145,000						145,000	0
Nov-20	2.000%	145,000	145,000						145,000	0
May-21	2.200%	145,000							0	145,000
Nov-21	2.250%	155,000							0	155,000
May-22	2.450%	155,000							0	155,000
Nov-22	2.550%	155,000							0	155,000
May-23	2.625%	165,000							0	165,000
Nov-23	2.750%	165,000							0	165,000
May-24	2.850%	175,000							0	175,000
Nov-24	2.900%	175,000							0	175,000
May-25	3.000%	180,000							0	180,000
Nov-25	3.000%	185,000							0	185,000
May-26	3.125%	185,000							0	185,000
Nov-26	3.125%	195,000							0	195,000
May-27	3.200%	195,000							0	195,000
Nov-27	3.200%	205,000							0	205,000
TOTAL SERIALS A		3,285,000	850,000	-	-	-	-	-	850,000	2,435,000
November 1, 2032 Term	3.750%	2,285,000							0	2,285,000
November 1, 2037 Term	4.050%	2,595,000							0	2,595,000
November 1, 2042 Term	4.200%	1,855,000							0	1,855,000
November 1, 2047 Term	4.250%	2,340,000							0	2,340,000
May 1, 2054 Term	4.500%	3,330,000							0	3,330,000
TOTAL TERMS A		12,405,000	-	-	-	-	-	-	0	12,405,000
TOTAL SERIES A		15,690,000	850,000	-	-	-	-	-	0	14,840,000

2015 SERIES C BONDS (Non-AMT)											
November 1, 2034 Term	Variable	24,085,000		3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	0
TOTAL TERMS C		24,085,000	-	3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	0
TOTAL SERIES C		24,085,000	0	3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	0
TOTAL 2015 SERIES A,B&C		39,775,000	850,000	3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	14,840,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2017 Series A&B
 (\$96,330,000 ISSUE DATED DECEMBER 21, 2017)

Weighted Avg. Mortgage Rate	CALL DATE:	11/01/19	12/01/19	01/01/20	03/01/20	05/01/20	TOTAL
5.15%	DEPOSIT FROM:						
	PROCEEDS			857,403	101,266		958,669
	CAPITAL RESERVE				1,000,000	1,230,144	2,230,144
	EXCESS REVENUES						0
# of Loans O/S	PREPAYMENTS	955,000	2,500,203	1,385,534	8,934,403	3,786,046	17,561,187
10	TOTAL:	955,000	2,500,203	2,242,937	10,035,670	5,016,190	20,750,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS					TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2017 SERIES A BONDS (Non-AMT) SERIALS									
Nov-18	1.350%	265,000	265,000					265,000	0
May-19	1.600%	370,000	370,000					370,000	0
Nov-19	1.700%	390,000	390,000					390,000	0
May-20	1.750%	545,000	545,000					545,000	0
Nov-20	1.850%	615,000	615,000					615,000	0
May-21	1.900%	620,000						0	620,000
Nov-21	2.000%	625,000						0	625,000
May-22	2.100%	630,000						0	630,000
Nov-22	2.200%	640,000						0	640,000
May-23	2.300%	645,000						0	645,000
Nov-23	2.350%	650,000						0	650,000
May-24	2.400%	660,000						0	660,000
Nov-24	2.450%	665,000						0	665,000
May-25	2.550%	675,000						0	675,000
Nov-25	2.600%	680,000						0	680,000
May-26	2.700%	690,000						0	690,000
Nov-26	2.750%	700,000						0	700,000
May-27	2.850%	710,000						0	710,000
Nov-27	2.900%	720,000						0	720,000
May-28	3.000%	730,000						0	730,000
Nov-28	3.050%	740,000						0	740,000
TOTAL SERIALS A		12,965,000	2,185,000	0	0	0	0	2,185,000	10,780,000
November 1, 2032 Term	3.400%	7,990,000						0	7,990,000
November 1, 2037 Term	3.750%	7,745,000						0	7,745,000
November 1, 2042 Term	3.900%	7,725,000						0	7,725,000
November 1, 2047 Term	4.000%	13,385,000						0	13,385,000
November 1, 2047 Term Rate Bond	1.950%	20,750,000		955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000
May 1, 2055 Term	4.150%	22,440,000						0	22,440,000
TOTAL TERMS A		80,035,000	-	955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000
TOTAL SERIES A		93,000,000	2,185,000	955,000	2,500,000	2,240,000	10,035,000	5,020,000	70,065,000

