

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

Disclaimer

As of March 31, 2021

Indenture: **Housing Revenue Bonds**

Bond Series: **2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A and 2020 A**

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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Multifamily Quarterly Disclosure Report
As of March 31, 2021

| Indenture: Housing Revenue Bonds | | | |
|---|-----------------|-----------------|----------------------|
| Bond Series: | Series Date: | Series Sold: | Final Redemption: |
| 1975 A | 11/01/75 | 11/12/75 | 03/01/94 |
| 1976 A | 10/01/76 | 10/14/76 | 03/01/94 |
| 1977 A | 04/01/77 | 04/21/77 | 03/01/94 |
| 1978 A | 01/01/78 | 01/12/78 | 03/01/94 |
| 1978 B | 12/01/78 | 12/21/78 | 03/01/94 |
| 1980 A | 08/01/80 | 09/23/80 | 11/01/95 |
| 1982 A | 03/01/82 | 04/14/82 | 03/01/92 |
| 1986 A&B | 09/01/86 | 10/07/86 | 11/15/99 |
| 1988 A&B | 02/01/88 | 03/11/88 | 11/15/99 |
| 1989 A,B&C | 09/01/89 | 09/28/89 | 11/15/99 |
| 1992 A | 01/01/92 | 01/30/92 | 05/01/07 |
| 1992 B,C&D | 04/01/92 | 04/29/92 | 09/01/02 |
| 1993 A&B | 10/01/93 | 10/28/93 | 01/17/06 |
| 1993 C | 12/01/93 | 01/05/94 | 03/01/06 |
| 1995 A&B | 07/01/95 | 08/08/95 | 01/17/06 |
| 1998 A,B&C | 02/01/98 | 02/26/98 | 11/1/2018 |
| 1999 A&B | 10/07/99 | 11/10/99 | 02/01/11 |
| 2000 A&B | 09/12/00 | 09/19/00 | 07/07/08 |
| 2002 ABCDEFGH&I | 04/25/02 | 05/21/02 | 03/01/15 |
| 2003 AB&C&DE | 12/08/03 | 12/23/03 | |
| 2005 A,B,C,D,E&F | 11/23/05 | 12/14/05 | |
| 2006 AB&CD | 12/07/06 | 12/14/06 | |
| 2007 AB&CDE&FG | 12/12/07 | 12/19/07 | |
| 2008 ABCDEFG | 05/29/08 | 06/04/08 | |
| 2009 A | 12/23/09 | 12/30/09 | |
| 2010 A&B | 12/15/10 | 12/22/10 | |
| 2012 A&B | 01/24/12 | 01/27/12 | |
| 2012 C | 06/08/12 | 06/14/12 | 09/01/15 |
| 2013 ABC | 06/12/13 | 06/26/13 | |
| 2015 ABC | 11/19/15 | 11/30/15 | |
| 2016 AC | 12/12/16 | 12/22/16 | |
| 2017 AB | 11/29/17 | 12/21/17 | |
| 2017 C | 12/14/17 | 12/21/17 | |
| 2018 ABC | 12/07/18 | 12/20/18 | |
| 2019 A | 11/15/19 | 12/04/19 | |
| 2020 A | 12/07/20 | 12/23/20 | |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

Agency and Trustee Contacts

As of March 31, 2021

Trustee:

Wells Fargo Bank, N.A.
Corporate Trust Services
MAC Z3094-060
1 Independent Drive, Suite#620
Jacksonville, FL 32202

Contact: Richard Hann
Account Management, Vice President
Phone: (904) 351-7255
FAX: (904) 351-7266

Agency:

WHEDA
P.O Box 1728
Madison, WI 53701-1728

Contact: Gwenn Kromke
Financial Analyst
Phone: (608) 267-1097
FAX: (608) 267-1099
Email: gwenn.kromke@wheda.com

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Bonds, Loans Outstanding and Status of Any Lendable Funds
As of March 31, 2021

| Series | Bonds Outstanding | # of Loans Outstanding | Outstanding Mortgage Balance | Undisbursed/Committed Bond Proceeds and Excess Revenues | Uncommitted Bond Proceeds and Excess Revenues |
|-------------------------------|--------------------|------------------------|------------------------------|---|---|
| 2003 AB&C&DE | 765,000 | 4 | 1,323,113 | 0 | 904,773 |
| 2005 ABCDE&F | 73,885,000 | 97 | 99,577,945 | 2,335,000 | 37,846,786 |
| 2006 AB&CD | 8,280,000 | 4 | 6,302,260 | 0 | 194,047 |
| 2007 AB&CDE&FG | 14,335,000 | 7 | 23,598,608 | 0 | 0 |
| 2008 ABCDEF&G | 5,775,000 | 1 | 3,716,712 | 0 | 0 |
| 2009 A | 8,455,000 | 1 | 6,904,208 | 0 | 0 |
| 2010 A&B | 14,515,000 | 14 | 17,385,332 | 0 | 0 |
| 2012 A&B | 49,415,000 | 2 | 45,792,041 | 0 | 0 |
| 2013 ABC | 3,705,000 | 14 | 7,415,163 | 0 | 0 |
| 2015 ABC | 47,785,000 | 3 | 19,292,944 | 0 | 0 |
| 2016 AC | 14,840,000 | 8 | 14,707,053 | 0 | 0 |
| 2017 AB | 73,395,000 | 10 | 70,212,595 | 0 | 0 |
| 2017 C | 14,255,000 | 2 | 12,397,706 | 0 | 0 |
| 2018 ABC | 136,580,000 | 16 | 127,212,660 | 964,114 | 0 |
| 2019 A | 140,180,000 | 24 | 101,320,802 | 27,168,814 | 0 |
| 2020 A | 2,626,000 | 3 | 2,623,613 | 0 | 0 |
| Excess Revenues | 0 | 53 | 99,517,158 | 0 | 0 |
| Totals | 608,791,000 | 263 | 659,299,913 | 30,467,928 | 38,945,606 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Developments in Monetary Default

As of March 31, 2021

| Series | Outstanding Mortgage Balance | Outstanding Balance of Loans in Monetary Default | Outstanding Arrearages | # of Days Delinquent |
|-----------------|------------------------------------|--|---------------------------|-------------------------|
| 2003 AB&C&DE | 1,323,113 | | | |
| 2005 ABCDE&F | 99,577,945 | | | |
| 2006 AB&CD | 6,302,260 | | | |
| 2007 AB&CDE&FG | 23,598,608 | | | |
| 2008 AB&CDE&FG | 3,716,712 | | | |
| 2009 A | 6,904,208 | | | |
| 2010 A&B | 17,385,332 | | | |
| 2012 A&B | 45,792,041 | | | |
| 2013 ABC | 7,415,163 | | | |
| 2015 ABC | 19,292,944 | | | |
| 2016 AC | 14,707,053 | | | |
| 2017 AB | 70,212,595 | | | |
| 2017 C | 12,397,706 | | | |
| 2018 ABC | 127,212,660 | | | |
| 2019 A | 101,320,802 | | | |
| 2020 A | 2,623,613 | | | |
| Excess Revenues | 99,517,158 | | | |
| Totals | 659,299,913 | 0 | 0 | 0 |

FOOTNOTE: WHEDA currently has \$19.1 million of Multifamily Loans in forbearance due to COVID-19. These loans are not considered delinquent.

Real Estate Owned Loans

As of March 31, 2021

| Series | Outstanding Mortgage at Default | Escrow Balance | Total REO Balance |
|-----------------|---------------------------------------|-------------------|-------------------------|
| Excess Revenues | 0 | 0 | 0 |
| Totals | 0 | 0 | 0 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Investments
As of March 31, 2021

Indenture: **Housing Revenue Bonds**
Bond Series: **2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A and 2020 A**

| Fund | Investment Type | Investment Amount | Rate of Investment | Maturity Date |
|---------------------------|------------------|---------------------------|--------------------|---------------|
| General Reserve | Cash | 681,273 | N/A | 3/31/2021 |
| | Money Market | <u>87,341,295</u> | 0.030% | 3/31/2021 |
| Fund Total | | 88,022,568 | | |
| Revenue Fund | Money Market | <u>1,552,675</u> | 0.030% | 3/31/2021 |
| Fund Total | | 1,552,675 | | |
| Capital Reserve | Cash | 0 | N/A | 3/31/2021 |
| | Money Market | 33,550,850 | 0.030% | 3/31/2021 |
| | Invest Agreement | 848,687 | 4.635% | 12/1/2036 |
| | Invest Agreement | 6,417,539 | 1.826% | 8/15/2022 |
| | FNMA | 382,106 | 4.000% | 3/1/2047 |
| | FNMA | 209,551 | 3.500% | 3/1/2047 |
| | FNMA | 410,264 | 3.500% | 3/1/2047 |
| | FNMA | 2,739,680 | 3.000% | 8/1/2046 |
| | FNMA | 2,116,260 | 3.000% | 9/1/2046 |
| | FNMA | 2,328,422 | 3.000% | 9/1/2046 |
| | FNMA | 583,530 | 3.000% | 10/1/2046 |
| | FNMA | 643,447 | 3.000% | 10/1/2046 |
| | FNMA | 1,124,670 | 3.000% | 10/1/2046 |
| | FNMA | 696,326 | 3.000% | 2/1/2047 |
| | FNMA | 411,118 | 3.000% | 2/1/2047 |
| | FNMA | 1,482,871 | 3.000% | 2/1/2051 |
| | FNMA | 1,436,237 | 2.500% | 10/1/2046 |
| FNMA | 1,874,244 | 2.500% | 1/1/2047 | |
| FNMA | <u>1,597,462</u> | 2.000% | 2/1/2051 | |
| Fund Total | | 58,853,263 | | |
| Debt Service | Money Market | <u>12,227,067</u> | 0.030% | 3/31/2021 |
| Fund Total | | 12,227,067 | | |
| Special Redemption | Money Market | <u>28,891</u> | 0.030% | 3/31/2021 |
| Fund Total | | 28,891 | | |
| Bond Proceeds | Money Market | 4,705,373 | 0.030% | 3/31/2021 |
| | Invest Agreement | <u>23,221,592</u> | 1.826% | 8/15/2022 |
| Fund Total | | 27,926,965 | | |
| Project Mtg Loan | Money Market | <u>21,998,323</u> | 0.030% | 3/31/2021 |
| Fund Total | | 21,998,323 | | |
| Program Total | | <u>210,609,752</u> | | |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
Reserve Requirements

As of March 31, 2021

Indenture: **Housing Revenue Bonds**

Bond Series: **2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B, 2017 C, 2018 ABC, 2019 A and 2020 A**

| Reserve Fund Summary: | | | |
|------------------------------|-----------------------------|---------------|------------------|
| Bond Series | Reserve Account Description | **Requirement | **Current Amount |
| All | Capital Reserve | 55,501,499 | 58,853,263 |

** The Capital Reserve requirement listed above does not include the amount needed for the 2003 AB&C&DE Bonds, which is covered by Financial Security Assurance Inc. (FSA/Assured).

