

# WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

## Disclaimer

As of September 30, 2021

Indenture: **Housing Revenue Bonds**

Bond Series: **2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A and 2021 A&B**

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**WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY**  
**Multifamily Quarterly Disclosure Report**  
**As of September 30, 2021**

Indenture: <b>Housing Revenue Bonds</b>			
Bond Series:	Series Date:	Series Sold:	Final Redemption:
<b>1975 A</b>	11/01/75	11/12/75	03/01/94
<b>1976 A</b>	10/01/76	10/14/76	03/01/94
<b>1977 A</b>	04/01/77	04/21/77	03/01/94
<b>1978 A</b>	01/01/78	01/12/78	03/01/94
<b>1978 B</b>	12/01/78	12/21/78	03/01/94
<b>1980 A</b>	08/01/80	09/23/80	11/01/95
<b>1982 A</b>	03/01/82	04/14/82	03/01/92
<b>1986 A&amp;B</b>	09/01/86	10/07/86	11/15/99
<b>1988 A&amp;B</b>	02/01/88	03/11/88	11/15/99
<b>1989 A,B&amp;C</b>	09/01/89	09/28/89	11/15/99
<b>1992 A</b>	01/01/92	01/30/92	05/01/07
<b>1992 B,C&amp;D</b>	04/01/92	04/29/92	09/01/02
<b>1993 A&amp;B</b>	10/01/93	10/28/93	01/17/06
<b>1993 C</b>	12/01/93	01/05/94	03/01/06
<b>1995 A&amp;B</b>	07/01/95	08/08/95	01/17/06
<b>1998 A,B&amp;C</b>	02/01/98	02/26/98	11/1/2018
<b>1999 A&amp;B</b>	10/07/99	11/10/99	02/01/11
<b>2000 A&amp;B</b>	09/12/00	09/19/00	07/07/08
<b>2002 ABCDEFGH&amp;I</b>	04/25/02	05/21/02	03/01/15
<b>2003 AB&amp;C&amp;DE</b>	12/08/03	12/23/03	
<b>2005 A,B,C,D,E&amp;F</b>	11/23/05	12/14/05	
<b>2006 AB&amp;CD</b>	12/07/06	12/14/06	
<b>2007 AB&amp;CDE&amp;FG</b>	12/12/07	12/19/07	
<b>2008 ABCDEFG</b>	05/29/08	06/04/08	
<b>2009 A</b>	12/23/09	12/30/09	
<b>2010 A&amp;B</b>	12/15/10	12/22/10	
<b>2012 A&amp;B</b>	01/24/12	01/27/12	
<b>2012 C</b>	06/08/12	06/14/12	09/01/15
<b>2013 ABC</b>	06/12/13	06/26/13	
<b>2015 ABC</b>	11/19/15	11/30/15	
<b>2016 AC</b>	12/12/16	12/22/16	
<b>2017 AB</b>	11/29/17	12/21/17	
<b>2017 C</b>	12/14/17	12/21/17	
<b>2018 ABC</b>	12/07/18	12/20/18	
<b>2019 A</b>	11/15/19	12/04/19	
<b>2020 A</b>	12/07/20	12/23/20	09/01/21
<b>2021 A&amp;B</b>	05/05/21	05/18/21	

# WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

## Agency and Trustee Contacts

As of September 30, 2021

Trustee:

**Wells Fargo Bank, N.A.**  
**Corporate Trust Services**  
**MAC Z3094-060**  
**1 Independent Drive, Suite#620**  
**Jacksonville, FL 32202**

**Contact: Richard Hann**  
**Account Management, Vice President**  
**Phone: (904) 351-7255**  
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Agency:

**WHEDA**  
**P.O Box 1728**  
**Madison, WI 53701-1728**

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**Financial Analyst**  
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**WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY**  
**Bonds, Loans Outstanding and Status of Any Lendable Funds**  
**As of September 30, 2021**

Series	Bonds Outstanding	# of Loans Outstanding	Outstanding Mortgage Balance	Undisbursed/Committed Bond Proceeds and Excess Revenues	Uncommitted Bond Proceeds and Excess Revenues
<b>2003 AB&amp;C&amp;DE</b>	750,000	4	1,322,619	0	903,649
<b>2005 ABCDE&amp;F</b>	71,095,000	92	97,439,897	0	40,703,615
<b>2006 AB&amp;CD</b>	5,525,000	4	6,232,528	0	149,432
<b>2007 AB&amp;CDE&amp;FG</b>	14,085,000	7	23,287,764	0	0
<b>2008 ABCDEF&amp;G</b>	5,630,000	1	3,565,817	0	0
<b>2009 A</b>	8,405,000	1	6,819,621	0	0
<b>2010 A&amp;B</b>	14,265,000	12	16,359,598	0	0
<b>2012 A&amp;B</b>	49,025,000	2	45,557,506	0	0
<b>2013 ABC</b>	2,930,000	12	6,901,573	0	0
<b>2015 ABC</b>	43,350,000	3	19,120,333	0	0
<b>2016 AC</b>	14,695,000	8	14,557,586	0	0
<b>2017 AB</b>	72,775,000	10	69,805,420	0	0
<b>2017 C</b>	14,255,000	2	12,208,117	0	0
<b>2018 ABC</b>	113,500,000	13	89,994,883	0	0
<b>2019 A</b>	139,580,000	20	117,736,315	9,160,794	0
<b>2021 A&amp;B</b>	156,375,000	8	10,805,833	137,257,870	0
<b>Excess Revenues</b>	0	56	113,668,668	0	0
<b>Totals</b>	<b>726,240,000</b>	<b>255</b>	<b>655,384,077</b>	<b>146,418,665</b>	<b>41,756,695</b>

**WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY**  
**Developments in Monetary Default**  
As of September 30, 2021

Series	Outstanding Mortgage Balance	Outstanding Balance of Loans in Monetary Default	Outstanding Arrearages	# of Days Delinquent
2003 AB&C&DE	1,322,619			
2005 ABCDE&F	97,439,897			
2006 AB&CD	6,232,528			
2007 AB&CDE&FG	23,287,764			
2008 AB&CDE&FG	3,565,817			
2009 A	6,819,621			
2010 A&B	16,359,598			
2012 A&B	45,557,506			
2013 ABC	6,901,573			
2015 ABC	19,120,333			
2016 AC	14,557,586			
2017 AB	69,805,420			
2017 C	12,208,117			
2018 ABC	89,994,883			
2019 A	117,736,315			
2021 A&B	10,805,833			
Excess Revenues	113,668,668			
Totals	<b>655,384,077</b>	<b>0</b>	<b>0</b>	<b>0</b>

**FOOTNOTE:** WHEDA currently has \$18.3 million of Multifamily Loans in forbearance due to COVID-19. These loans are not considered delinquent.

**Real Estate Owned Loans**  
As of September 30, 2021

Series	Outstanding Mortgage at Default	Escrow Balance	Total REO Balance
Excess Revenues	0	0	0
Totals	<b>0</b>	<b>0</b>	<b>0</b>

**WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY**  
**Investments**  
**As of September 30, 2021**

Indenture: **Housing Revenue Bonds**  
Bond Series: **2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A and 2021 A&B**