2017 SERIES B BONDS (Non-AMT)									
November 1, 2042 Term	3.900%	3,330,000							3,330,000
TOTAL TERMS B		3,330,000	-	0	0	0	0	0	3,330,000
TOTAL SERIES B		3,330,000	0	0	0	0	0	0	3,330,000
TOTAL 2016 SERIES A,B&C		96,330,000	2,185,000	955,000	2,500,000	2,240,000	10,035,000	5,020,000	73,395,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2017 Series C
 (\$14,255,000 ISSUE DATED DECEMBER 21, 2017)

Weighted Avg. Mortgage Rate	1.50%	CALL DATE:	date	date	TOTAL
		DEPOSIT FROM:			
		PROCEEDS	-	-	-
		EXCESS REVENUES	-	-	-
# of Loans O/S	2	PREPAYMENTS	-	-	-
		TOTAL:	-	-	-

2017 C (NON-AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2017 SERIES C Term BONDS	Variable 5/1/2046	14,255,000	-	-	-	0	14,255,000
TOTAL 2017 SERIES C		14,255,000	0	0	0	0	14,255,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2018 Series A,B&C
 ISSUE DATED DECEMBER 20, 2018) NON-AMT

Weighted Avg. Mortgage Rate	4.11%	CALL DATE:	07/01/20	11/01/20	TOTAL
		DEPOSIT FROM:			0
		PROCEEDS			0
# of Loans O/S	16	EXCESS REVENUES	5,994,000	2,855,005	8,849,005
		PREPAYMENTS			
		TOTAL:	5,994,000	2,855,005	-
					8,849,005

Bond Yield	3.9553%	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
------------	---------	------	--------------------	-----------------------	-------------------	-------------------

2018 SERIES A BONDS (Non-AMT)

SERIALS

Nov-21	2.250%	330,000				0	330,000
May-22	2.350%	295,000				0	295,000
Nov-22	2.400%	305,000				0	305,000
May-23	2.450%	310,000				0	310,000
Nov-23	2.500%	320,000				0	320,000
May-24	2.600%	330,000				0	330,000
Nov-24	2.650%	340,000				0	340,000
May-25	2.700%	350,000				0	350,000
Nov-25	2.800%	360,000				0	360,000
May-26	2.900%	370,000				0	370,000
Nov-26	2.950%	380,000				0	380,000
May-27	3.050%	390,000				0	390,000
Nov-27	3.100%	400,000				0	400,000
May-28	3.200%	410,000				0	410,000
Nov-28	3.250%	425,000				0	425,000
May-29	3.300%	435,000				0	435,000
Nov-29	3.350%	450,000				0	450,000
May-30	3.400%	460,000				0	460,000
Nov-30	3.450%	475,000				0	475,000

TOTAL SERIALS A		7,135,000	0	0	0	0	7,135,000
-----------------	--	-----------	---	---	---	---	-----------

November 1, 2033 Term	3.700%	3,140,000				0	3,140,000
November 1, 2038 Term	3.950%	6,565,000				0	6,565,000
November 1, 2043 Term	4.100%	8,700,000				0	8,700,000
November 1, 2048 Term	4.150%	11,510,000				0	11,510,000
November 1, 2053 Term	4.300%	15,215,000				0	15,215,000
May 1, 2057 Term	4.450%	14,580,000				0	14,580,000

TOTAL TERMS A		59,710,000	0	0	0	0	59,710,000
---------------	--	------------	---	---	---	---	------------

TOTAL SERIES A		66,845,000	0	0	0	0	66,845,000
-----------------------	--	-------------------	----------	----------	----------	----------	-------------------

2018 SERIES B BONDS (Non-AMT)

May 1, 2049 Term - Subject to Variable		32,530,000		5,990,000	2,855,000		8,845,000	23,685,000
--	--	------------	--	-----------	-----------	--	-----------	------------