| Equity By Resolution: | | | |
|------------------------------|--------------------|-------------------|-----------------|
| Bond Series | Total Trust Assets | Bonds Outstanding | Surplus/Deficit |
| All | 869,909,665 | 608,791,000 | 261,118,665 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2003 Series ABCDE
 (\$41,975,000 ISSUE DATED DECEMBER 23, 2003)

| Weighted Avg. Mortgage Rate | CALL DATE: | 12/31/12 | 12/01/13 | 03/01/15 | 01/04/16 | 10/01/16 | 12/16/19 | TOTAL |
|-----------------------------|--------------------|-----------|-----------|-----------|------------|-----------|-----------|------------|
| 0.321% | DEPOSIT FROM: | | | | | | | 0 |
| | PROCEEDS | | | | 11,785,000 | | | 0 |
| | ECONOMIC REFUNDING | | | | | | | 0 |
| # of Loans O/S | EXCESS REVENUES | 5,535,000 | 4,015,000 | 4,393,182 | | 1,370,000 | 7,230,658 | 22,543,840 |
| 4 | PREPAYMENTS | | | | | | | |
| | TOTAL: | 5,535,000 | 4,015,000 | 4,393,182 | 11,785,000 | 1,370,000 | 7,230,658 | 22,543,840 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|----------------------------|----------|--------------------|-----------------------|-----------|--|-------------------|-------------------|
| 2003 SERIES A BONDS | Variable | 3,325,000 | 490,000 | 2,835,000 | | 3,325,000 | 0 |
| 2003 SERIES B BONDS | Variable | 3,135,000 | 435,000 | 2,700,000 | | 3,135,000 | 0 |

2003 SERIES C BONDS
 SERIALS

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|----------------------|-------|--------------------|-----------------------|---|---|-------------------|-------------------|
| Nov-04 | 1.40% | 740,000 | 740,000 | | | 740,000 | 0 |
| May-05 | 2.10% | 75,000 | 75,000 | | | 75,000 | 0 |
| Nov-05 | 2.10% | 80,000 | 80,000 | | | 80,000 | 0 |
| May-06 | 2.35% | 95,000 | 95,000 | | | 95,000 | 0 |
| Nov-06 | 2.35% | 100,000 | 100,000 | | | 100,000 | 0 |
| May-07 | 2.75% | 100,000 | 100,000 | | | 100,000 | 0 |
| Nov-07 | 2.75% | 100,000 | 100,000 | | | 100,000 | 0 |
| May-08 | 3.15% | 100,000 | 100,000 | | | 100,000 | 0 |
| Nov-08 | 3.15% | 105,000 | 105,000 | | | 105,000 | 0 |
| May-09 | 3.40% | 105,000 | 105,000 | | | 105,000 | 0 |
| Nov-09 | 3.40% | 105,000 | 105,000 | | | 105,000 | 0 |
| May-10 | 3.70% | 110,000 | 110,000 | | | 110,000 | 0 |
| Nov-10 | 3.70% | 110,000 | 110,000 | | | 110,000 | 0 |
| May-11 | 4.00% | 115,000 | 115,000 | | | 115,000 | 0 |
| Nov-11 | 4.00% | 115,000 | 115,000 | | | 115,000 | 0 |
| May-12 | 4.20% | 115,000 | 115,000 | | | 115,000 | 0 |
| Nov-12 | 4.20% | 120,000 | 120,000 | | | 120,000 | 0 |
| May-13 | 4.30% | 120,000 | 120,000 | | | 120,000 | 0 |
| Nov-13 | 4.30% | 125,000 | 125,000 | | | 125,000 | 0 |
| TOTAL SERIALS | | 2,635,000 | 2,635,000 | - | - | 2,635,000 | 0 |

| | | | | | | | | | | | |
|-----------------------|-------|------------|-----------|---|-----------|-----------|-----------|-----------|---|------------|---------|
| November 2023 Term | 5.00% | 3,250,000 | 395,000 | | 1,055,000 | 1,085,000 | 330,000 | 295,000 | | 3,160,000 | 90,000 |
| November 2033 Term | 5.15% | 5,340,000 | | | 1,735,000 | 1,935,000 | 650,000 | 625,000 | | 4,945,000 | 395,000 |
| November 2033 Term | 5.25% | 3,775,000 | | | 1,225,000 | 1,370,000 | 450,000 | 450,000 | | 3,495,000 | 280,000 |
| TOTAL SERIES C | | 15,000,000 | 3,030,000 | - | 4,015,000 | 4,390,000 | 1,430,000 | 1,370,000 | - | 14,235,000 | 765,000 |

| | | | | | | | | | | | |
|----------------------------|----------|------------|-----------|--|--|--|------------|--|-----------|------------|---|
| 2003 SERIES D BONDS | Variable | 8,710,000 | 1,480,000 | | | | | | 7,230,000 | 8,710,000 | 0 |
| 2003 SERIES E BONDS | Variable | 11,805,000 | 1,450,000 | | | | 10,355,000 | | | 11,805,000 | 0 |

| | | | | | | | | | | | |
|--------------------------------|--|------------|-----------|-----------|-----------|-----------|------------|-----------|-----------|------------|---------|
| TOTAL 2003 SERIES ABCDE | | 41,975,000 | 6,885,000 | 5,535,000 | 4,015,000 | 4,390,000 | 11,785,000 | 1,370,000 | 7,230,000 | 41,210,000 | 765,000 |
|--------------------------------|--|------------|-----------|-----------|-----------|-----------|------------|-----------|-----------|------------|---------|

*** Payment of the principal of and interest on the 2003 ABCDE Bonds when due is insured by a municipal bond insurance policy issued by FSA

BOND CALL SUMMARY
HOUSING REVENUE BONDS 2005 Series ABCDEF
(\$179,535,000 ISSUE DATED DECEMBER 14, 2005)

| Weighted Avg. Mortgage Rate | CALL DATE: | 12/31/12 | 11/01/14 | 01/04/16 | 02/01/16 | 01/01/18 | TOTAL |
|-----------------------------|--------------------|-----------|----------|------------|----------|-----------|-----------|
| 5.12% | DEPOSIT FROM: | | | | | | 0 |
| | PROCEEDS | | | 31,270,000 | | | |
| | ECONOMIC REFUNDING | | | | | 198,021 | 841,169 |
| | EXCESS REVENUES | 643,148 | | | | 1,461,979 | 8,902,147 |
| # of Loans O/S | PREPAYMENTS | 6,486,852 | 13,316 | | 940,000 | | |
| 97 | TOTAL: | 7,130,000 | 13,316 | 31,270,000 | 940,000 | 1,660,000 | 9,743,316 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|----------------------------|----------|--------------------|-----------------------|-----------|-------------------|-------------------|
| 2005 SERIES A BONDS | Variable | 4,975,000 | 485,000 | 4,490,000 | 4,975,000 | 0 |
| 2005 SERIES B BONDS | Variable | 2,885,000 | 245,000 | 2,640,000 | 2,885,000 | 0 |
| 2005 SERIES C BONDS | Variable | 2,025,000 | 365,000 | | 1,660,000 | 2,025,000 |

2005 SERIES D BONDS

| SERIALS | | | | | | | |
|-----------------------|-------|-------------------|------------------|--------|---------------|------------------|----------|
| Nov-06 | 3.38% | 115,000 | 115,000 | | | 115,000 | 0 |
| May-07 | 3.50% | 145,000 | 145,000 | | | 145,000 | 0 |
| Nov-07 | 3.55% | 150,000 | 150,000 | | | 150,000 | 0 |
| May-08 | 3.63% | 150,000 | 150,000 | | | 150,000 | 0 |
| Nov-08 | 3.70% | 155,000 | 155,000 | | | 155,000 | 0 |
| May-09 | 3.75% | 155,000 | 155,000 | | | 155,000 | 0 |
| Nov-09 | 3.80% | 160,000 | 160,000 | | | 160,000 | 0 |
| May-10 | 3.85% | 160,000 | 160,000 | | | 160,000 | 0 |
| Nov-10 | 3.90% | 170,000 | 170,000 | | | 170,000 | 0 |
| May-11 | 4.00% | 175,000 | 175,000 | | | 175,000 | 0 |
| Nov-11 | 4.05% | 175,000 | 175,000 | | | 175,000 | 0 |
| May-12 | 4.10% | 180,000 | 180,000 | | | 180,000 | 0 |
| Nov-12 | 4.15% | 185,000 | 185,000 | | | 185,000 | 0 |
| May-13 | 4.25% | 185,000 | 185,000 | | | 185,000 | 0 |
| Nov-13 | 4.25% | 190,000 | 190,000 | | | 190,000 | 0 |
| May-14 | 4.35% | 195,000 | 195,000 | | | 195,000 | 0 |
| Nov-14 | 4.35% | 135,000 | 135,000 | | | 135,000 | 0 |
| May-15 | 4.45% | 125,000 | 125,000 | | | 125,000 | 0 |
| Nov-15 | 4.45% | 130,000 | 130,000 | | | 130,000 | 0 |
| TOTAL SERIALS | | 3,035,000 | 3,035,000 | | | 3,035,000 | 0 |
| November 2025 Term | 4.90% | 3,285,000 | | | 3,285,000 | 3,285,000 | 0 |
| November 2035 Term | 5.05% | 4,540,000 | | | 4,540,000 | 4,540,000 | 0 |
| November 2045 Term | 5.15% | 1,910,000 | | 10,000 | 1,900,000 | 1,910,000 | 0 |
| TOTAL SERIES D | | 12,770,000 | 3,035,000 | | 10,000 | 9,725,000 | 0 |