Fund	Investment Type	Investment Amount	Rate of Investment	Maturity Date
<b>General Reserve</b>	Cash	0	N/A	9/30/2021
	Money Market	<u>92,415,388</u>	0.030%	9/30/2021
Fund Total		<b>92,415,388</b>		
<b>Revenue Fund</b>	Money Market	<u>1,562,409</u>	0.030%	9/30/2021
Fund Total		<b>1,562,409</b>		
<b>Capital Reserve</b>	Cash	0	N/A	9/30/2021
	Money Market	30,443,561	0.030%	9/30/2021
	Invest Agreement	848,687	4.635%	12/1/2036
	Invest Agreement	6,417,539	1.826%	8/15/2022
	Invest Agreement	3,685,000	0.227%	6/15/2024
	FNMA	210,895	4.000%	3/1/2047
	FNMA	103,501	3.500%	3/1/2047
	FNMA	202,636	3.500%	3/1/2047
	FNMA	2,361,956	3.000%	8/1/2046
	FNMA	1,656,128	3.000%	9/1/2046
	FNMA	1,763,991	3.000%	9/1/2046
	FNMA	494,128	3.000%	10/1/2046
	FNMA	778,954	3.000%	10/1/2046
	FNMA	544,865	3.000%	10/1/2046
	FNMA	558,533	3.000%	2/1/2047
	FNMA	329,764	3.000%	2/1/2047
	FNMA	1,468,432	3.000%	2/1/2051
	FNMA	2,664,904	3.000%	9/1/1951
	FNMA	1,417,081	2.500%	10/1/2046
	FNMA	1,588,679	2.500%	1/1/2047
FNMA	4,033,140	2.500%	9/1/2051	
FNMA	1,574,954	2.000%	2/1/2051	
FNMA	<u>1,015,535</u>	2.000%	4/1/2051	
Fund Total		<b>64,162,862.69</b>		
<b>Debt Service</b>	Money Market	<u>13,064,791</u>	0.030%	9/30/2021
Fund Total		<b>13,064,791</b>		
<b>Special Redemption</b>	Money Market	<u>22,363</u>	0.030%	9/30/2021
Fund Total		<b>22,363</b>		
<b>Bond Proceeds</b>	Money Market	18,181,721	0.030%	9/30/2021
	Invest Agreement	3,221,592	1.826%	8/15/2022
	Invest Agreement	<u>136,697,000</u>	0.227%	12/15/2023
Fund Total		<b>158,100,313</b>		
<b>Project Mtg Loan</b>	Money Market	<u>6,500,076</u>	0.030%	9/30/2021
Fund Total		<b>6,500,076</b>		
<b>Program Total</b>		<b><u>335,828,202</u></b>		

**WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY**  
**Reserve Requirements**  
As of September 30, 2021

Indenture: **Housing Revenue Bonds**  
Bond Series: **2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A and 2021 A&B**

<b>Reserve Fund Summary:</b>			
Bond Series	Reserve Account Description	**Requirement	**Current Amount
All	Capital Reserve	62,538,566	64,162,863

\*\* The Capital Reserve requirement listed above does not include the amount needed for the 2003 AB&C&DE Bonds, which is covered by Financial Security Assurance Inc. (FSA/Assured).

<b>Equity By Resolution:</b>			
Bond Series	Total Trust Assets	Bonds Outstanding	Surplus/Deficit
All	991,212,279	726,240,000	264,972,279

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2003 Series ABCDE  
 (\$41,975,000 ISSUE DATED DECEMBER 23, 2003)

Weighted Avg. Mortgage Rate	CALL DATE:	12/31/12	12/01/13	03/01/15	01/04/16	10/01/16	12/16/19	TOTAL
0.319%	DEPOSIT FROM: PROCEEDS				11,785,000			0
	ECONOMIC REFUNDING							0
# of Loans O/S	EXCESS REVENUES	5,535,000	4,015,000	4,393,182		1,370,000	7,230,658	22,543,840
4	PREPAYMENTS							
	TOTAL:	5,535,000	4,015,000	4,393,182	11,785,000	1,370,000	7,230,658	22,543,840

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS						TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2003 SERIES A BONDS</b>	Variable	3,325,000	490,000	2,835,000					3,325,000	0
<b>2003 SERIES B BONDS</b>	Variable	3,135,000	435,000	2,700,000					3,135,000	0
<b>2003 SERIES C BONDS SERIALS</b>										
Nov-04	1.40%	740,000	740,000						740,000	0
May-05	2.10%	75,000	75,000						75,000	0
Nov-05	2.10%	80,000	80,000						80,000	0
May-06	2.35%	95,000	95,000						95,000	0
Nov-06	2.35%	100,000	100,000						100,000	0
May-07	2.75%	100,000	100,000						100,000	0
Nov-07	2.75%	100,000	100,000						100,000	0
May-08	3.15%	100,000	100,000						100,000	0
Nov-08	3.15%	105,000	105,000						105,000	0
May-09	3.40%	105,000	105,000						105,000	0
Nov-09	3.40%	105,000	105,000						105,000	0
May-10	3.70%	110,000	110,000						110,000	0
Nov-10	3.70%	110,000	110,000						110,000	0
May-11	4.00%	115,000	115,000						115,000	0
Nov-11	4.00%	115,000	115,000						115,000	0
May-12	4.20%	115,000	115,000						115,000	0
Nov-12	4.20%	120,000	120,000						120,000	0
May-13	4.30%	120,000	120,000						120,000	0
Nov-13	4.30%	125,000	125,000						125,000	0
<b>TOTAL SERIALS</b>		2,635,000	2,635,000	-	-	-	-	-	2,635,000	0
November 2023 Term	5.00%	3,250,000	410,000		1,055,000	1,085,000	330,000	295,000	3,175,000	75,000
November 2033 Term	5.15%	5,340,000			1,735,000	1,935,000	650,000	625,000	4,945,000	395,000
November 2033 Term	5.25%	3,775,000			1,225,000	1,370,000	450,000	450,000	3,495,000	280,000
<b>TOTAL SERIES C</b>		15,000,000	3,045,000	-	4,015,000	4,390,000	1,430,000	1,370,000	14,250,000	750,000
<b>2003 SERIES D BONDS</b>	Variable	8,710,000	1,480,000					7,230,000	8,710,000	0
<b>2003 SERIES E BONDS</b>	Variable	11,805,000	1,450,000				10,355,000		11,805,000	0
<b>TOTAL 2003 SERIES ABCDE</b>		41,975,000	6,900,000	5,535,000	4,015,000	4,390,000	11,785,000	1,370,000	41,225,000	750,000

\*\*\* Payment of the principal of and interest on the 2003 ABCDE Bonds when due is insured by a municipal bond insurance policy issued by FSA



BOND CALL SUMMARY  
HOUSING REVENUE BONDS 2005 Series ABCDEF  
(\$179,535,000 ISSUE DATED DECEMBER 14, 2005)

Weighted Avg. Mortgage Rate	CALL DATE:	12/31/12	11/01/14	01/04/16	02/01/16	01/01/18	TOTAL
5.16%	DEPOSIT FROM:						0
	PROCEEDS			31,270,000			
	ECONOMIC REFUNDING	643,148				198,021	841,169
	EXCESS REVENUES	6,486,852	13,316		940,000	1,461,979	8,902,147
# of Loans O/S	PREPAYMENTS						
92	TOTAL:	7,130,000	13,316	31,270,000	940,000	1,660,000	9,743,316

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2005 SERIES A BONDS</b>	Variable	4,975,000	485,000	4,490,000	4,975,000	0
<b>2005 SERIES B BONDS</b>	Variable	2,885,000	245,000	2,640,000	2,885,000	0
<b>2005 SERIES C BONDS</b>	Variable	2,025,000	365,000		1,660,000	2,025,000

**2005 SERIES D BONDS**

SERIALS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING		
Nov-06	3.38%	115,000	115,000		115,000	0		
May-07	3.50%	145,000	145,000		145,000	0		
Nov-07	3.55%	150,000	150,000		150,000	0		
May-08	3.63%	150,000	150,000		150,000	0		
Nov-08	3.70%	155,000	155,000		155,000	0		
May-09	3.75%	155,000	155,000		155,000	0		
Nov-09	3.80%	160,000	160,000		160,000	0		
May-10	3.85%	160,000	160,000		160,000	0		
Nov-10	3.90%	170,000	170,000		170,000	0		
May-11	4.00%	175,000	175,000		175,000	0		
Nov-11	4.05%	175,000	175,000		175,000	0		
May-12	4.10%	180,000	180,000		180,000	0		
Nov-12	4.15%	185,000	185,000		185,000	0		
May-13	4.25%	185,000	185,000		185,000	0		
Nov-13	4.25%	190,000	190,000		190,000	0		
May-14	4.35%	195,000	195,000		195,000	0		
Nov-14	4.35%	135,000	135,000		135,000	0		
May-15	4.45%	125,000	125,000		125,000	0		
Nov-15	4.45%	130,000	130,000		130,000	0		
<b>TOTAL SERIALS</b>		<b>3,035,000</b>	<b>3,035,000</b>	<b>-</b>	<b>3,035,000</b>	<b>0</b>		
November 2025 Term	4.90%	3,285,000		3,285,000	3,285,000	0		
November 2035 Term	5.05%	4,540,000		4,540,000	4,540,000	0		
November 2045 Term	5.15%	1,910,000		10,000	1,910,000	0		
<b>TOTAL SERIES D</b>		<b>12,770,000</b>	<b>3,035,000</b>	<b>-</b>	<b>10,000</b>	<b>9,725,000</b>	<b>12,770,000</b>	<b>0</b>

