

## NOTICE OF PUBLIC HEARING

In order to promote and protect the safety of both the public and staff in light of the COVID-19 virus and pursuant to various Emergency Orders of the Governor of the State of Wisconsin, the Wisconsin Housing and Economic Development Authority provides for a teleconference line for interested persons to utilize in lieu of physical presence at a public hearing.

The Wisconsin Housing and Economic Development Authority will hold a public hearing beginning at **8:30 a.m. on Monday, December 6, 2021**, regarding the issuance of its Housing Revenue Bonds (the "Bonds") pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$399,960,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance the acquisition, construction, rehabilitation and equipping of low- and moderate-income rental housing projects in the State of Wisconsin, including the properties described below, as well as finance certain costs of issuance and certain reserves:

- (1) A 100-unit low-income multifamily rental housing development located at 420 Church Avenue, City of Verona, Dane County, Wisconsin, owned and operated by Verona Affordable Housing, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$18,579,600.
- (2) A 102-unit low-income elderly and multifamily rental housing development located at 1300 Maria Drive, City of Stevens Point, Portage County, Wisconsin, owned and operated by GenCap Danna Stevens Point 102, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$21,678,389.
- (3) A 49-unit low-income elderly and multifamily rental housing development located at 5601, 5607 and 5613 Holscher Road, City of McFarland, Dane County, Wisconsin, owned and operated by The Waterford Apartments, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$10,485,000.
- (4) A 61-unit low-income multifamily and supportive rental housing development located at 7601 Mineral Point Road, City of Madison, Dane County, Wisconsin, owned and operated by Uno's Madison, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$13,183,200.
- (5) A 62-unit low-income multifamily and supportive rental housing development located at 16 North Brooke Street, City of Fond du Lac, Fond du Lac County, Wisconsin, owned and operated by Brooke Street Lofts Apartments, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$13,296,000.
- (6) A 15-unit low-income multifamily rental housing development located at 17 West Pine Street, City of Sturgeon Bay, Door County, Wisconsin, owned and operated by Sawyer School Lofts, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$2,636,400.

- (7) A 55-unit low-income elderly rental housing development located at 525 North 10<sup>th</sup> Street, City of De Pere, Brown County, Wisconsin, owned and operated by Oak Meadow De Pere, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$6,752,400.
- (8) A 63-unit low-income multifamily rental housing development located at 410 and 420 West Verona Avenue, City of Verona, Dane County, Wisconsin, owned and operated by Klassik-Verona, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$12,187,200.
- (9) A 31-unit low-income multifamily rental housing development located at 1745 Oregon Street, City of Oshkosh, Winnebago County, Wisconsin, owned and operated by Smith School Lofts, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$5,032,800.
- (10) A 74-unit low-income multifamily rental housing development located at 407 Arbutus Avenue, City of Oconto, Oconto County, Wisconsin, owned and operated by Okato Manor Apartments Limited Partnership, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$12,235,474.
- (11) An 81-unit low-income elderly rental housing development located at 1133 South 16<sup>th</sup> Street, City of Manitowoc, Manitowoc County, Wisconsin, owned and operated by Evergreen Partners, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$16,596,000.
- (12) A 93-unit low-income multifamily and supportive rental housing development located at 310 West Locust Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by GenCap Emem MLK, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$25,440,320.
- (13) A 97-unit low-income multifamily and supportive rental housing development located at Various Parcels across the Westlawn Neighborhood, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Westlawn Renaissance VII, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$30,953,176.
- (14) A 55-unit low-income multifamily rental housing development located at 8253 North 107<sup>th</sup> Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by an entity to be controlled by Related Affordable, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$6,489,984.
- (15) A 106-unit low-income multifamily rental housing development located at 6200 22<sup>nd</sup> Avenue, City of Kenosha, Kenosha County, Wisconsin, owned and operated by an entity controlled by Lutheran Social Services, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$18,578,400.

- (16) A 68-unit low-income multifamily rental housing development located at 1802 Packers Avenue, City of Madison, Dane County, Wisconsin, owned and operated by an entity controlled by Alfred G. McConnell, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$13,270,520.
- (17) A 140-unit low-income multifamily rental housing development located at 6200 22<sup>nd</sup> Avenue, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by an entity controlled by Bear Development, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$26,760,000.
- (18) A 50-unit low-income multifamily rental housing development located at 2200 Lake Shore Drive East, City of Ashland, Ashland County, Wisconsin, owned and operated by entity controlled by Commonwealth Development Corporation of America, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$8,194,800.
- (19) A 243-unit low-income multifamily rental housing development located at 123 & 147 East Becher Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by an entity controlled by Bear Development, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$63,600,000.
- (20) A 50-unit low-income elderly rental housing development located at 307 South Knowles Avenue, City of New Richmond, St. Croix County, Wisconsin, owned and operated by and entity controlled by Gerrard Development, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$12,447,600.
- (21) A 48-unit low-income multifamily rental housing development located at 770 North Water Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by WWB Development II, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$61,560,000.

This public hearing is available to the public through the following **toll-free call-in number: 1-888-212-9810, passcode number: 117304700#**. Any interested member of the public may call this number to listen to, and participate in, the public hearing.

At the public hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, regarding the issuance of the Bonds described above. Comments made at the public hearing are for consideration by the Members of the Wisconsin Housing and Economic Development Authority and the Governor of the State of Wisconsin. Interested persons who wish to make a statement at the public hearing should notify the Wisconsin Housing and Economic Development Authority by contacting Kathleen Kober at [kathleen.kober@wheda.com](mailto:kathleen.kober@wheda.com) at least 24 hours prior to the public hearing. Speakers may be limited to statements of no longer than two minutes.

Date of Notice: November 29, 2021.