2005 SERIES E BONDS

| SERIALS | | | | | | | | |
|-----------------------|-------|-------------------|------------------|--|-------------------|------------------|-------------------|----------|
| Nov-06 | 3.20% | 310,000 | 310,000 | | | 310,000 | 0 | |
| May-07 | 3.25% | 315,000 | 315,000 | | | 315,000 | 0 | |
| Nov-07 | 3.30% | 320,000 | 320,000 | | | 320,000 | 0 | |
| May-08 | 3.35% | 325,000 | 325,000 | | | 325,000 | 0 | |
| Nov-08 | 3.45% | 330,000 | 330,000 | | | 330,000 | 0 | |
| May-09 | 3.50% | 335,000 | 335,000 | | | 335,000 | 0 | |
| Nov-09 | 3.55% | 340,000 | 340,000 | | | 340,000 | 0 | |
| May-10 | 3.65% | 350,000 | 350,000 | | | 350,000 | 0 | |
| Nov-10 | 3.70% | 350,000 | 350,000 | | | 350,000 | 0 | |
| May-11 | 3.80% | 355,000 | 355,000 | | | 355,000 | 0 | |
| Nov-11 | 3.85% | 370,000 | 370,000 | | | 370,000 | 0 | |
| May-12 | 3.90% | 375,000 | 375,000 | | | 375,000 | 0 | |
| Nov-12 | 3.95% | 380,000 | 380,000 | | | 380,000 | 0 | |
| May-13 | 4.00% | 390,000 | 390,000 | | | 390,000 | 0 | |
| Nov-13 | 4.00% | 395,000 | 395,000 | | | 395,000 | 0 | |
| May-14 | 4.10% | 400,000 | 400,000 | | | 400,000 | 0 | |
| Nov-14 | 4.10% | 410,000 | 410,000 | | | 410,000 | 0 | |
| May-15 | 4.15% | 420,000 | 420,000 | | | 420,000 | 0 | |
| Nov-15 | 4.15% | 425,000 | 425,000 | | | 425,000 | 0 | |
| TOTAL SERIALS | | 6,895,000 | 6,895,000 | | | 6,895,000 | 0 | |
| November 2025 Term | 4.70% | 10,900,000 | | | 10,445,000 | 455,000 | 10,900,000 | 0 |
| November 2035 Term | 4.90% | 11,585,000 | | | 11,100,000 | 485,000 | 11,585,000 | 0 |
| TOTAL SERIES E | | 29,380,000 | 6,895,000 | | 21,545,000 | 940,000 | 29,380,000 | 0 |

| | | | | | | | | | |
|----------------------------|------------------|--------------------|-------------------|----------|----------|----------|----------|-------------------|-------------------|
| 2005 SERIES F BONDS | Variable 5/2030 | 41,875,000 | 15,590,000 | | | | | 15,590,000 | 26,285,000 |
| 2005 SERIES F BONDS | Variable 11/2030 | 85,625,000 | 38,025,000 | | | | | 38,025,000 | 47,600,000 |
| TOTAL SERIES F | | 127,500,000 | 53,615,000 | 0 | 0 | 0 | 0 | 53,615,000 | 73,885,000 |

| | | | | | | | | | | |
|---------------------------------|--|--------------------|-------------------|------------------|---------------|-------------------|----------------|------------------|--------------------|-------------------|
| TOTAL 2005 SERIES ABCDEF | | 179,535,000 | 64,640,000 | 7,130,000 | 10,000 | 31,270,000 | 940,000 | 1,660,000 | 105,650,000 | 73,885,000 |
|---------------------------------|--|--------------------|-------------------|------------------|---------------|-------------------|----------------|------------------|--------------------|-------------------|

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2006 Series ABCD

| Weighted Avg. Mortgage Rate | 5.75% | CALL DATE: | 02/01/10 | 04/01/10 | 01/23/17 | 05/01/18 | Mandatory Tender 03/01/19 | TOTAL |
|-----------------------------|-------|---|----------|-----------|-----------|-----------|------------------------------|----------------------|
| # of Loans O/S | 4 | DEPOSIT FROM: PROCEEDS ECONOMIC REFUNDING EXCESS REVENUES PREPAYMENTS | 437,253 | 1,362,747 | 3,925,000 | 1,402,349 | 230,572 6,584,428 | 230,572 9,786,777 |
| | | TOTAL: | 437,253 | 1,362,747 | 3,925,000 | 1,402,349 | 6,815,000 | 10,017,349 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|-------------------------------|-----------------|--------------------|-----------------------|---------|-----------|-----------|-----------|-------------------|-------------------|
| 2006 SERIES A BONDS | | | | | | | | | |
| SERIALS | | | | | | | | | |
| Nov-07 | 3.65% | 30,000 | 30,000 | | | | | 30,000 | 0 |
| May-08 | 3.70% | 70,000 | 70,000 | | | | | 70,000 | 0 |
| Nov-08 | 3.70% | 95,000 | 95,000 | | | | | 95,000 | 0 |
| May-09 | 3.75% | 95,000 | 95,000 | | | | | 95,000 | 0 |
| Nov-09 | 3.75% | 95,000 | 95,000 | | | | | 95,000 | 0 |
| May-10 | 3.80% | 100,000 | 100,000 | | | | | 100,000 | 0 |
| Nov-10 | 3.80% | 100,000 | 100,000 | | | | | 100,000 | 0 |
| May-11 | 3.85% | 100,000 | 100,000 | | | | | 100,000 | 0 |
| Nov-11 | 3.85% | 100,000 | 100,000 | | | | | 100,000 | 0 |
| May-12 | 3.90% | 105,000 | 105,000 | | | | | 105,000 | 0 |
| Nov-12 | 3.90% | 105,000 | 100,000 | 5,000 | | | | 105,000 | 0 |
| May-13 | 3.95% | 110,000 | 105,000 | 5,000 | | | | 110,000 | 0 |
| Nov-13 | 3.95% | 110,000 | 105,000 | 5,000 | | | | 110,000 | 0 |
| May-14 | 4.00% | 115,000 | 110,000 | 5,000 | | | | 115,000 | 0 |
| Nov-14 | 4.00% | 115,000 | 110,000 | 5,000 | | | | 115,000 | 0 |
| May-15 | 4.05% | 120,000 | 115,000 | 5,000 | | | | 120,000 | 0 |
| Nov-15 | 4.05% | 120,000 | 115,000 | 5,000 | | | | 120,000 | 0 |
| May-16 | 4.10% | 125,000 | 120,000 | 5,000 | | | | 125,000 | 0 |
| Nov-16 | 4.10% | 130,000 | 125,000 | 5,000 | | | | 130,000 | 0 |
| TOTAL SERIALS | | 1,940,000 | 1,895,000 | 45,000 | - | - | - | 1,940,000 | 0 |
| May 1, 2027 Term | 4.55% | 3,445,000 | 1,080,000 | 105,000 | | | | 1,185,000 | 2,260,000 |
| May 1, 2037 Term | 4.75% | 1,800,000 | 135,000 | 55,000 | 1,365,000 | 245,000 | | 1,800,000 | 0 |
| November 1, 2037 Term | 4.63% | 5,360,000 | 165,000 | | | | | 165,000 | 5,195,000 |
| May 1, 2047 Term | 4.70% | 2,045,000 | 65,000 | | | 1,155,000 | | 1,220,000 | 825,000 |
| TOTAL SERIES A | | 14,590,000 | 3,110,000 | 435,000 | 1,365,000 | - | 1,400,000 | 6,310,000 | 8,280,000 |
| 2006 SERIES B BONDS | | | | | | | | | |
| SERIALS | | | | | | | | | |
| Nov-07 | 3.35% | 40,000 | 40,000 | | | | | 40,000 | 0 |
| May-08 | 3.40% | 40,000 | 40,000 | | | | | 40,000 | 0 |
| Nov-08 | 3.40% | 45,000 | 45,000 | | | | | 45,000 | 0 |
| May-09 | 3.45% | 45,000 | 45,000 | | | | | 45,000 | 0 |
| Nov-09 | 3.45% | 45,000 | 45,000 | | | | | 45,000 | 0 |
| May-10 | 3.50% | 45,000 | 45,000 | | | | | 45,000 | 0 |
| Nov-10 | 3.50% | 45,000 | 45,000 | | | | | 45,000 | 0 |
| May-11 | 3.55% | 45,000 | 45,000 | | | | | 45,000 | 0 |
| Nov-11 | 3.55% | 50,000 | 50,000 | | | | | 50,000 | 0 |
| May-12 | 3.60% | 50,000 | 50,000 | | | | | 50,000 | 0 |
| Nov-12 | 3.60% | 50,000 | 50,000 | | | | | 50,000 | 0 |
| May-13 | 3.65% | 50,000 | 50,000 | | | | | 50,000 | 0 |
| Nov-13 | 3.65% | 50,000 | 50,000 | | | | | 50,000 | 0 |
| May-14 | 3.70% | 55,000 | 55,000 | | | | | 55,000 | 0 |
| Nov-14 | 3.70% | 55,000 | 55,000 | | | | | 55,000 | 0 |
| May-15 | 3.75% | 55,000 | 55,000 | | | | | 55,000 | 0 |
| Nov-15 | 3.75% | 55,000 | 55,000 | | | | | 55,000 | 0 |
| May-16 | 3.80% | 55,000 | 55,000 | | | | | 55,000 | 0 |
| Nov-16 | 3.80% | 60,000 | 60,000 | | | | | 60,000 | 0 |
| TOTAL SERIALS | | 935,000 | 935,000 | - | - | - | - | 935,000 | 0 |
| May 1, 2027 Term | 4.30% | 1,600,000 | | | | 1,600,000 | | 1,600,000 | 0 |
| May 1, 2037 Term | 4.40% | 2,325,000 | | | | 2,325,000 | | 2,325,000 | 0 |
| TOTAL SERIES B | | 4,860,000 | 935,000 | - | - | 3,925,000 | - | 4,860,000 | 0 |
| 2006 SERIES C BONDS | Variable 5/2037 | 3,960,000 | 1,005,000 | | | | 2,955,000 | 3,960,000 | 0 |
| 2006 SERIES D BONDS | Variable 5/2037 | 5,170,000 | 1,310,000 | | | | 3,860,000 | 5,170,000 | 0 |
| TOTAL 2006 SERIES ABCD | | 28,580,000 | 6,360,000 | 435,000 | 1,365,000 | 3,925,000 | 1,400,000 | 20,300,000 | 8,280,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2008 Series ABCDEFG
 (\$56,155,000 ISSUE DATED JUNE 4, 2008)

| Weighted Avg. Mortgage Rate | CALL DATE: | 12/01/08 | 06/01/12 | 12/31/12 | 11/01/15 | 01/04/16 | 04/01/19 | 08/01/20 | 11/01/20 | TOTAL |
|-----------------------------|--------------------|-----------|----------|-----------|-----------|-----------|-----------|----------|-----------|------------|
| 1.70% | DEPOSIT FROM: | | | | | | | | | |
| | PROCEEDS | | | | | 4,835,000 | | | | 0 |
| | ECONOMIC REFUNDING | | | | | | | | | 0 |
| | EXCESS REVENUES | | | | | | | | | 0 |
| # of Loans O/S | PREPAYMENTS | 7,648,317 | | 9,075,000 | 7,348,107 | | 3,238,546 | 215,621 | 4,543,899 | 32,069,491 |
| 1 | TOTAL: | 7,648,317 | 0 | 9,075,000 | | 4,835,000 | 3,238,546 | 215,621 | 4,543,899 | 32,069,491 |

| 2008 ABCDEFG (AMT) | RATE | ORIGINAL BONDS OIS | SCHEDULED REDEMPTIONS | | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING | |
|----------------------------------|------------------|--------------------|-----------------------|-----------|-----------|-----------|-----------|-----------|-----------|-------------------|-------------------|-----------|
| 2008 SERIES A BONDS | Variable 11/2030 | 6,730,000 | 2,695,000 | | | | | 215,000 | | 2,910,000 | 3,820,000 | |
| 2008 SERIES B BONDS | Variable 11/2031 | 2,850,000 | 285,000 | | 2,565,000 | | | | | 2,850,000 | 0 | |
| 2008 SERIES C BONDS | Variable 5/2034 | 7,335,000 | 70,000 | 7,265,000 | | | | | | 7,335,000 | 0 | |
| 2008 SERIES D BONDS | Variable 11/2033 | 9,595,000 | 830,000 | | 8,765,000 | | | | | 9,595,000 | 0 | |
| 2008 SERIES E BONDS | Variable 11/2033 | 3,265,000 | 320,000 | | 2,945,000 | | | | | 3,265,000 | 0 | |
| 2008 SERIES F BONDS | Variable 11/2032 | 3,985,000 | 420,000 | | 3,565,000 | | | | | 3,985,000 | 0 | |
| 2008 SERIES G BONDS | Variable 11/2033 | 22,395,000 | 475,000 | | | 7,345,000 | 4,835,000 | 3,240,000 | 4,545,000 | 20,440,000 | 1,955,000 | |
| TOTAL 2008 SERIES ABCDEFG | | 56,155,000 | 5,095,000 | 7,265,000 | 8,765,000 | 9,075,000 | 4,835,000 | 3,240,000 | 215,000 | 4,545,000 | 50,380,000 | 5,775,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2009 Series A
 (\$14,045,000 ISSUE DATED DECEMBER 30, 2009)