**2005 SERIES E BONDS**

SERIALS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING		
Nov-06	3.20%	310,000	310,000		310,000	0		
May-07	3.25%	315,000	315,000		315,000	0		
Nov-07	3.30%	320,000	320,000		320,000	0		
May-08	3.35%	325,000	325,000		325,000	0		
Nov-08	3.45%	330,000	330,000		330,000	0		
May-09	3.50%	335,000	335,000		335,000	0		
Nov-09	3.55%	340,000	340,000		340,000	0		
May-10	3.65%	350,000	350,000		350,000	0		
Nov-10	3.70%	350,000	350,000		350,000	0		
May-11	3.80%	355,000	355,000		355,000	0		
Nov-11	3.85%	370,000	370,000		370,000	0		
May-12	3.90%	375,000	375,000		375,000	0		
Nov-12	3.95%	380,000	380,000		380,000	0		
May-13	4.00%	390,000	390,000		390,000	0		
Nov-13	4.00%	395,000	395,000		395,000	0		
May-14	4.10%	400,000	400,000		400,000	0		
Nov-14	4.10%	410,000	410,000		410,000	0		
May-15	4.15%	420,000	420,000		420,000	0		
Nov-15	4.15%	425,000	425,000		425,000	0		
<b>TOTAL SERIALS</b>		<b>6,895,000</b>	<b>6,895,000</b>	<b>-</b>	<b>6,895,000</b>	<b>0</b>		
November 2025 Term	4.70%	10,900,000		10,445,000	455,000	10,900,000	0	
November 2035 Term	4.90%	11,585,000		11,100,000	485,000	11,585,000	0	
<b>TOTAL SERIES E</b>		<b>29,380,000</b>	<b>6,895,000</b>	<b>-</b>	<b>21,545,000</b>	<b>940,000</b>	<b>29,380,000</b>	<b>0</b>

<b>2005 SERIES F BONDS</b>	Variable 5/2030	41,875,000	16,540,000				16,540,000	25,335,000
<b>2005 SERIES F BONDS</b>	Variable 11/2030	85,625,000	39,865,000				39,865,000	45,760,000
<b>TOTAL SERIES F</b>		<b>127,500,000</b>	<b>56,405,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>56,405,000</b>	<b>71,095,000</b>

<b>TOTAL 2005 SERIES ABCDEF</b>		<b>179,535,000</b>	<b>67,430,000</b>	<b>7,130,000</b>	<b>10,000</b>	<b>31,270,000</b>	<b>940,000</b>	<b>1,660,000</b>	<b>108,440,000</b>	<b>71,095,000</b>
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2006 Series ABCD

Weighted Avg. Mortgage Rate	5.74%	CALL DATE:	02/01/10	04/01/10	01/23/17	05/01/18	Mandatory Tender 03/01/19	05/01/21	TOTAL
			DEPOSIT FROM: PROCEEDS ECONOMIC REFUNDING EXCESS REVENUES PREPAYMENTS				3,925,000		230,572
# of Loans O/S	4	TOTAL:	437,253	1,362,747	3,925,000	1,402,349	6,584,428	2,604,899	12,391,676
			437,253	1,362,747	3,925,000	1,402,349	6,815,000	2,604,899	12,622,248

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS							TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2006 SERIES A BONDS</b>											
SERIALS											
Nov-07	3.65%	30,000	30,000							30,000	0
May-08	3.70%	70,000	70,000							70,000	0
Nov-08	3.70%	95,000	95,000							95,000	0
May-09	3.75%	95,000	95,000							95,000	0
Nov-09	3.75%	95,000	95,000							95,000	0
May-10	3.80%	100,000	100,000							100,000	0
Nov-10	3.80%	100,000	100,000							100,000	0
May-11	3.85%	100,000	100,000							100,000	0
Nov-11	3.85%	100,000	100,000							100,000	0
May-12	3.90%	105,000	105,000							105,000	0
Nov-12	3.90%	105,000	100,000	5,000						105,000	0
May-13	3.95%	110,000	105,000	5,000						110,000	0
Nov-13	3.95%	110,000	105,000	5,000						110,000	0
May-14	4.00%	115,000	110,000	5,000						115,000	0
Nov-14	4.00%	115,000	110,000	5,000						115,000	0
May-15	4.05%	120,000	115,000	5,000						120,000	0
Nov-15	4.05%	120,000	115,000	5,000						120,000	0
May-16	4.10%	125,000	120,000	5,000						125,000	0
Nov-16	4.10%	130,000	125,000	5,000						130,000	0
TOTAL SERIALS		1,940,000	1,895,000	45,000	-	-	-	-	-	1,940,000	0
May 1, 2027 Term	4.55%	3,445,000	1,230,000	105,000						1,335,000	2,110,000
May 1, 2037 Term	4.75%	1,800,000	135,000	55,000	1,365,000		245,000			1,800,000	0
November 1, 2037 Term	4.63%	5,360,000	165,000					1,780,000		1,945,000	3,415,000
May 1, 2047 Term	4.70%	2,045,000	65,000			1,155,000		825,000		2,045,000	0
<b>TOTAL SERIES A</b>		14,590,000	3,260,000	435,000	1,365,000	-	1,400,000	-	2,605,000	9,065,000	5,525,000
<b>2006 SERIES B BONDS</b>											
SERIALS											
Nov-07	3.35%	40,000	40,000							40,000	0
May-08	3.40%	40,000	40,000							40,000	0
Nov-08	3.40%	45,000	45,000							45,000	0
May-09	3.45%	45,000	45,000							45,000	0
Nov-09	3.45%	45,000	45,000							45,000	0
May-10	3.50%	45,000	45,000							45,000	0
Nov-10	3.50%	45,000	45,000							45,000	0
May-11	3.55%	45,000	45,000							45,000	0
Nov-11	3.55%	50,000	50,000							50,000	0
May-12	3.60%	50,000	50,000							50,000	0
Nov-12	3.60%	50,000	50,000							50,000	0
May-13	3.65%	50,000	50,000							50,000	0
Nov-13	3.65%	50,000	50,000							50,000	0
May-14	3.70%	55,000	55,000							55,000	0
Nov-14	3.70%	55,000	55,000							55,000	0
May-15	3.75%	55,000	55,000							55,000	0
Nov-15	3.75%	55,000	55,000							55,000	0
May-16	3.80%	55,000	55,000							55,000	0
Nov-16	3.80%	60,000	60,000							60,000	0
TOTAL SERIALS		935,000	935,000	-	-	-	-	-	-	935,000	0
May 1, 2027 Term	4.30%	1,600,000				1,600,000				1,600,000	0
May 1, 2037 Term	4.40%	2,325,000				2,325,000				2,325,000	0
<b>TOTAL SERIES B</b>		4,860,000	935,000	-	-	3,925,000	-	-	-	4,860,000	0
<b>2006 SERIES C BONDS</b>	Variable 5/2037	3,960,000	1,005,000					2,955,000		3,960,000	0
<b>2006 SERIES D BONDS</b>	Variable 5/2037	5,170,000	1,310,000					3,860,000		5,170,000	0
<b>TOTAL 2006 SERIES ABCD</b>		28,580,000	6,510,000	435,000	1,365,000	3,925,000	1,400,000	6,815,000	2,605,000	23,055,000	5,525,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2007 Series ABCDEFG  
 ernie