TOTAL SERIES B		32,530,000	0	5,990,000	2,855,000	0	8,845,000	23,685,000
-----------------------	--	-------------------	----------	------------------	------------------	----------	------------------	-------------------

2018 SERIES C BONDS (Non-AMT)

November 1, 2049 Term Variable		49,105,000					0	49,105,000
--------------------------------	--	------------	--	--	--	--	---	------------

TOTAL SERIES C		49,105,000	0	0	0	0	0	49,105,000
-----------------------	--	-------------------	----------	----------	----------	----------	----------	-------------------

TOTAL 2018 SERIES A,B&C		148,480,000	0	5,990,000	2,855,000	0	8,845,000	139,635,000
------------------------------------	--	--------------------	----------	------------------	------------------	----------	------------------	--------------------

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2019 Series A
 (\$140,330,000 ISSUE DATED DECEMBER 4, 2019) NON-AMT

Weighted Avg. Mortgage Rate	4.1212%	CALL DATE:	DATE	DATE	TOTAL
		DEPOSIT FROM:			0
		PROCEEDS			0
# of Loans O/S	23	EXCESS REVENUES			0
		PREPAYMENTS			0
		TOTAL:	-	-	0

Bond Yield	2.8721%	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
	RATE				

2019 SERIES A BONDS (Non-AMT)

SERIALS

Nov-20	1.300%	150,000	150,000			150,000	0	
May-21	1.350%	125,000				0	125,000	
Nov-21	1.400%	150,000				0	150,000	
May-22	1.450%	215,000				0	215,000	
Nov-22	1.500%	325,000				0	325,000	
May-23	1.550%	365,000				0	365,000	
Nov-23	1.600%	370,000				0	370,000	
May-24	1.650%	385,000				0	385,000	
Nov-24	1.700%	395,000				0	395,000	
May-25	1.750%	400,000				0	400,000	
Nov-25	1.800%	410,000				0	410,000	
May-26	1.875%	420,000				0	420,000	
Nov-26	1.950%	425,000				0	425,000	
May-27	2.000%	435,000				0	435,000	
Nov-27	2.050%	450,000				0	450,000	
May-28	2.100%	460,000				0	460,000	
Nov-28	2.150%	470,000				0	470,000	
May-29	2.200%	480,000				0	480,000	
Nov-29	2.250%	490,000				0	490,000	
May-30	2.300%	500,000				0	500,000	
Nov-30	2.350%	515,000				0	515,000	
May-31	2.400%	525,000				0	525,000	
Nov-31	2.450%	535,000				0	535,000	
TOTAL 2019 A SERIALS		8,995,000	150,000	0	0	0	150,000	8,845,000
November 1, 2034 Term	2.850%	3,470,000				0	3,470,000	
November 1, 2038 Term	1.550%	24,360,000				0	24,360,000	
November 1, 2039 Term	3.000%	6,985,000				0	6,985,000	
November 1, 2044 Term	3.150%	8,765,000				0	8,765,000	
November 1, 2048 Term	1.600%	45,475,000				0	45,475,000	
November 1, 2049 Term	3.200%	10,950,000				0	10,950,000	
November 1, 2052 Term	1.700%	13,300,000				0	13,300,000	
May 1, 2057 Term	3.375%	18,030,000				0	18,030,000	
TOTAL 2019 A TERMS		131,335,000	0	0	0	0	0	131,335,000
TOTAL 2019 SERIES A		140,330,000	150,000	0	0	0	150,000	140,180,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2020 Series A
 (\$2,626,000 ISSUE DATED DECEMBER 23, 2020)

Weighted Avg. Mortgage Rate	4.30%	CALL DATE:	date	date	TOTAL
		DEPOSIT FROM:			
		PROCEEDS	-	-	-
		EXCESS REVENUES	-	-	-
# of Loans O/S	3	PREPAYMENTS	-	-	-
		TOTAL:	-	-	-

2020 A (NON-AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2020 SERIES A Term BONDS							
MAY 1, 2056 TERM	0.830%	2,626,000	-	-	-	0	2,626,000
TOTAL 2020 SERIES A		2,626,000	0	0	0	0	2,626,000