| | | | | |
|--------------------------------|-------|-----------------|--------------|-----------|
| Weighted Avg. Mortgage Rate | 1.04% | CALL DATE: | 03/01/12 | TOTAL |
| | | DEPOSIT FROM: | | |
| | | PROCEEDS | 5,421.27 | 5,421 |
| | | EXCESS REVENUES | 513.88 | 514 |
| # of Loans O/S | 1 | PREPAYMENTS | 4,984,064.85 | 4,984,065 |
| | | TOTAL: | 4,990,000.00 | 4,990,000 |

| 2009 A (NON-AMT) | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|----------------------------|-----------------|-----------------------|--------------------------|----------------------|----------------------|
| 2009 SERIES A BONDS | Variable 5/2042 | 14,045,000 | 600,000 | 4,990,000 | 8,455,000 |
| TOTAL 2009 SERIES A | | 14,045,000 | 600,000 | 4,990,000 | 8,455,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2010 Series A&B
 (\$42,775,000 ISSUE DATED DECEMBER 22, 2010)

| Weighted Avg. Mortgage Rate | CALL DATE: | 11/01/11 | 08/01/12 | 09/01/12 | 11/01/12 | 02/01/13 | 04/01/13 | 07/01/13 | 08/01/14 | 01/01/16 | 11/01/16 | 08/01/17 | 10/01/17 | 03/01/18 | 11/01/18 | 06/01/19 | 05/01/20 | TOTAL |
|-----------------------------|-----------------|----------|-----------|----------|----------|----------|----------|----------|----------|----------|-----------|-----------|----------|-----------|----------|----------|----------|------------|
| 6.28% | DEPOSIT FROM: | | | | | | | | | | | | | | | | | 95,634 |
| | PROCEEDS | | | | | | 95,634 | | | | | | | | | | | 0 |
| # of Loans O/S | EXCESS REVENUES | 65,219 | 1,315,000 | 846,077 | 458,289 | 220,000 | | 116,084 | 466,105 | 164,892 | 3,592,637 | 1,329,198 | 768,470 | 2,426,675 | 22,413 | 19,055 | 13,896 | 11,824,016 |
| 14 | PREPAYMENTS | | | | | | | | | | | | | | | | | |
| | TOTAL: | 65,219 | 1,315,000 | 846,077 | 458,289 | 220,000 | 95,634 | 116,084 | 466,105 | 164,892 | 3,592,637 | 1,329,198 | 768,470 | 2,426,675 | 22,413 | 19,055 | 13,896 | 11,919,644 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | | | | | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|---------------------------------|--------|--------------------|-----------------------|---------------|------------------|----------------|----------------|---------------|---------------|----------|----------------|----------------|------------------|----------|----------|----------|----------|-------------------|-------------------|
| 2010 SERIES A BONDS | | | | | | | | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | | | | | | | | |
| May-11 | 0.625% | 25,000 | 25,000 | | | | | | | | | | | | | | | 25,000 | 0 |
| Nov-11 | 0.750% | 590,000 | 590,000 | | | | | | | | | | | | | | | 590,000 | 0 |
| May-12 | 1.125% | 45,000 | 45,000 | | | | | | | | | | | | | | | 45,000 | 0 |
| Nov-12 | 1.250% | 630,000 | 630,000 | | | | | | | | | | | | | | | 630,000 | 0 |
| May-13 | 1.750% | 2,810,000 | 100,000 | | 1,315,000 | 845,000 | 455,000 | 95,000 | | | | | | | | | | 2,810,000 | 0 |
| Nov-13 | 2.000% | 690,000 | 690,000 | | | | | | | | | | | | | | | 690,000 | 0 |
| May-14 | 2.200% | 145,000 | 145,000 | | | | | | | | | | | | | | | 145,000 | 0 |
| Nov-14 | 5.000% | 765,000 | 765,000 | | | | | | | | | | | | | | | 765,000 | 0 |
| May-15 | 2.800% | 150,000 | 150,000 | | | | | | | | | | | | | | | 150,000 | 0 |
| Nov-15 | 2.950% | 800,000 | 800,000 | | | | | | | | | | | | | | | 800,000 | 0 |
| May-16 | 5.000% | 170,000 | 170,000 | | | | | | | | | | | | | | | 170,000 | 0 |
| Nov-16 | 3.200% | 860,000 | 860,000 | | | | | | | | | | | | | | | 860,000 | 0 |
| May-17 | 3.500% | 170,000 | 170,000 | | | | | | | | | | | | | | | 170,000 | 0 |
| Nov-17 | 3.700% | 870,000 | 870,000 | | | | | | | | | | | | | | | 870,000 | 0 |
| May-18 | 3.950% | 180,000 | 180,000 | | | | | | | | | | | | | | | 180,000 | 0 |
| Nov-18 | 3.950% | 860,000 | 860,000 | | | | | | | | | | | | | | | 860,000 | 0 |
| May-19 | 4.100% | 190,000 | 190,000 | | | | | | | | | | | | | | | 190,000 | 0 |
| Nov-19 | 4.100% | 675,000 | 675,000 | | | | | | | | | | | | | | | 675,000 | 0 |
| May-20 | 4.250% | 200,000 | 200,000 | | | | | | | | | | | | | | | 200,000 | 0 |
| Nov-20 | 4.250% | 705,000 | 705,000 | | | | | | | | | | | | | | | 705,000 | 0 |
| May-21 | 4.500% | 220,000 | | | | | | | | | | | | | | | | 0 | 220,000 |
| Nov-21 | 4.500% | 365,000 | | | | | | | | | | | | | | | | 0 | 365,000 |
| TOTAL SERIALS | | 12,115,000 | 8,820,000 | 0 | 1,315,000 | 845,000 | 455,000 | 95,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 11,530,000 | 585,000 |
| November 1, 2025 Term | 4.875% | 2,635,000 | | | 10,000 | | | | 75,000 | 25,000 | 390,000 | | | | | | | 500,000 | 2,135,000 |
| November 1, 2030 Term | 5.375% | 3,645,000 | | | 15,000 | | | | 100,000 | 35,000 | 540,000 | | | | | | | 690,000 | 2,955,000 |
| November 1, 2035 Term | 5.625% | 3,795,000 | | | 15,000 | | | | 105,000 | 35,000 | 565,000 | | | | | | | 720,000 | 3,075,000 |
| November 1, 2043 Term | 5.750% | 6,960,000 | | | 25,000 | | | | 190,000 | 70,000 | 1,035,000 | | | | | | 10,000 | 1,330,000 | 5,630,000 |
| TOTAL SERIES A (Non-AMT) | | 29,160,000 | 8,820,000 | 65,000 | 1,315,000 | 845,000 | 455,000 | 0 | 95,000 | 0 | 470,000 | 165,000 | 2,530,000 | 0 | 0 | 0 | 0 | 14,770,000 | 14,380,000 |

| | | | | | | | | | | | | | | | | | | | |
|-----------------------------|--------|-------------------|------------------|----------|----------|----------|----------------|----------|----------------|----------|------------------|------------------|----------------|------------------|---------------|---------------|--------------|-------------------|----------------|
| 2010 SERIES B BONDS | | | | | | | | | | | | | | | | | | | |
| SERIALS | | | | | | | | | | | | | | | | | | | |
| May-11 | 0.000% | 0 | 0 | | | | | | | | | | | | | | | 0 | 0 |
| Nov-11 | 1.625% | 600,000 | 600,000 | | | | | | | | | | | | | | | 600,000 | 0 |
| May-12 | 0.000% | 0 | 0 | | | | | | | | | | | | | | | 0 | 0 |
| Nov-12 | 2.500% | 635,000 | 635,000 | | | | | | | | | | | | | | | 635,000 | 0 |
| May-13 | 0.000% | 0 | - | | | | | | | | | | | | | | | 0 | 0 |
| Nov-13 | 3.000% | 675,000 | 675,000 | | | | | | | | | | | | | | | 675,000 | 0 |
| May-14 | 3.125% | 20,000 | 20,000 | | | | | | | | | | | | | | | 20,000 | 0 |
| Nov-14 | 3.500% | 730,000 | 730,000 | | | | | | | | | | | | | | | 730,000 | 0 |
| May-15 | 3.750% | 20,000 | 20,000 | | | | | | | | | | | | | | | 20,000 | 0 |
| Nov-15 | 3.875% | 775,000 | 775,000 | | | | | | | | | | | | | | | 775,000 | 0 |
| May-16 | 4.000% | 20,000 | 20,000 | | | | | | | | | | | | | | | 20,000 | 0 |
| Nov-16 | 4.125% | 800,000 | 800,000 | | | | | | | | | | | | | | | 800,000 | 0 |
| May-17 | 4.375% | 25,000 | 25,000 | | | | | | | | | | | | | | | 25,000 | 0 |
| Nov-17 | 6.000% | 800,000 | 800,000 | | | | | | | | | | | | | | | 800,000 | 0 |
| May-18 | 4.875% | 25,000 | 25,000 | | | | | | | | | | | | | | | 25,000 | 0 |
| Nov-18 | 4.875% | 800,000 | 800,000 | | | | | | | | | | | | | | | 800,000 | 0 |
| May-19 | 5.250% | 25,000 | 25,000 | | | | | | | | | | | | | | | 25,000 | 0 |
| Nov-19 | 5.250% | 765,000 | 765,000 | | | | | | | | | | | | | | | 765,000 | 0 |
| May-20 | 5.375% | 25,000 | 25,000 | | | | | | | | | | | | | | | 25,000 | 0 |
| Nov-20 | 5.375% | 780,000 | 780,000 | | | | | | | | | | | | | | | 780,000 | 0 |
| May-21 | 5.000% | 30,000 | | | | | | | | | | | | | | | | 0 | 30,000 |
| Nov-21 | 5.000% | 545,000 | | | | | | | | | | | | 390,000 | 25,000 | 20,000 | 5,000 | 440,000 | 105,000 |
| TOTAL SERIALS | | 8,095,000 | 7,520,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7,960,000 | 135,000 |
| November 1, 2025 Term | 5.750% | 2,720,000 | | | | | 110,000 | | 55,000 | | 520,000 | 655,000 | 380,000 | 1,000,000 | | | | 2,720,000 | 0 |
| November 1, 2032 Term | 6.125% | 2,810,000 | | | | | 110,000 | | 60,000 | | 540,000 | 675,000 | 390,000 | 1,035,000 | | | | 2,810,000 | 0 |
| TOTAL SERIES B (AMT) | | 13,626,000 | 7,520,000 | 0 | 0 | 0 | 220,000 | 0 | 115,000 | 0 | 1,060,000 | 1,330,000 | 770,000 | 2,425,000 | 25,000 | 20,000 | 5,000 | 13,490,000 | 135,000 |

| | | | | | | | | | | | | | | | | | | | | | |
|----------------------------------|--|-------------------|-------------------|---------------|------------------|----------------|----------------|----------------|---------------|----------------|----------------|----------------|------------------|------------------|----------------|------------------|---------------|---------------|---------------|-------------------|-------------------|
| TOTAL 2010 SERIES A&B | | 42,776,000 | 16,340,000 | 65,000 | 1,315,000 | 845,000 | 455,000 | 220,000 | 95,000 | 115,000 | 470,000 | 165,000 | 3,590,000 | 1,330,000 | 770,000 | 2,425,000 | 25,000 | 20,000 | 15,000 | 28,260,000 | 14,515,000 |
|----------------------------------|--|-------------------|-------------------|---------------|------------------|----------------|----------------|----------------|---------------|----------------|----------------|----------------|------------------|------------------|----------------|------------------|---------------|---------------|---------------|-------------------|-------------------|