Weighted Avg. Mortgage Rate	5.64%	CALL DATE:	12/31/12	01/04/16	TOTAL
		DEPOSIT FROM:			
		PROCEEDS			0
		ECONOMIC REFUNDING		15,590,000	
		EXCESS REVENUES	362,715		362,715
# of Loans O/S	7	PREPAYMENTS	7,617,285		7,617,285
		TOTAL:	7,980,000	15,590,000	7,980,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2007 SERIES A BONDS</b>	Variable 11/2042	10,180,000	945,000	9,235,000	10,180,000	0
<b>2007 SERIES B BONDS</b>	Variable 11/2039	7,495,000	1,140,000	6,355,000	7,495,000	0
<b>2007 SERIES C BONDS</b>	Variable 5/2038	3,870,000	215,000	3,655,000	3,870,000	0
<b>2007 SERIES D BONDS</b>	Variable 5/2029	2,215,000	270,000	1,945,000	2,215,000	0
<b>2007 SERIES E BONDS</b>	Variable 5/2030	2,685,000	305,000	2,380,000	2,685,000	0
<b>2007 SERIES F BONDS</b>	Variable 5/2042	10,950,000	1,385,000		1,385,000	9,565,000
<b>2007 SERIES G BONDS</b>	Variable 5/2042	5,175,000	655,000		655,000	4,520,000
<b>TOTAL 2007 SERIES ABCDEFG</b>		42,570,000	4,915,000	7,980,000	15,590,000	28,485,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2008 Series ABCDEFG  
 (\$56,155,000 ISSUE DATED JUNE 4, 2008)

Weighted Avg. Mortgage Rate	CALL DATE:	12/01/08	06/01/12	12/31/12	11/01/15	01/04/16	04/01/19	08/01/20	11/01/20	TOTAL
1.51%	DEPOSIT FROM:									
	PROCEEDS					4,835,000				0
	ECONOMIC REFUNDING EXCESS REVENUES									0
# of Loans O/S	PREPAYMENTS	7,648,317		9,075,000	7,348,107		3,238,546	215,621	4,543,899	32,069,491
1	TOTAL:	7,648,317	0	9,075,000		4,835,000	3,238,546	215,621	4,543,899	32,069,491

2008 ABCDEFG (AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS							TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
2008 SERIES A BONDS	Variable 11/2030	6,730,000	2,840,000					215,000		3,055,000	3,675,000	
2008 SERIES B BONDS	Variable 11/2031	2,850,000	285,000		2,565,000					2,850,000	0	
2008 SERIES C BONDS	Variable 5/2034	7,335,000	70,000	7,265,000						7,335,000	0	
2008 SERIES D BONDS	Variable 11/2033	9,595,000	830,000		8,765,000					9,595,000	0	
2008 SERIES E BONDS	Variable 11/2033	3,265,000	320,000		2,945,000					3,265,000	0	
2008 SERIES F BONDS	Variable 11/2032	3,985,000	420,000		3,565,000					3,985,000	0	
2008 SERIES G BONDS	Variable 11/2033	22,395,000	475,000			7,345,000	4,835,000	3,240,000	4,545,000	20,440,000	1,955,000	
<b>TOTAL 2008 SERIES ABCDEFG</b>		56,155,000	5,240,000	7,265,000	8,765,000	9,075,000	4,835,000	3,240,000	215,000	4,545,000	50,525,000	5,630,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2009 Series A  
 (\$14,045,000 ISSUE DATED DECEMBER 30, 2009)

Weighted Avg. Mortgage Rate	1.02%	CALL DATE:	03/01/12	TOTAL
		DEPOSIT FROM:		
		PROCEEDS	5,421.27	5,421
		EXCESS REVENUES	513.88	514
# of Loans O/S	1	PREPAYMENTS	<u>4,984,064.85</u>	<u>4,984,065</u>
		TOTAL:	4,990,000.00	4,990,000

<b>2009 A (NON-AMT)</b>	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2009 SERIES A BONDS</b>	Variable 5/2042	14,045,000	650,000	4,990,000	8,405,000
<b>TOTAL 2009 SERIES A</b>		<u>14,045,000</u>	<u>650,000</u>	<u>4,990,000</u>	<u>8,405,000</u>

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2010 Series A&B  
 (\$42,775,000 ISSUE DATED DECEMBER 22, 2010)

Weighted Avg. Mortgage Rate	CALL DATE:	11/01/11	08/01/12	09/01/12	11/01/12	02/01/13	04/01/13	07/01/13	08/01/14	01/01/16	11/01/16	08/01/17	10/01/17	03/01/18	11/01/18	06/01/19	05/01/20	TOTAL
6.26%	DEPOSIT FROM:																	95,634
	PROCEEDS						95,634											0
# of Loans O/S	EXCESS REVENUES	65,219	1,315,000	846,077	458,289	220,000		116,084	466,105	164,892	3,592,637	1,329,198	768,470	2,426,675	22,413	19,055	13,896	11,824,010
12	PREPAYMENTS	65,219	1,315,000	846,077	458,289	220,000		95,634	116,084	466,105	164,892	3,592,637	1,329,198	768,470	2,426,675	22,413	19,055	13,896
	TOTAL:																	11,919,644

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS															TOTAL REDEMPTIONS	TOTAL OUTSTANDING		
<b>2010 SERIES A BONDS</b>																					
SERIALS																					
May-11	0.625%	25,000	25,000															25,000	0		
Nov-11	0.750%	590,000	590,000															590,000	0		
May-12	1.125%	45,000	45,000															45,000	0		
Nov-12	1.250%	630,000	630,000															630,000	0		
May-13	1.750%	2,810,000	100,000		1,315,000	845,000	455,000		95,000									2,810,000	0		
Nov-13	2.000%	690,000	690,000															690,000	0		
May-14	2.200%	145,000	145,000															145,000	0		
Nov-14	5.000%	765,000	765,000															765,000	0		
May-15	2.800%	150,000	150,000															150,000	0		
Nov-15	2.950%	800,000	800,000															800,000	0		
May-16	5.000%	170,000	170,000															170,000	0		
Nov-16	3.200%	860,000	860,000															860,000	0		
May-17	3.500%	170,000	170,000															170,000	0		
Nov-17	3.700%	870,000	870,000															870,000	0		
May-18	3.950%	180,000	180,000															180,000	0		
Nov-18	3.950%	860,000	860,000															860,000	0		
May-19	4.100%	190,000	190,000															190,000	0		
Nov-19	4.100%	675,000	675,000															675,000	0		
May-20	4.250%	200,000	200,000															200,000	0		
Nov-20	4.250%	705,000	705,000															705,000	0		
May-21	4.500%	220,000	220,000															220,000	0		
Nov-21	4.500%	365,000																0	365,000		
TOTAL SERIALS		12,115,000	9,040,000	0	1,315,000	845,000	455,000	0	95,000	0	0							11,750,000	365,000		
November 1, 2025 Term	4.875%	2,635,000		10,000					75,000	25,000	390,000							500,000	2,135,000		
November 1, 2030 Term	5.375%	3,645,000		15,000					100,000	35,000	540,000							690,000	2,955,000		
November 1, 2035 Term	5.625%	3,795,000		15,000					105,000	35,000	565,000							720,000	3,075,000		
November 1, 2043 Term	5.750%	6,960,000		25,000					190,000	70,000	1,035,000						10,000	1,330,000	5,630,000		
<b>TOTAL SERIES A (Non-AMT)</b>		<b>29,160,000</b>	9,040,000	65,000	1,315,000	845,000	455,000	0	95,000	0	470,000	165,000	2,530,000	0	0	0	0	14,990,000	14,160,000		
<b>2010 SERIES B BONDS</b>																					
SERIALS																					
May-11	0.000%	0	0															0	0		
Nov-11	1.625%	600,000	600,000															600,000	0		
May-12	0.000%	0	0															0	0		
Nov-12	2.500%	635,000	635,000															635,000	0		
May-13	0.000%	0	-															0	0		
Nov-13	3.000%	675,000	675,000															675,000	0		
May-14	3.125%	20,000	20,000															20,000	0		
Nov-14	3.500%	730,000	730,000															730,000	0		
May-15	3.750%	20,000	20,000															20,000	0		
Nov-15	3.875%	775,000	775,000															775,000	0		
May-16	4.000%	20,000	20,000															20,000	0		
Nov-16	4.125%	800,000	800,000															800,000	0		
May-17	4.375%	25,000	25,000															25,000	0		
Nov-17	6.000%	800,000	800,000															800,000	0		
May-18	4.875%	25,000	25,000															25,000	0		
Nov-18	4.875%	800,000	800,000															800,000	0		
May-19	5.250%	25,000	25,000															25,000	0		
Nov-19	5.250%	765,000	765,000															765,000	0		
May-20	5.375%	25,000	25,000															25,000	0		
Nov-20	5.375%	780,000	780,000															780,000	0		
May-21	5.500%	30,000	30,000															30,000	0		
Nov-21	5.500%	545,000												390,000	25,000	20,000	5,000	440,000	105,000		
TOTAL SERIALS		8,095,000	7,550,000	0	0	0	0	0	0	0	0			0	390,000	25,000	20,000	5,000	7,990,000	105,000	
November 1, 2025 Term	5.750%	2,720,000					110,000		55,000		520,000	655,000	380,000	1,000,000				2,720,000	0		
November 1, 2032 Term	6.125%	2,810,000					110,000		60,000		540,000	675,000	390,000	1,035,000				2,810,000	0		
<b>TOTAL SERIES B (AMT)</b>		<b>19,625,000</b>	7,550,000	0	0	0	0	220,000	0	115,000	0	1,060,000	1,330,000	770,000	2,425,000	25,000	20,000	5,000	13,520,000	105,000	
<b>TOTAL 2010 SERIES A&amp;B</b>		<b>42,775,000</b>	16,590,000	65,000	1,315,000	845,000	455,000	220,000	95,000	115,000	470,000	165,000	3,590,000	1,330,000	770,000	2,425,000	25,000	20,000	15,000	28,510,000	14,265,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2012 Series A&B  
 (\$53,540,000 ISSUE DATED JANUARY 27, 2012)