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2012 Series A&B
 (\$53,540,000 ISSUE DATED JANUARY 27, 2012)

| | | | | | |
|--------------------------------|-------|-----------------|----------|----------|----------|
| Weighted Avg. Mortgage Rate | 1.85% | CALL DATE: | | TOTAL | |
| | | DEPOSIT FROM: | | | 0 |
| | | PROCEEDS | | | 0 |
| # of Loans O/S | 2 | EXCESS REVENUES | | | 0 |
| | | PREPAYMENTS | | | 0 |
| | | TOTAL: | <u>0</u> | <u>0</u> | <u>0</u> |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|----------------------------------|----------|-----------------------|--------------------------|---|---|----------------------|----------------------|
| 2012 SERIES A BONDS | | | | | | | |
| May 1, 2055 Term (Variable) | Variable | 29,100,000 | 2,240,000 | | | 2,240,000 | 26,860,000 |
| TOTAL SERIES A (Non-AMT) | | 29,100,000 | 2,240,000 | 0 | 0 | 2,240,000 | 26,860,000 |
| 2012 SERIES B BONDS | | | | | | | |
| May 1, 2055 Term (Variable) | Variable | 24,440,000 | 1,885,000 | | | 1,885,000 | 22,555,000 |
| TOTAL SERIES B (Non-AMT) | | 24,440,000 | 1,885,000 | 0 | 0 | 1,885,000 | 22,555,000 |
| TOTAL 2012 SERIES A&B | | 53,540,000 | 4,125,000 | 0 | 0 | 4,125,000 | 49,415,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2013 Series A,B&C
 (\$21,270,000 ISSUE DATED JUNE 26, 2013)

| Weighted Avg. Mortgage Rate | CALL DATE: | 12/01/13 | 11/01/14 | 10/01/15 | 11/01/16 | 05/01/18 | 06/01/18 | 07/01/19 | 09/01/19 | 03/01/21 | TOTAL |
|-----------------------------|---|-----------|-----------|-----------|----------|----------|----------|----------|----------|----------|-------------|
| 5.71% | DEPOSIT FROM: PROCEEDS EXCESS REVENUES PREPAYMENTS | | | | | | | | | | 0 0 0 |
| # of Loans O/S | TOTAL: | 2,270,000 | 52,196.32 | 1,794,986 | 15,174 | 31,301 | 926,007 | 727,033 | 973,694 | 518,169 | 7,308,561 |
| 14 | TOTAL: | 2,270,000 | 52,196 | 1,794,986 | 15,174 | 31,301 | 926,007 | 727,033 | 973,694 | 518,169 | 7,308,561 |

| RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|--------------------------------------|--------------------|-----------------------|-------------------|-------------------|
| 2013 SERIES A BONDS (Non-AMT) | | | | |
| SERIALS | | | | |
| Nov-13 | 0.40% | 170,000 | 170,000 | 170,000 |
| May-14 | 0.45% | 165,000 | 165,000 | 165,000 |
| Nov-14 | 0.55% | 170,000 | 170,000 | 170,000 |
| May-15 | 0.70% | 560,000 | 560,000 | 560,000 |
| Nov-15 | 0.80% | 190,000 | 190,000 | 190,000 |
| May-16 | 1.10% | 190,000 | 190,000 | 190,000 |
| Nov-16 | 1.15% | 195,000 | 195,000 | 195,000 |
| May-17 | 1.45% | 195,000 | 195,000 | 195,000 |
| Nov-17 | 1.50% | 200,000 | 200,000 | 200,000 |
| May-18 | 1.88% | 205,000 | 205,000 | 205,000 |
| Nov-18 | 1.90% | 200,000 | 200,000 | 200,000 |
| May-19 | 2.25% | 210,000 | 210,000 | 210,000 |
| Nov-19 | 2.30% | 225,000 | 225,000 | 225,000 |
| May-20 | 2.55% | 225,000 | 225,000 | 225,000 |
| Nov-20 | 2.63% | 230,000 | 230,000 | 230,000 |
| May-21 | 2.88% | 230,000 | 230,000 | 230,000 |
| Nov-21 | 2.88% | 235,000 | 235,000 | 235,000 |
| May-22 | 3.00% | 240,000 | 240,000 | 240,000 |
| Nov-22 | 3.00% | 190,000 | 190,000 | 190,000 |
| May-23 | 3.20% | 30,000 | 30,000 | 30,000 |
| Nov-23 | 3.20% | 30,000 | 30,000 | 30,000 |
| May-24 | 3.30% | 25,000 | 25,000 | 25,000 |
| Nov-24 | 3.30% | 30,000 | 30,000 | 30,000 |
| TOTAL SERIALS | | 4,340,000 | 3,330,000 | 3,330,000 |
| November 1, 2030 Term | 3.90% | 430,000 | | 430,000 |
| November 1, 2037 Term | 4.25% | 705,000 | | 705,000 |
| May 1, 2045 Term | 4.50% | 1,025,000 | 30,000 | 995,000 |
| TOTAL SERIES A | | 6,500,000 | 3,330,000 | 3,360,000 |

| RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|----------------------------------|--------------------|-----------------------|-------------------|-------------------|
| 2013 SERIES B BONDS (AMT) | | | | |
| SERIALS | | | | |
| Nov-13 | 0.55% | 70,000 | 70,000 | 70,000 |
| May-14 | 0.65% | 75,000 | 75,000 | 75,000 |
| Nov-14 | 0.80% | 75,000 | 75,000 | 75,000 |
| May-15 | 1.00% | 70,000 | 70,000 | 70,000 |
| Nov-15 | 1.15% | 75,000 | 75,000 | 75,000 |
| May-16 | 1.50% | 75,000 | 75,000 | 75,000 |
| Nov-16 | 1.55% | 75,000 | 75,000 | 75,000 |
| May-17 | 1.88% | 75,000 | 75,000 | 75,000 |
| Nov-17 | 1.95% | 80,000 | 80,000 | 80,000 |
| May-18 | 2.25% | 80,000 | 80,000 | 80,000 |
| Nov-18 | 2.30% | 80,000 | 80,000 | 80,000 |
| May-19 | 2.60% | 95,000 | 95,000 | 95,000 |
| Nov-19 | 2.65% | 95,000 | 95,000 | 95,000 |
| May-20 | 2.90% | 95,000 | 95,000 | 95,000 |
| Nov-20 | 2.95% | 75,000 | 75,000 | 75,000 |
| May-21 | 3.25% | 75,000 | 75,000 | 75,000 |
| Nov-21 | 3.25% | 75,000 | 75,000 | 75,000 |
| May-22 | 3.50% | 80,000 | 80,000 | 80,000 |
| Nov-22 | 3.50% | 70,000 | 70,000 | 70,000 |
| May-23 | 3.65% | 35,000 | 35,000 | 35,000 |
| Nov-23 | 3.65% | 35,000 | 35,000 | 35,000 |
| May-24 | 3.75% | 35,000 | 35,000 | 35,000 |
| Nov-24 | 3.75% | 40,000 | 40,000 | 40,000 |
| TOTAL SERIALS | | 1,635,000 | 1,190,000 | 1,190,000 |
| November 1, 2029 Term | 4.25% | 370,000 | 25,000 | 345,000 |
| TOTAL SERIES B | | 2,005,000 | 1,190,000 | 1,535,000 |

| RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|--------------------------------------|--------------------|-----------------------|-------------------|-------------------|
| 2013 SERIES C BONDS (Taxable) | | | | |
| SERIALS | | | | |
| Nov-13 | 0.40% | 490,000 | 490,000 | 490,000 |
| May-14 | 0.57% | 500,000 | 410,000 | 500,000 |
| Nov-14 | 0.68% | 495,000 | 405,000 | 495,000 |
| May-15 | 0.83% | 495,000 | 405,000 | 495,000 |
| Nov-15 | 0.98% | 500,000 | 410,000 | 500,000 |
| May-16 | 1.14% | 505,000 | 325,000 | 505,000 |
| Nov-16 | 1.37% | 510,000 | 330,000 | 510,000 |
| May-17 | 1.65% | 530,000 | 335,000 | 530,000 |
| Nov-17 | 1.80% | 535,000 | 340,000 | 535,000 |
| May-18 | 2.00% | 560,000 | 355,000 | 560,000 |
| Nov-18 | 2.13% | 565,000 | 360,000 | 565,000 |
| May-19 | 2.38% | 620,000 | 395,000 | 620,000 |
| Nov-19 | 2.63% | 625,000 | 410,000 | 625,000 |
| May-20 | 2.75% | 640,000 | 410,000 | 640,000 |
| Nov-20 | 2.88% | 570,000 | 365,000 | 570,000 |
| May-21 | 3.13% | 565,000 | 105,000 | 565,000 |
| Nov-21 | 3.25% | 575,000 | 105,000 | 575,000 |
| May-22 | 3.40% | 585,000 | 110,000 | 585,000 |
| Nov-22 | 3.55% | 505,000 | 95,000 | 505,000 |
| May-23 | 3.65% | 205,000 | 35,000 | 205,000 |
| Nov-23 | 3.75% | 210,000 | 40,000 | 210,000 |
| TOTAL SERIALS | | 10,795,000 | 5,745,000 | 10,505,000 |
| November 1, 2029 Term | 4.88% | 1,970,000 | 365,000 | 1,970,000 |
| TOTAL SERIES C | | 12,765,000 | 5,745,000 | 12,475,000 |
| TOTAL 2013 SERIES A,B&C | | 21,270,000 | 10,265,000 | 17,565,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2015 Series A,B&C
 (\$73,170,000 ISSUE DATED NOVEMBER 30, 2015)

| Weighted Avg. Mortgage Rate | CALL DATE: | 06/01/17 | 03/01/18 | 06/01/19 | 07/01/19 | 11/01/20 | TOTAL |
|-----------------------------|-----------------|-----------|-----------|-----------|-----------|-----------|------------|
| 4.97% | DEPOSIT FROM: | | | | | | 0 |
| | PROCEEDS | | | | | | 0 |
| # of Loans O/S | EXCESS REVENUES | | | | | | |
| 3 | PREPAYMENTS | 3,022,178 | 5,456,549 | 3,388,897 | 1,621,821 | 2,410,466 | 15,899,911 |
| | TOTAL: | 3,022,178 | 5,456,549 | 3,388,897 | 1,621,821 | 2,410,466 | 15,899,911 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|--------------------------------------|--------|--------------------|-----------------------|------------------|------------------|------------------|------------------|-------------------|-------------------|
| 2015 SERIES A BONDS (Non-AMT) | | | | | | | | | |
| SERIALS | | | | | | | | | |
| May-16 | 0.300% | 10,000 | 10,000 | | | | | 10,000 | 0 |
| Nov-16 | 0.500% | 15,000 | 15,000 | | | | | 15,000 | 0 |
| May-17 | 0.875% | 10,000 | 10,000 | | | | | 10,000 | 0 |
| Nov-17 | 1.000% | 40,000 | 40,000 | | | | | 40,000 | 0 |
| May-18 | 1.125% | 60,000 | 60,000 | | | | | 60,000 | 0 |
| Nov-18 | 1.250% | 55,000 | 55,000 | | | | | 55,000 | 0 |
| May-19 | 1.400% | 60,000 | 60,000 | | | | | 60,000 | 0 |
| Nov-19 | 1.550% | 60,000 | 60,000 | | | | | 60,000 | 0 |
| May-20 | 1.700% | 65,000 | 65,000 | | | | | 65,000 | 0 |
| Nov-20 | 1.875% | 65,000 | 65,000 | | | | | 65,000 | 0 |
| May-21 | 2.000% | 65,000 | | | | | | 0 | 65,000 |
| Nov-21 | 2.125% | 65,000 | | | | | | 0 | 65,000 |
| May-22 | 2.250% | 70,000 | | | | | | 0 | 70,000 |
| Nov-22 | 2.300% | 70,000 | | | | | | 0 | 70,000 |
| May-23 | 2.500% | 70,000 | | | | | | 0 | 70,000 |
| Nov-23 | 2.550% | 75,000 | | | | | | 0 | 75,000 |
| May-24 | 2.700% | 75,000 | | | | | | 0 | 75,000 |
| Nov-24 | 2.750% | 80,000 | | | | | | 0 | 80,000 |
| May-25 | 2.875% | 80,000 | | | | | | 0 | 80,000 |
| Nov-25 | 3.000% | 80,000 | | | | | | 0 | 80,000 |
| May-26 | 3.125% | 80,000 | | | | | | 0 | 80,000 |
| Nov-26 | 3.125% | 85,000 | | | | | | 0 | 85,000 |
| TOTAL SERIALS A | | 1,335,000 | 440,000 | - | - | - | - | 440,000 | 895,000 |
| November 1, 2030 Term | 3.625% | 755,000 | | | | | | 0 | 755,000 |
| November 1, 2035 Term | 3.875% | 1,170,000 | | | | | | 0 | 1,170,000 |
| November 1, 2040 Term | 4.000% | 1,475,000 | | | | | | 0 | 1,475,000 |
| November 1, 2046 Term | 4.125% | 2,300,000 | | | | | | 0 | 2,300,000 |
| November 1, 2052 Term | 4.250% | 2,655,000 | | | | | | 0 | 2,655,000 |
| TOTAL TERMS A | | 8,355,000 | - | - | - | - | - | 0 | 8,355,000 |
| TOTAL SERIES A | | 9,690,000 | 440,000 | - | - | - | - | 0 | 9,250,000 |
| 2015 SERIES B BONDS (AMT) | | | | | | | | | |
| SERIALS | | | | | | | | | |
| May-16 | 0.550% | 235,000 | 235,000 | | | | | 235,000 | 0 |
| Nov-16 | 0.800% | 245,000 | 245,000 | | | | | 245,000 | 0 |
| May-17 | 1.100% | 245,000 | 245,000 | | | | | 245,000 | 0 |
| Nov-17 | 1.300% | 255,000 | 255,000 | | | | | 255,000 | 0 |
| May-18 | 1.500% | 265,000 | 225,000 | 40,000 | | | | 265,000 | 0 |
| Nov-18 | 1.650% | 270,000 | 230,000 | 40,000 | | | | 270,000 | 0 |
| May-19 | 1.750% | 275,000 | 235,000 | 40,000 | | | | 275,000 | 0 |
| Nov-19 | 1.900% | 275,000 | 235,000 | 40,000 | | | | 275,000 | 0 |
| May-20 | 2.050% | 285,000 | 245,000 | 40,000 | | | | 285,000 | 0 |
| Nov-20 | 2.200% | 300,000 | 260,000 | 40,000 | | | | 300,000 | 0 |
| May-21 | 2.350% | 295,000 | 285,000 | 40,000 | | | | 40,000 | 255,000 |
| Nov-21 | 2.500% | 310,000 | 45,000 | | | | | 45,000 | 265,000 |
| May-22 | 2.600% | 325,000 | 45,000 | | | | | 45,000 | 280,000 |
| Nov-22 | 2.650% | 325,000 | 45,000 | | | | | 45,000 | 280,000 |
| May-23 | 2.850% | 550,000 | 80,000 | | | | | 80,000 | 470,000 |
| Nov-23 | 2.900% | 560,000 | 80,000 | | | | | 80,000 | 480,000 |
| May-24 | 3.050% | 570,000 | 80,000 | | | | | 80,000 | 490,000 |
| Nov-24 | 3.100% | 590,000 | 85,000 | | | | | 85,000 | 505,000 |
| May-25 | 3.200% | 595,000 | 85,000 | | | | | 85,000 | 510,000 |
| Nov-25 | 3.350% | 620,000 | 90,000 | | | | | 90,000 | 530,000 |
| May-26 | 3.500% | 625,000 | 90,000 | | | | | 90,000 | 535,000 |
| Nov-26 | 3.500% | 645,000 | 90,000 | | | | | 90,000 | 555,000 |
| TOTAL SERIALS B | | 8,660,000 | 2,410,000 | 1,095,000 | - | - | - | 3,505,000 | 5,155,000 |
| November 1, 2030 Term | 4.000% | 5,210,000 | 605,000 | | | | | 3,445,000 | 1,765,000 |
| November 1, 2035 Term | 4.200% | 5,885,000 | 685,000 | 620,000 | 3,390,000 | 430,000 | 2,410,000 | 5,885,000 | 0 |
| November 1, 2040 Term | 4.350% | 3,480,000 | 405,000 | 3,075,000 | | | | 3,480,000 | 0 |
| November 1, 2045 Term | 4.500% | 1,990,000 | 230,000 | 1,760,000 | | | | 1,990,000 | 0 |
| TOTAL TERMS B | | 16,565,000 | 2,410,000 | 3,020,000 | 5,455,000 | 3,390,000 | 1,620,000 | 18,305,000 | 1,765,000 |
| TOTAL SERIES B | | 25,225,000 | 2,410,000 | 3,020,000 | 5,455,000 | 3,390,000 | 1,620,000 | 18,305,000 | 6,920,000 |
| 2015 SERIES C BONDS (Non-AMT) | | | | | | | | | |
| SERIALS | | | | | | | | | |
| May-16 | 0.300% | 595,000 | 595,000 | | | | | 595,000 | 0 |
| Nov-16 | 0.500% | 615,000 | 615,000 | | | | | 615,000 | 0 |
| May-17 | 0.875% | 625,000 | 625,000 | | | | | 625,000 | 0 |
| Nov-17 | 1.000% | 645,000 | 645,000 | | | | | 645,000 | 0 |
| May-18 | 1.125% | 650,000 | 650,000 | | | | | 650,000 | 0 |
| Nov-18 | 1.250% | 670,000 | 670,000 | | | | | 670,000 | 0 |
| May-19 | 1.400% | 685,000 | 685,000 | | | | | 685,000 | 0 |
| Nov-19 | 1.550% | 700,000 | 700,000 | | | | | 700,000 | 0 |
| May-20 | 1.700% | 720,000 | 720,000 | | | | | 720,000 | 0 |
| Nov-20 | 1.875% | 735,000 | 735,000 | | | | | 735,000 | 0 |
| May-21 | 2.000% | 750,000 | | | | | | 0 | 750,000 |
| Nov-21 | 2.125% | 770,000 | | | | | | 0 | 770,000 |
| May-22 | 2.250% | 780,000 | | | | | | 0 | 780,000 |
| Nov-22 | 2.300% | 800,000 | | | | | | 0 | 800,000 |
| May-23 | 2.500% | 820,000 | | | | | | 0 | 820,000 |
| Nov-23 | 2.550% | 850,000 | | | | | | 0 | 850,000 |
| May-24 | 2.700% | 860,000 | | | | | | 0 | 860,000 |
| Nov-24 | 2.750% | 880,000 | | | | | | 0 | 880,000 |
| May-25 | 2.875% | 905,000 | | | | | | 0 | 905,000 |
| Nov-25 | 3.000% | 920,000 | | | | | | 0 | 920,000 |
| May-26 | 3.125% | 915,000 | | | | | | 0 | 915,000 |
| Nov-26 | 3.125% | 910,000 | | | | | | 0 | 910,000 |
| TOTAL SERIALS C | | 16,800,000 | 6,640,000 | 0 | 0 | 0 | 0 | 6,640,000 | 10,160,000 |
| November 1, 2030 Term | 3.625% | 8,120,000 | | | | | | 0 | 8,120,000 |
| November 1, 2035 Term | 3.875% | 7,985,000 | | | | | | 0 | 7,985,000 |
| November 1, 2040 Term | 4.000% | 3,755,000 | | | | | | 0 | 3,755,000 |
| May 1, 2043 TERM | 4.100% | 1,595,000 | | | | | | 0 | 1,595,000 |
| TOTAL TERMS C | | 21,455,000 | - | - | - | - | - | 6,640,000 | 21,455,000 |
| TOTAL SERIES C | | 38,255,000 | 6,640,000 | - | - | - | - | 6,640,000 | 31,615,000 |
| TOTAL 2015 SERIES A,B&C | | 73,170,000 | 9,490,000 | 3,020,000 | 5,455,000 | 3,390,000 | 1,620,000 | 24,945,000 | 47,785,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2016 Series A&C
 (\$39,775,000 ISSUE DATED DECEMBER 22, 2016)