Weighted Avg. Mortgage Rate	1.83%	CALL DATE: DEPOSIT FROM: PROCEEDS		TOTAL	0
# of Loans O/S	2	EXCESS REVENUES			0
		PREPAYMENTS	0		0
		TOTAL:	<u>0</u>	<u>0</u>	<u>0</u>

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2012 SERIES A BONDS</b>							
May 1, 2055 Term (Variable)	Variable	29,100,000	2,450,000			2,450,000	26,650,000
<b>TOTAL SERIES A (Non-AMT)</b>		<b>29,100,000</b>	2,450,000	0	0	2,450,000	26,650,000
<b>2012 SERIES B BONDS</b>							
May 1, 2055 Term (Variable)	Variable	24,440,000	2,065,000			2,065,000	22,375,000
<b>TOTAL SERIES B (Non-AMT)</b>		<b>24,440,000</b>	2,065,000	0	0	2,065,000	22,375,000
<b>TOTAL 2012 SERIES A&amp;B</b>		<b>53,540,000</b>	4,515,000	0	0	4,515,000	49,025,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2013 Series A,B&C  
 (\$21,270,000 ISSUE DATED JUNE 26, 2013)

Weighted Avg. Mortgage Rate	CALL DATE:	12/01/13	11/01/14	10/01/15	11/01/16	05/01/18	06/01/18	07/01/19	09/01/19	03/01/21	07/01/21	TOTAL
5.68%	DEPOSIT FROM:											0
	PROCEEDS											0
# of Loans O/S	EXCESS REVENUES	2,270,000	52,196.32	1,794,986	15,174	31,301	926,007	727,033	973,694	518,169	172,900	7,481,460
	PREPAYMENTS	2,270,000	52,196	1,794,986	15,174	31,301	926,007	727,033	973,694	518,169	172,900	7,481,460
	TOTAL:											

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2013 SERIES A BONDS (Non-AMT)</b>				
SERIALS				
Nov-13	0.40%	170,000	170,000	170,000
May-14	0.45%	165,000	165,000	165,000
Nov-14	0.55%	170,000	170,000	170,000
May-15	0.70%	560,000	560,000	560,000
Nov-15	0.80%	190,000	190,000	190,000
May-16	1.10%	190,000	190,000	190,000
Nov-16	1.15%	195,000	195,000	195,000
May-17	1.45%	195,000	195,000	195,000
Nov-17	1.50%	200,000	200,000	200,000
May-18	1.88%	205,000	205,000	205,000
Nov-18	1.90%	200,000	200,000	200,000
May-19	2.25%	210,000	210,000	210,000
Nov-19	2.30%	225,000	225,000	225,000
May-20	2.55%	225,000	225,000	225,000
Nov-20	2.63%	230,000	230,000	230,000
May-21	2.88%	230,000	230,000	230,000
Nov-21	2.88%	235,000	235,000	235,000
May-22	3.00%	240,000	240,000	240,000
Nov-22	3.00%	190,000	190,000	190,000
May-23	3.20%	30,000	30,000	30,000
Nov-23	3.20%	30,000	30,000	30,000
May-24	3.30%	25,000	25,000	25,000
Nov-24	3.30%	30,000	30,000	30,000
TOTAL SERIALS		4,340,000	3,560,000	3,560,000
November 1, 2030 Term	3.90%	430,000		430,000
November 1, 2037 Term	4.25%	705,000		705,000
May 1, 2045 Term	4.50%	1,025,000	30,000	1,055,000
<b>TOTAL SERIES A</b>		6,500,000	3,560,000	3,770,000

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2013 SERIES B BONDS (AMT)</b>				
SERIALS				
Nov-13	0.55%	70,000	70,000	70,000
May-14	0.65%	75,000	75,000	75,000
Nov-14	0.80%	75,000	75,000	75,000
May-15	1.00%	70,000	70,000	70,000
Nov-15	1.15%	75,000	75,000	75,000
May-16	1.50%	75,000	75,000	75,000
Nov-16	1.55%	75,000	75,000	75,000
May-17	1.88%	75,000	75,000	75,000
Nov-17	1.95%	80,000	80,000	80,000
May-18	2.25%	80,000	80,000	80,000
Nov-18	2.30%	80,000	80,000	80,000
May-19	2.60%	95,000	95,000	95,000
Nov-19	2.65%	95,000	95,000	95,000
May-20	2.90%	95,000	95,000	95,000
Nov-20	2.95%	75,000	75,000	75,000
May-21	3.25%	75,000	75,000	75,000
Nov-21	3.25%	75,000	75,000	75,000
May-22	3.50%	80,000	80,000	80,000
Nov-22	3.50%	70,000	70,000	70,000
May-23	3.65%	35,000	35,000	35,000
Nov-23	3.65%	35,000	35,000	35,000
May-24	3.75%	35,000	35,000	35,000
Nov-24	3.75%	40,000	40,000	40,000
TOTAL SERIALS		1,635,000	1,265,000	1,435,000
November 1, 2029 Term	4.25%	370,000	25,000	395,000
<b>TOTAL SERIES B</b>		2,005,000	1,265,000	1,805,000

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2013 SERIES C BONDS (Taxable)</b>				
SERIALS				
Nov-13	0.40%	490,000	490,000	490,000
May-14	0.57%	500,000	410,000	500,000
Nov-14	0.68%	495,000	405,000	495,000
May-15	0.83%	495,000	405,000	495,000
Nov-15	0.98%	500,000	410,000	500,000
May-16	1.14%	505,000	325,000	505,000
Nov-16	1.37%	510,000	330,000	510,000
May-17	1.65%	530,000	335,000	530,000
Nov-17	1.80%	535,000	340,000	535,000
May-18	2.00%	560,000	355,000	560,000
Nov-18	2.13%	565,000	360,000	565,000
May-19	2.38%	620,000	395,000	620,000
Nov-19	2.63%	635,000	410,000	635,000
May-20	2.75%	640,000	410,000	640,000
Nov-20	2.88%	570,000	365,000	570,000
May-21	3.13%	565,000	290,000	565,000
Nov-21	3.25%	575,000	105,000	575,000
May-22	3.40%	585,000	110,000	585,000
Nov-22	3.55%	595,000	95,000	595,000
May-23	3.65%	205,000	35,000	205,000
Nov-23	3.75%	210,000	40,000	210,000
TOTAL SERIALS		10,795,000	6,035,000	10,795,000
November 1, 2029 Term	4.88%	1,970,000	365,000	2,335,000
<b>TOTAL SERIES C</b>		12,765,000	6,035,000	12,765,000
<b>TOTAL 2013 SERIES A,B&amp;C</b>		21,270,000	10,860,000	2,930,000



WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2015 Series A,B&C  
 (\$73,170,000 ISSUE DATED NOVEMBER 30, 2015)

Weighted Avg. Mortgage Rate	CALL DATE:	06/01/17	03/01/18	06/01/19	07/01/19	11/01/20	05/01/21	06/01/21	TOTAL
4.97%	DEPOSIT FROM:								0
	PROCEEDS								0
	EXCESS REVENUES								0
# of Loans O/S	PREPAYMENTS	3,022,178	5,456,549	3,388,897	1,621,821	2,410,466	1,319,350	2,044,869	19,264,131
3	TOTAL:	3,022,178	5,456,549	3,388,897	1,621,821	2,410,466	1,319,350	2,044,869	19,264,131

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
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**2015 SERIES A BONDS (Non-AMT)**

SERIALS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
May-16	0.300%	10,000	10,000	10,000	0
Nov-16	0.500%	15,000	15,000	15,000	0
May-17	0.875%	10,000	10,000	10,000	0
Nov-17	1.000%	40,000	40,000	40,000	0
May-18	1.125%	60,000	60,000	60,000	0
Nov-18	1.250%	55,000	55,000	55,000	0
May-19	1.400%	60,000	60,000	60,000	0
Nov-19	1.550%	60,000	60,000	60,000	0
May-20	1.700%	65,000	65,000	65,000	0
Nov-20	1.875%	65,000	65,000	65,000	0
May-21	2.000%	65,000	65,000	65,000	0
Nov-21	2.125%	65,000	0	0	65,000
May-22	2.250%	70,000	0	0	70,000
Nov-22	2.300%	70,000	0	0	70,000
May-23	2.500%	70,000	0	0	70,000
Nov-23	2.550%	75,000	0	0	75,000
May-24	2.700%	75,000	0	0	75,000
Nov-24	2.750%	80,000	0	0	80,000
May-25	2.875%	80,000	0	0	80,000
Nov-25	3.000%	80,000	0	0	80,000
May-26	3.125%	80,000	0	0	80,000
Nov-26	3.125%	85,000	0	0	85,000
<b>TOTAL SERIALS A</b>		<b>1,335,000</b>	<b>505,000</b>	<b>505,000</b>	<b>830,000</b>

November 1, 2030 Term	3.625%	755,000	0	0	755,000
November 1, 2035 Term	3.875%	1,170,000	0	0	1,170,000
November 1, 2040 Term	4.000%	1,475,000	0	0	1,475,000
November 1, 2046 Term	4.125%	2,300,000	0	0	2,300,000
May 1, 2052 Term	4.250%	2,160,000	0	0	2,160,000
November 1, 2052 Term	4.250%	495,000	0	0	495,000
<b>TOTAL TERMS A</b>		<b>8,355,000</b>	<b>0</b>	<b>0</b>	<b>8,355,000</b>

<b>TOTAL SERIES A</b>		<b>9,690,000</b>	<b>505,000</b>	<b>505,000</b>	<b>9,185,000</b>
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**2015 SERIES B BONDS (AMT)**

SERIALS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
May-16	0.550%	235,000	235,000	235,000	0
Nov-16	0.800%	245,000	245,000	245,000	0
May-17	1.100%	245,000	245,000	245,000	0
Nov-17	1.300%	255,000	255,000	255,000	0
May-18	1.500%	265,000	225,000	40,000	265,000
Nov-18	1.650%	270,000	230,000	40,000	270,000
May-19	1.750%	275,000	235,000	40,000	275,000
Nov-19	1.900%	275,000	235,000	40,000	275,000
May-20	2.050%	285,000	245,000	40,000	285,000
Nov-20	2.200%	300,000	260,000	40,000	300,000
May-21	2.350%	295,000	255,000	40,000	295,000
Nov-21	2.500%	310,000	45,000	45,000	265,000
May-22	2.600%	325,000	45,000	45,000	280,000
Nov-22	2.650%	325,000	45,000	45,000	280,000
May-23	2.850%	550,000	80,000	80,000	470,000
Nov-23	2.900%	560,000	80,000	80,000	480,000
May-24	3.050%	570,000	80,000	80,000	490,000
Nov-24	3.100%	590,000	85,000	85,000	505,000
May-25	3.200%	595,000	85,000	85,000	510,000
Nov-25	3.350%	620,000	90,000	510,000	20,000
May-26	3.500%	625,000	90,000	535,000	0
Nov-26	3.500%	645,000	90,000	555,000	0
<b>TOTAL SERIALS B</b>		<b>8,660,000</b>	<b>2,665,000</b>	<b>1,095,000</b>	<b>3,300,000</b>

November 1, 2030 Term	4.000%	5,210,000	605,000	0	0
November 1, 2035 Term	4.200%	5,885,000	685,000	620,000	3,390,000
November 1, 2040 Term	4.350%	3,480,000	405,000	3,075,000	1,190,000
November 1, 2045 Term	4.500%	1,990,000	230,000	1,760,000	0
<b>TOTAL TERMS B</b>		<b>16,565,000</b>	<b>2,665,000</b>	<b>3,020,000</b>	<b>5,455,000</b>

<b>TOTAL SERIES B</b>		<b>25,225,000</b>	<b>2,665,000</b>	<b>3,020,000</b>	<b>5,455,000</b>
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**2015 SERIES C BONDS (Non-AMT)**

SERIALS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
May-16	0.300%	595,000	595,000	595,000	0
Nov-16	0.500%	615,000	615,000	615,000	0
May-17	0.875%	625,000	625,000	625,000	0
Nov-17	1.000%	645,000	645,000	645,000	0
May-18	1.125%	650,000	650,000	650,000	0
Nov-18	1.250%	670,000	670,000	670,000	0
May-19	1.400%	685,000	685,000	685,000	0
Nov-19	1.550%	700,000	700,000	700,000	0
May-20	1.700%	720,000	720,000	720,000	0
Nov-20	1.875%	735,000	735,000	735,000	0
May-21	2.000%	750,000	750,000	750,000	0
Nov-21	2.125%	770,000	0	0	770,000
May-22	2.250%	780,000	0	0	780,000
Nov-22	2.300%	800,000	0	0	800,000
May-23	2.500%	820,000	0	0	820,000
Nov-23	2.550%	850,000	0	0	850,000
May-24	2.700%	860,000	0	0	860,000
Nov-24	2.750%	880,000	0	0	880,000
May-25	2.875%	905,000	0	0	905,000
Nov-25	3.000%	920,000	0	0	920,000
May-26	3.125%	915,000	0	0	915,000
Nov-26	3.125%	910,000	0	0	910,000
<b>TOTAL SERIALS C</b>		<b>16,800,000</b>	<b>7,390,000</b>	<b>0</b>	<b>9,410,000</b>

November 1, 2030 Term	3.625%	8,120,000	0	0	8,120,000
November 1, 2035 Term	3.875%	7,985,000	0	0	7,985,000
November 1, 2040 Term	4.000%	3,755,000	0	0	3,755,000
May 1, 2043 TERM	4.100%	1,595,000	0	0	1,595,000
<b>TOTAL TERMS C</b>		<b>21,455,000</b>	<b>0</b>	<b>0</b>	<b>21,455,000</b>

<b>TOTAL SERIES C</b>		<b>38,255,000</b>	<b>7,390,000</b>	<b>0</b>	<b>30,865,000</b>
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<b>TOTAL 2015 SERIES A,B&amp;C</b>		<b>73,170,000</b>	<b>10,560,000</b>	<b>3,020,000</b>	<b>5,455,000</b>
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2016 Series A&C  
 (\$39,775,000 ISSUE DATED DECEMBER 22, 2016)