| Weighted Avg. Mortgage Rate | CALL DATE: | 11/01/18 | 03/01/19 | 06/01/19 | 07/01/19 | 09/01/19 | 11/01/19 | TOTAL |
|-----------------------------|-----------------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
| 4.80% | DEPOSIT FROM: | | | | | | | |
| | PROCEEDS | | | | | | 442,067 | 442,067 |
| | EXCESS REVENUES | | | | | | 2,118,394 | 2,118,394 |
| # of Loans O/S | PREPAYMENTS | 3,942,515 | 3,500,000 | 1,731,597 | 8,182,394 | 1,615,426 | 2,552,607 | 21,524,539 |
| 8 | TOTAL: | 3,942,515 | 3,500,000 | 1,731,597 | 8,182,394 | 1,615,426 | 5,113,068 | 24,085,000 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|--------------------------------------|--------|--------------------|-----------------------|---|---|---|---|---|-------------------|-------------------|
| 2016 SERIES A BONDS (Non-AMT) | | | | | | | | | | |
| SERIALS | | | | | | | | | | |
| May-17 | 1.000% | 75,000 | 75,000 | | | | | | 75,000 | 0 |
| Nov-17 | 1.100% | 80,000 | 80,000 | | | | | | 80,000 | 0 |
| May-18 | 1.375% | 85,000 | 85,000 | | | | | | 85,000 | 0 |
| Nov-18 | 1.500% | 90,000 | 90,000 | | | | | | 90,000 | 0 |
| May-19 | 1.650% | 100,000 | 100,000 | | | | | | 100,000 | 0 |
| Nov-19 | 1.750% | 130,000 | 130,000 | | | | | | 130,000 | 0 |
| May-20 | 1.900% | 145,000 | 145,000 | | | | | | 145,000 | 0 |
| Nov-20 | 2.000% | 145,000 | 145,000 | | | | | | 145,000 | 0 |
| May-21 | 2.200% | 145,000 | | | | | | | 0 | 145,000 |
| Nov-21 | 2.250% | 155,000 | | | | | | | 0 | 155,000 |
| May-22 | 2.450% | 155,000 | | | | | | | 0 | 155,000 |
| Nov-22 | 2.550% | 155,000 | | | | | | | 0 | 155,000 |
| May-23 | 2.625% | 165,000 | | | | | | | 0 | 165,000 |
| Nov-23 | 2.750% | 165,000 | | | | | | | 0 | 165,000 |
| May-24 | 2.850% | 175,000 | | | | | | | 0 | 175,000 |
| Nov-24 | 2.900% | 175,000 | | | | | | | 0 | 175,000 |
| May-25 | 3.000% | 180,000 | | | | | | | 0 | 180,000 |
| Nov-25 | 3.000% | 185,000 | | | | | | | 0 | 185,000 |
| May-26 | 3.125% | 185,000 | | | | | | | 0 | 185,000 |
| Nov-26 | 3.125% | 195,000 | | | | | | | 0 | 195,000 |
| May-27 | 3.200% | 195,000 | | | | | | | 0 | 195,000 |
| Nov-27 | 3.200% | 205,000 | | | | | | | 0 | 205,000 |
| TOTAL SERIALS A | | 3,285,000 | 850,000 | - | - | - | - | - | 850,000 | 2,435,000 |
| November 1, 2032 Term | 3.750% | 2,285,000 | | | | | | | 0 | 2,285,000 |
| November 1, 2037 Term | 4.050% | 2,595,000 | | | | | | | 0 | 2,595,000 |
| November 1, 2042 Term | 4.200% | 1,855,000 | | | | | | | 0 | 1,855,000 |
| November 1, 2047 Term | 4.250% | 2,340,000 | | | | | | | 0 | 2,340,000 |
| May 1, 2054 Term | 4.500% | 3,330,000 | | | | | | | 0 | 3,330,000 |
| TOTAL TERMS A | | 12,405,000 | - | - | - | - | - | - | 0 | 12,405,000 |
| TOTAL SERIES A | | 15,690,000 | 850,000 | - | - | - | - | - | 0 | 14,840,000 |

| | | | | | | | | | | | |
|--------------------------------------|----------|-------------------|----------------|------------------|------------------|------------------|------------------|------------------|------------------|-------------------|-------------------|
| 2015 SERIES C BONDS (Non-AMT) | | | | | | | | | | | |
| November 1, 2034 Term | Variable | 24,085,000 | | 3,940,000 | 3,500,000 | 1,730,000 | 8,185,000 | 1,615,000 | 5,115,000 | 24,085,000 | 0 |
| TOTAL TERMS C | | 24,085,000 | - | 3,940,000 | 3,500,000 | 1,730,000 | 8,185,000 | 1,615,000 | 5,115,000 | 24,085,000 | 0 |
| TOTAL SERIES C | | 24,085,000 | 0 | 3,940,000 | 3,500,000 | 1,730,000 | 8,185,000 | 1,615,000 | 5,115,000 | 24,085,000 | 0 |
| TOTAL 2015 SERIES A,B&C | | 39,775,000 | 850,000 | 3,940,000 | 3,500,000 | 1,730,000 | 8,185,000 | 1,615,000 | 5,115,000 | 24,085,000 | 14,840,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2017 Series A&B
 (\$96,330,000 ISSUE DATED DECEMBER 21, 2017)

| Weighted Avg. Mortgage Rate | CALL DATE: | 11/01/19 | 12/01/19 | 01/01/20 | 03/01/20 | 05/01/20 | TOTAL |
|-----------------------------|-----------------|----------|-----------|-----------|------------|-----------|------------|
| 5.15% | DEPOSIT FROM: | | | | | | |
| | PROCEEDS | | | 857,403 | 101,266 | | 958,669 |
| | CAPITAL RESERVE | | | | 1,000,000 | 1,230,144 | 2,230,144 |
| | EXCESS REVENUES | | | | | | 0 |
| # of Loans O/S | PREPAYMENTS | 955,000 | 2,500,203 | 1,385,534 | 8,934,403 | 3,786,046 | 17,561,187 |
| 10 | TOTAL: | 955,000 | 2,500,203 | 2,242,937 | 10,035,670 | 5,016,190 | 20,750,000 |

| | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING | |
|--|--------|--------------------|-----------------------|----------------|------------------|------------------|-------------------|-------------------|-------------------|-------------------|
| 2017 SERIES A BONDS (Non-AMT) SERIALS | | | | | | | | | | |
| Nov-18 | 1.350% | 265,000 | 265,000 | | | | | 265,000 | 0 | |
| May-19 | 1.600% | 370,000 | 370,000 | | | | | 370,000 | 0 | |
| Nov-19 | 1.700% | 390,000 | 390,000 | | | | | 390,000 | 0 | |
| May-20 | 1.750% | 545,000 | 545,000 | | | | | 545,000 | 0 | |
| Nov-20 | 1.850% | 615,000 | 615,000 | | | | | 615,000 | 0 | |
| May-21 | 1.900% | 620,000 | | | | | | 0 | 620,000 | |
| Nov-21 | 2.000% | 625,000 | | | | | | 0 | 625,000 | |
| May-22 | 2.100% | 630,000 | | | | | | 0 | 630,000 | |
| Nov-22 | 2.200% | 640,000 | | | | | | 0 | 640,000 | |
| May-23 | 2.300% | 645,000 | | | | | | 0 | 645,000 | |
| Nov-23 | 2.350% | 650,000 | | | | | | 0 | 650,000 | |
| May-24 | 2.400% | 660,000 | | | | | | 0 | 660,000 | |
| Nov-24 | 2.450% | 665,000 | | | | | | 0 | 665,000 | |
| May-25 | 2.550% | 675,000 | | | | | | 0 | 675,000 | |
| Nov-25 | 2.600% | 680,000 | | | | | | 0 | 680,000 | |
| May-26 | 2.700% | 690,000 | | | | | | 0 | 690,000 | |
| Nov-26 | 2.750% | 700,000 | | | | | | 0 | 700,000 | |
| May-27 | 2.850% | 710,000 | | | | | | 0 | 710,000 | |
| Nov-27 | 2.900% | 720,000 | | | | | | 0 | 720,000 | |
| May-28 | 3.000% | 730,000 | | | | | | 0 | 730,000 | |
| Nov-28 | 3.050% | 740,000 | | | | | | 0 | 740,000 | |
| TOTAL SERIALS A | | 12,965,000 | 2,185,000 | 0 | 0 | 0 | 0 | 0 | 2,185,000 | 10,780,000 |
| November 1, 2032 Term | 3.400% | 7,990,000 | | | | | | | 0 | 7,990,000 |
| November 1, 2037 Term | 3.750% | 7,745,000 | | | | | | | 0 | 7,745,000 |
| November 1, 2042 Term | 3.900% | 7,725,000 | | | | | | | 0 | 7,725,000 |
| November 1, 2047 Term | 4.000% | 13,385,000 | | | | | | | 0 | 13,385,000 |
| November 1, 2047 Term Rate Bond | 1.950% | 20,750,000 | | 955,000 | 2,500,000 | 2,240,000 | 10,035,000 | 5,020,000 | 20,750,000 | 0 |
| May 1, 2055 Term | 4.150% | 22,440,000 | | | | | | | 0 | 22,440,000 |
| TOTAL TERMS A | | 80,035,000 | - | 955,000 | 2,500,000 | 2,240,000 | 10,035,000 | 5,020,000 | 20,750,000 | 59,285,000 |
| TOTAL SERIES A | | 93,000,000 | 2,185,000 | 955,000 | 2,500,000 | 2,240,000 | 10,035,000 | 5,020,000 | 20,750,000 | 70,065,000 |

| | | | | | | | | | | |
|--------------------------------------|--------|------------------|----------|----------|----------|----------|----------|----------|----------|------------------|
| 2017 SERIES B BONDS (Non-AMT) | | | | | | | | | | |
| November 1, 2042 Term | 3.900% | 3,330,000 | | | | | | | | 3,330,000 |
| TOTAL TERMS B | | 3,330,000 | - | 0 | 0 | 0 | 0 | 0 | 0 | 3,330,000 |
| TOTAL SERIES B | | 3,330,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 3,330,000 |

| | | | | | | | | | | |
|------------------------------------|--|-------------------|------------------|----------------|------------------|------------------|-------------------|------------------|-------------------|-------------------|
| TOTAL 2016 SERIES A,B&C | | 96,330,000 | 2,185,000 | 955,000 | 2,500,000 | 2,240,000 | 10,035,000 | 5,020,000 | 20,750,000 | 73,395,000 |
|------------------------------------|--|-------------------|------------------|----------------|------------------|------------------|-------------------|------------------|-------------------|-------------------|