Weighted Avg. Mortgage Rate	CALL DATE:	11/01/18	03/01/19	06/01/19	07/01/19	09/01/19	11/01/19	TOTAL
4.80%	DEPOSIT FROM:							
	PROCEEDS						442,067	442,067
	EXCESS REVENUES						2,118,394	2,118,394
# of Loans O/S	PREPAYMENTS	3,942,515	3,500,000	1,731,597	8,182,394	1,615,426	2,552,607	21,524,539
8	TOTAL:	3,942,515	3,500,000	1,731,597	8,182,394	1,615,426	5,113,068	24,085,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS						TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2016 SERIES A BONDS (Non-AMT)</b>										
<b>SERIALS</b>										
May-17	1.000%	75,000	75,000						75,000	0
Nov-17	1.100%	80,000	80,000						80,000	0
May-18	1.375%	85,000	85,000						85,000	0
Nov-18	1.500%	90,000	90,000						90,000	0
May-19	1.650%	100,000	100,000						100,000	0
Nov-19	1.750%	130,000	130,000						130,000	0
May-20	1.900%	145,000	145,000						145,000	0
Nov-20	2.000%	145,000	145,000						145,000	0
May-21	2.200%	145,000	145,000						145,000	0
Nov-21	2.250%	155,000							0	155,000
May-22	2.450%	155,000							0	155,000
Nov-22	2.550%	155,000							0	155,000
May-23	2.625%	165,000							0	165,000
Nov-23	2.750%	165,000							0	165,000
May-24	2.850%	175,000							0	175,000
Nov-24	2.900%	175,000							0	175,000
May-25	3.000%	180,000							0	180,000
Nov-25	3.000%	185,000							0	185,000
May-26	3.125%	185,000							0	185,000
Nov-26	3.125%	195,000							0	195,000
May-27	3.200%	195,000							0	195,000
Nov-27	3.200%	205,000							0	205,000
<b>TOTAL SERIALS A</b>		<b>3,285,000</b>	<b>995,000</b>	-	-	-	-	-	<b>995,000</b>	<b>2,290,000</b>
November 1, 2032 Term	3.750%	2,285,000							0	2,285,000
November 1, 2037 Term	4.050%	2,595,000							0	2,595,000
November 1, 2042 Term	4.200%	1,855,000							0	1,855,000
November 1, 2047 Term	4.250%	2,340,000							0	2,340,000
May 1, 2054 Term	4.500%	3,330,000							0	3,330,000
<b>TOTAL TERMS A</b>		<b>12,405,000</b>	-	-	-	-	-	-	<b>0</b>	<b>12,405,000</b>
<b>TOTAL SERIES A</b>		<b>15,690,000</b>	<b>995,000</b>	-	-	-	-	-	<b>0</b>	<b>14,695,000</b>

<b>2015 SERIES C BONDS (Non-AMT)</b>											
November 1, 2034 Term	Variable	24,085,000		3,940,000	3,500,000	1,730,000	8,185,000	1,615,000	5,115,000	24,085,000	0
<b>TOTAL TERMS C</b>		<b>24,085,000</b>	-	<b>3,940,000</b>	<b>3,500,000</b>	<b>1,730,000</b>	<b>8,185,000</b>	<b>1,615,000</b>	<b>5,115,000</b>	<b>24,085,000</b>	<b>0</b>
<b>TOTAL SERIES C</b>		<b>24,085,000</b>	<b>0</b>	<b>3,940,000</b>	<b>3,500,000</b>	<b>1,730,000</b>	<b>8,185,000</b>	<b>1,615,000</b>	<b>5,115,000</b>	<b>24,085,000</b>	<b>0</b>
<b>TOTAL 2015 SERIES A,B&amp;C</b>		<b>39,775,000</b>	<b>995,000</b>	<b>3,940,000</b>	<b>3,500,000</b>	<b>1,730,000</b>	<b>8,185,000</b>	<b>1,615,000</b>	<b>5,115,000</b>	<b>24,085,000</b>	<b>14,695,000</b>

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2017 Series A&B  
 (\$96,330,000 ISSUE DATED DECEMBER 21, 2017)

Weighted Avg. Mortgage Rate	5.15%	CALL DATE:	11/01/19	12/01/19	01/01/20	03/01/20	05/01/20	TOTAL
		DEPOSIT FROM:						
		PROCEEDS			857,403	101,266		958,669
		CAPITAL RESERVE				1,000,000	1,230,144	2,230,144
		EXCESS REVENUES						0
# of Loans O/S	10	PREPAYMENTS	955,000	2,500,203	1,385,534	8,934,403	3,786,046	17,561,187
		TOTAL:	955,000	2,500,203	2,242,937	10,035,670	5,016,190	20,750,000

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS					TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2017 SERIES A BONDS (Non-AMT) SERIALS</b>									
Nov-18	1.350%	265,000	265,000					265,000	0
May-19	1.600%	370,000	370,000					370,000	0
Nov-19	1.700%	390,000	390,000					390,000	0
May-20	1.750%	545,000	545,000					545,000	0
Nov-20	1.850%	615,000	615,000					615,000	0
May-21	1.900%	620,000	620,000					620,000	0
Nov-21	2.000%	625,000						0	625,000
May-22	2.100%	630,000						0	630,000
Nov-22	2.200%	640,000						0	640,000
May-23	2.300%	645,000						0	645,000
Nov-23	2.350%	650,000						0	650,000
May-24	2.400%	660,000						0	660,000
Nov-24	2.450%	665,000						0	665,000
May-25	2.550%	675,000						0	675,000
Nov-25	2.600%	680,000						0	680,000
May-26	2.700%	690,000						0	690,000
Nov-26	2.750%	700,000						0	700,000
May-27	2.850%	710,000						0	710,000
Nov-27	2.900%	720,000						0	720,000
May-28	3.000%	730,000						0	730,000
Nov-28	3.050%	740,000						0	740,000
<b>TOTAL SERIALS A</b>		12,965,000	2,805,000	0	0	0	0	2,805,000	10,160,000
November 1, 2032 Term	3.400%	7,990,000						0	7,990,000
November 1, 2037 Term	3.750%	7,745,000						0	7,745,000
November 1, 2042 Term	3.900%	7,725,000						0	7,725,000
November 1, 2047 Term	4.000%	13,385,000						0	13,385,000
November 1, 2047 Term Rate Bond	1.950%	20,750,000		955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000
May 1, 2055 Term	4.150%	22,440,000						0	22,440,000
<b>TOTAL TERMS A</b>		80,035,000	-	955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000
<b>TOTAL SERIES A</b>		93,000,000	2,805,000	955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,750,000

<b>2017 SERIES B BONDS (Non-AMT)</b>									
November 1, 2042 Term	3.900%	3,330,000							3,330,000
<b>TOTAL TERMS B</b>		3,330,000	-	0	0	0	0	0	3,330,000
<b>TOTAL SERIES B</b>		3,330,000	0	0	0	0	0	0	3,330,000
<b>TOTAL 2016 SERIES A,B&amp;C</b>		96,330,000	2,805,000	955,000	2,500,000	2,240,000	10,035,000	5,020,000	20,775,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2017 Series C  
 (\$14,255,000 ISSUE DATED DECEMBER 21, 2017)

Weighted Avg. Mortgage Rate	1.47%	CALL DATE:	date	date	TOTAL
		DEPOSIT FROM:			
		PROCEEDS	-	-	-
		EXCESS REVENUES	-	-	-
# of Loans O/S	2	PREPAYMENTS	-	-	-
		TOTAL:	-	-	-

2017 C (NON-AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
20017 SERIES C Term BONDS	Variable 5/1/2046	14,255,000	-	-	-	0	14,255,000
<b>TOTAL 2017 SERIES C</b>		14,255,000	0	0	0	0	14,255,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2018 Series A,B&C  
 ISSUE DATED DECEMBER 20, 2018) NON-AMT

Weighted Avg. Mortgage Rate	4.59%	CALL DATE:	07/01/20	11/01/20	01/01/21	08/01/21	09/01/21	TOTAL
		DEPOSIT FROM:						0
		PROCEEDS					1,755,000	1,755,000
# of Loans O/S	13	CAPITAL RESERVE FUND PREPAYMENTS	5,994,000	2,855,005	3,051,730	15,276,170	6,050,280	33,227,185
		TOTAL:	5,994,000	2,855,005	3,051,730	15,276,170	7,805,280	34,982,185

Bond Yield	3.9553%	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
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**2018 SERIES A BONDS (Non-AMT)**