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2017 Series C
 (\$14,255,000 ISSUE DATED DECEMBER 21, 2017)

| | | | | | |
|--------------------------------|-------|-----------------|------|------|-------|
| Weighted Avg. Mortgage Rate | 1.48% | CALL DATE: | date | date | TOTAL |
| | | DEPOSIT FROM: | | | |
| | | PROCEEDS | - | - | - |
| | | EXCESS REVENUES | - | - | - |
| # of Loans O/S | 2 | PREPAYMENTS | - | - | - |
| | | TOTAL: | - | - | - |

| 2017 C (NON-AMT) | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|----------------------------|-------------------|-----------------------|--------------------------|---|---|----------------------|----------------------|
| 2017 SERIES C Term BONDS | Variable 5/1/2046 | 14,255,000 | - | - | - | 0 | 14,255,000 |
| TOTAL 2017 SERIES C | | 14,255,000 | 0 | 0 | 0 | 0 | 14,255,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2018 Series A,B&C
 (ISSUE DATED DECEMBER 20, 2018) NON-AMT

| Weighted Avg. Mortgage Rate | CALL DATE: | 07/01/20 | 11/01/20 | 01/01/21 | TOTAL |
|-----------------------------|-----------------|-----------|-----------|-----------|------------|
| 4.09% | DEPOSIT FROM: | | | | 0 |
| | PROCEEDS | | | | 0 |
| # of Loans O/S | EXCESS REVENUES | 5,994,000 | 2,855,005 | 3,051,730 | 11,900,735 |
| 16 | PREPAYMENTS | | | | |
| | TOTAL: | 5,994,000 | 2,855,005 | 3,051,730 | 11,900,735 |

| Bond Yield | 3.9553% | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|------------|---------|------|--------------------|-----------------------|-------------------|-------------------|
|------------|---------|------|--------------------|-----------------------|-------------------|-------------------|

2018 SERIES A BONDS (Non-AMT)

SERIALS

| | | | | | | | |
|--------|--------|---------|--|--|--|---|---------|
| Nov-21 | 2.250% | 330,000 | | | | 0 | 330,000 |
| May-22 | 2.350% | 295,000 | | | | 0 | 295,000 |
| Nov-22 | 2.400% | 305,000 | | | | 0 | 305,000 |
| May-23 | 2.450% | 310,000 | | | | 0 | 310,000 |
| Nov-23 | 2.500% | 320,000 | | | | 0 | 320,000 |
| May-24 | 2.600% | 330,000 | | | | 0 | 330,000 |
| Nov-24 | 2.650% | 340,000 | | | | 0 | 340,000 |
| May-25 | 2.700% | 350,000 | | | | 0 | 350,000 |
| Nov-25 | 2.800% | 360,000 | | | | 0 | 360,000 |
| May-26 | 2.900% | 370,000 | | | | 0 | 370,000 |
| Nov-26 | 2.950% | 380,000 | | | | 0 | 380,000 |
| May-27 | 3.050% | 390,000 | | | | 0 | 390,000 |
| Nov-27 | 3.100% | 400,000 | | | | 0 | 400,000 |
| May-28 | 3.200% | 410,000 | | | | 0 | 410,000 |
| Nov-28 | 3.250% | 425,000 | | | | 0 | 425,000 |
| May-29 | 3.300% | 435,000 | | | | 0 | 435,000 |
| Nov-29 | 3.350% | 450,000 | | | | 0 | 450,000 |
| May-30 | 3.400% | 460,000 | | | | 0 | 460,000 |
| Nov-30 | 3.450% | 475,000 | | | | 0 | 475,000 |

| | | | | | | | |
|------------------------|--|-----------|---|---|---|---|-----------|
| TOTAL SERIALS A | | 7,135,000 | 0 | 0 | 0 | 0 | 7,135,000 |
|------------------------|--|-----------|---|---|---|---|-----------|

| | | | | | | | |
|-----------------------|--------|------------|--|--|--|---|------------|
| November 1, 2033 Term | 3.700% | 3,140,000 | | | | 0 | 3,140,000 |
| November 1, 2038 Term | 3.950% | 6,565,000 | | | | 0 | 6,565,000 |
| November 1, 2043 Term | 4.100% | 8,700,000 | | | | 0 | 8,700,000 |
| November 1, 2048 Term | 4.150% | 11,510,000 | | | | 0 | 11,510,000 |
| November 1, 2053 Term | 4.300% | 15,215,000 | | | | 0 | 15,215,000 |
| May 1, 2057 Term | 4.450% | 14,580,000 | | | | 0 | 14,580,000 |

| | | | | | | | |
|----------------------|--|------------|---|---|---|---|------------|
| TOTAL TERMS A | | 59,710,000 | 0 | 0 | 0 | 0 | 59,710,000 |
|----------------------|--|------------|---|---|---|---|------------|

| | | | | | | | |
|-----------------------|--|------------|---|---|---|---|------------|
| TOTAL SERIES A | | 66,845,000 | 0 | 0 | 0 | 0 | 66,845,000 |
|-----------------------|--|------------|---|---|---|---|------------|

2018 SERIES B BONDS (Non-AMT)

| | | | | | | | |
|--|--|------------|-----------|-----------|-----------|------------|------------|
| May 1, 2049 Term - Subject to Variable | | 32,530,000 | 5,990,000 | 2,855,000 | 3,055,000 | 11,900,000 | 20,630,000 |
|--|--|------------|-----------|-----------|-----------|------------|------------|

| | | | | | | | |
|-----------------------|--|------------|---|-----------|-----------|-----------|------------|
| TOTAL SERIES B | | 32,530,000 | 0 | 5,990,000 | 2,855,000 | 3,055,000 | 20,630,000 |
|-----------------------|--|------------|---|-----------|-----------|-----------|------------|

2018 SERIES C BONDS (Non-AMT)

| | | | | | | | |
|--------------------------------|--|------------|--|--|--|---|------------|
| November 1, 2049 Term Variable | | 49,105,000 | | | | 0 | 49,105,000 |
|--------------------------------|--|------------|--|--|--|---|------------|

| | | | | | | | |
|-----------------------|--|------------|---|---|---|---|------------|
| TOTAL SERIES C | | 49,105,000 | 0 | 0 | 0 | 0 | 49,105,000 |
|-----------------------|--|------------|---|---|---|---|------------|

| | | | | | | | |
|------------------------------------|--|-------------|---|-----------|-----------|-----------|-------------|
| TOTAL 2018 SERIES A,B&C | | 148,480,000 | 0 | 5,990,000 | 2,855,000 | 3,055,000 | 136,580,000 |
|------------------------------------|--|-------------|---|-----------|-----------|-----------|-------------|

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2019 Series A
 (\$140,330,000 ISSUE DATED DECEMBER 4, 2019) NON-AMT

| | | | | | |
|-----------------------------|---------|-----------------|------|------|-------|
| Weighted Avg. Mortgage Rate | 3.8696% | CALL DATE: | DATE | DATE | TOTAL |
| | | DEPOSIT FROM: | | | 0 |
| | | PROCEEDS | | | 0 |
| # of Loans O/S | 24 | EXCESS REVENUES | | | 0 |
| | | PREPAYMENTS | | | 0 |
| | | TOTAL: | - | - | 0 |

| | | | | | |
|------------|---------|--------------------|-----------------------|-------------------|-------------------|
| Bond Yield | 2.8721% | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
| | RATE | | | | |

2019 SERIES A BONDS (Non-AMT)

SERIALS

| | | | | | | | | |
|-----------------------------|--------|--------------------|----------------|----------|----------|----------|----------------|--------------------|
| Nov-20 | 1.300% | 150,000 | 150,000 | | | 150,000 | 0 | |
| May-21 | 1.350% | 125,000 | | | | 0 | 125,000 | |
| Nov-21 | 1.400% | 150,000 | | | | 0 | 150,000 | |
| May-22 | 1.450% | 215,000 | | | | 0 | 215,000 | |
| Nov-22 | 1.500% | 325,000 | | | | 0 | 325,000 | |
| May-23 | 1.550% | 365,000 | | | | 0 | 365,000 | |
| Nov-23 | 1.600% | 370,000 | | | | 0 | 370,000 | |
| May-24 | 1.650% | 385,000 | | | | 0 | 385,000 | |
| Nov-24 | 1.700% | 395,000 | | | | 0 | 395,000 | |
| May-25 | 1.750% | 400,000 | | | | 0 | 400,000 | |
| Nov-25 | 1.800% | 410,000 | | | | 0 | 410,000 | |
| May-26 | 1.875% | 420,000 | | | | 0 | 420,000 | |
| Nov-26 | 1.950% | 425,000 | | | | 0 | 425,000 | |
| May-27 | 2.000% | 435,000 | | | | 0 | 435,000 | |
| Nov-27 | 2.050% | 450,000 | | | | 0 | 450,000 | |
| May-28 | 2.100% | 460,000 | | | | 0 | 460,000 | |
| Nov-28 | 2.150% | 470,000 | | | | 0 | 470,000 | |
| May-29 | 2.200% | 480,000 | | | | 0 | 480,000 | |
| Nov-29 | 2.250% | 490,000 | | | | 0 | 490,000 | |
| May-30 | 2.300% | 500,000 | | | | 0 | 500,000 | |
| Nov-30 | 2.350% | 515,000 | | | | 0 | 515,000 | |
| May-31 | 2.400% | 525,000 | | | | 0 | 525,000 | |
| Nov-31 | 2.450% | 535,000 | | | | 0 | 535,000 | |
| TOTAL 2019 A SERIALS | | 8,995,000 | 150,000 | 0 | 0 | 0 | 150,000 | 8,845,000 |
| November 1, 2034 Term | 2.850% | 3,470,000 | | | | 0 | 3,470,000 | |
| November 1, 2038 Term | 1.550% | 24,360,000 | | | | 0 | 24,360,000 | |
| November 1, 2039 Term | 3.000% | 6,985,000 | | | | 0 | 6,985,000 | |
| November 1, 2044 Term | 3.150% | 8,765,000 | | | | 0 | 8,765,000 | |
| November 1, 2048 Term | 1.600% | 45,475,000 | | | | 0 | 45,475,000 | |
| November 1, 2049 Term | 3.200% | 10,950,000 | | | | 0 | 10,950,000 | |
| November 1, 2052 Term | 1.700% | 13,300,000 | | | | 0 | 13,300,000 | |
| May 1, 2057 Term | 3.375% | 18,030,000 | | | | 0 | 18,030,000 | |
| TOTAL 2019 A TERMS | | 131,335,000 | 0 | 0 | 0 | 0 | 0 | 131,335,000 |
| TOTAL 2019 SERIES A | | 140,330,000 | 150,000 | 0 | 0 | 0 | 150,000 | 140,180,000 |

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY
 BOND CALL SUMMARY
 HOUSING REVENUE BONDS 2020 Series A
 (\$2,626,000 ISSUE DATED DECEMBER 23, 2020)

| | | | | | |
|--------------------------------|-------|-----------------|------|------|-------|
| Weighted Avg. Mortgage Rate | 4.30% | CALL DATE: | date | date | TOTAL |
| | | DEPOSIT FROM: | | | |
| | | PROCEEDS | - | - | - |
| | | EXCESS REVENUES | - | - | - |
| # of Loans O/S | 3 | PREPAYMENTS | - | - | - |
| | | TOTAL: | - | - | - |

| 2020 A (NON-AMT) | RATE | ORIGINAL BONDS O/S | SCHEDULED REDEMPTIONS | | | TOTAL REDEMPTIONS | TOTAL OUTSTANDING |
|---------------------------------|--------|--------------------|-----------------------|---|---|-------------------|-------------------|
| 2020 SERIES A Term BONDS | | | | | | | |
| MAY 1, 2056 TERM | 0.830% | 2,626,000 | - | - | - | 0 | 2,626,000 |
| TOTAL 2020 SERIES A | | 2,626,000 | 0 | 0 | 0 | 0 | 2,626,000 |