**SERIALS**

Nov-21	2.250%	330,000						0	330,000
May-22	2.350%	295,000						0	295,000
Nov-22	2.400%	305,000						0	305,000
May-23	2.450%	310,000						0	310,000
Nov-23	2.500%	320,000						0	320,000
May-24	2.600%	330,000						0	330,000
Nov-24	2.650%	340,000						0	340,000
May-25	2.700%	350,000						0	350,000
Nov-25	2.800%	360,000						0	360,000
May-26	2.900%	370,000						0	370,000
Nov-26	2.950%	380,000						0	380,000
May-27	3.050%	390,000						0	390,000
Nov-27	3.100%	400,000						0	400,000
May-28	3.200%	410,000						0	410,000
Nov-28	3.250%	425,000						0	425,000
May-29	3.300%	435,000						0	435,000
Nov-29	3.350%	450,000						0	450,000
May-30	3.400%	460,000						0	460,000
Nov-30	3.450%	475,000						0	475,000

TOTAL SERIALS A		7,135,000	0	0	0	0	0	0	7,135,000
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November 1, 2033 Term	3.700%	3,140,000						0	3,140,000
November 1, 2038 Term	3.950%	6,565,000						0	6,565,000
November 1, 2043 Term	4.100%	8,700,000						0	8,700,000
November 1, 2048 Term	4.150%	11,510,000						0	11,510,000
November 1, 2053 Term	4.300%	15,215,000						0	15,215,000
May 1, 2057 Term	4.450%	14,580,000						0	14,580,000

TOTAL TERMS A		59,710,000	0	0	0	0	0	0	59,710,000
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<b>TOTAL SERIES A</b>		66,845,000	0	0	0	0	0	0	66,845,000
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**2018 SERIES B BONDS (Non-AMT)**

May 1, 2049 Term - Subject to Variable		32,530,000	5,990,000	2,855,000	3,055,000	15,275,000	5,355,000	32,530,000	0
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<b>TOTAL SERIES B</b>		32,530,000	0	5,990,000	2,855,000	3,055,000	15,275,000	5,355,000	32,530,000
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**2018 SERIES C BONDS (Non-AMT)**

November 1, 2049 Term Variable		49,105,000						2,450,000	2,450,000	46,655,000
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<b>TOTAL SERIES C</b>		49,105,000	0	0	0	0	0	2,450,000	2,450,000	46,655,000
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<b>TOTAL 2018 SERIES A,B&amp;C</b>		148,480,000	0	5,990,000	2,855,000	3,055,000	15,275,000	7,805,000	34,980,000	113,500,000
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2019 Series A  
 (\$140,330,000 ISSUE DATED DECEMBER 4, 2019) NON-AMT

Weighted Avg. Mortgage Rate	3.73%	CALL DATE: DEPOSIT FROM: PROCEEDS	09/01/21	DATE	TOTAL
		CAPITAL RESERVES	400.01		0
# of Loans O/S	20	EXCESS REVENUES PREPAYMENTS	474,599.99		0
		TOTAL:	475,000	-	474,600

Bond Yield	2.87%	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
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**2019 SERIES A BONDS (Non-AMT)**

**SERIALS**

Nov-20	1.300%	150,000	150,000		150,000	0		
May-21	1.350%	125,000	125,000		125,000	0		
Nov-21	1.400%	150,000			0	150,000		
May-22	1.450%	215,000			0	215,000		
Nov-22	1.500%	325,000			0	325,000		
May-23	1.550%	365,000			0	365,000		
Nov-23	1.600%	370,000			0	370,000		
May-24	1.650%	385,000			0	385,000		
Nov-24	1.700%	395,000			0	395,000		
May-25	1.750%	400,000			0	400,000		
Nov-25	1.800%	410,000			0	410,000		
May-26	1.875%	420,000			0	420,000		
Nov-26	1.950%	425,000			0	425,000		
May-27	2.000%	435,000			0	435,000		
Nov-27	2.050%	450,000			0	450,000		
May-28	2.100%	460,000			0	460,000		
Nov-28	2.150%	470,000			0	470,000		
May-29	2.200%	480,000			0	480,000		
Nov-29	2.250%	490,000			0	490,000		
May-30	2.300%	500,000			0	500,000		
Nov-30	2.350%	515,000			0	515,000		
May-31	2.400%	525,000			0	525,000		
Nov-31	2.450%	535,000			0	535,000		
<b>TOTAL 2019 A SERIALS</b>		<b>8,995,000</b>	<b>275,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>275,000</b>	<b>8,720,000</b>
November 1, 2034 Term	2.850%	3,470,000			0		0	3,470,000
November 1, 2038 Term	1.550%	24,360,000		475,000	475,000		475,000	23,885,000
November 1, 2039 Term	3.000%	6,985,000			0		0	6,985,000
November 1, 2044 Term	3.150%	8,765,000			0		0	8,765,000
November 1, 2048 Term	1.600%	45,475,000			0		0	45,475,000
November 1, 2049 Term	3.200%	10,950,000			0		0	10,950,000
November 1, 2052 Term	1.700%	13,300,000			0		0	13,300,000
May 1, 2057 Term	3.375%	18,030,000			0		0	18,030,000
<b>TOTAL 2019 A TERMS</b>		<b>131,335,000</b>	<b>0</b>	<b>475,000</b>	<b>0</b>	<b>0</b>	<b>475,000</b>	<b>130,860,000</b>
<b>TOTAL 2019 SERIES A</b>		<b>140,330,000</b>	<b>275,000</b>	<b>475,000</b>	<b>0</b>	<b>0</b>	<b>750,000</b>	<b>139,580,000</b>

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2021 Series A&B  
 (\$156,375,000 ISSUE DATED MAY 18, 2021)

Weighted Avg. Mortgage Rate	3.84%	CALL DATE:	DATE	TOTAL
		DEPOSIT FROM:		
		PROCEEDS		0
		CAPITAL RESERVE		0
		EXCESS REVENUES		0
# of Loans O/S	8	PREPAYMENTS		0
		TOTAL:	- - -	0

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2021 SERIES A BONDS (Non-AMT)</b>							
<b>SERIALS</b>							
Nov-23	0.350%	55,000				0	55,000
May-24	0.400%	255,000				0	255,000
Nov-24	0.450%	405,000				0	405,000
May-25	0.550%	450,000				0	450,000
Nov-25	0.625%	460,000				0	460,000
May-26	0.750%	470,000				0	470,000
Nov-26	0.850%	480,000				0	480,000
May-27	1.000%	490,000				0	490,000
Nov-27	1.050%	500,000				0	500,000
May-28	1.200%	510,000				0	510,000
Nov-28	1.250%	520,000				0	520,000
May-29	1.400%	535,000				0	535,000
Nov-29	1.500%	545,000				0	545,000
May-30	1.600%	560,000				0	560,000
Nov-30	1.650%	570,000				0	570,000
May-31	1.800%	585,000				0	585,000
Nov-31	1.850%	595,000				0	595,000
May-32	1.950%	610,000				0	610,000
<b>TOTAL SERIALS A</b>		<b>8,595,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8,595,000</b>
May 1, 2033 Term Bond	2.000%	1,260,000				0	1,260,000
November 1, 2036 Term Bond	2.050%	4,885,000				0	4,885,000
November 1, 2041 Term Bond	2.250%	8,480,000				0	8,480,000
November 1, 2046 Term Bond	2.450%	10,595,000				0	10,595,000
November 1, 2051 Term Bond	2.550%	13,265,000				0	13,265,000
November 1, 2056 Term Bond	2.700%	16,565,000				0	16,565,000
May 1, 2059 Term	2.750%	11,850,000				0	11,850,000
<b>TOTAL TERMS A</b>		<b>66,900,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>66,900,000</b>
<b>TOTAL SERIES A</b>		<b>75,495,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>75,495,000</b>
<b>2021 SERIES B BONDS (Non-AMT)</b>							
May 1, 2045 Term Rate Bonds	0.400%	40,020,000				0	40,020,000
November 1, 2050 Term Rate Bonds	0.500%	40,860,000				0	40,860,000
<b>TOTAL TERMS B</b>		<b>80,880,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>80,880,000</b>
<b>TOTAL SERIES B</b>		<b>80,880,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>80,880,000</b>
<b>TOTAL 2021 SERIES A&amp;B</b>		<b>156,375,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>156,375,000</b>