

NOTICE OF PUBLIC HEARING

The Wisconsin Housing and Economic Development Authority will hold a public hearing via teleconference beginning at **9:00 a.m. (Central Time) on Friday, September 22, 2023**, regarding the issuance of the following Multifamily Housing Bonds or Multifamily Housing Notes (the "Bonds"):

- (1) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$32,850,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 90-unit low-income multifamily and elderly rental housing development consisting of one building located at 2153 North Dr. Martin Luther King Jr. Drive, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Thrive On Residential Apartments LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (2) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$131,280,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 576-unit low-income multifamily rental housing development consisting of eight buildings located at 123 and 147 East Becher Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by FS Apartments, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (3) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$49,960,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 245-unit low-income multifamily and elderly rental housing development consisting of four buildings located at 3401 and 3433 East Washington Avenue, City of Madison, Dane County, Wisconsin, owned and operated by WHPC-Rise-Madison, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (4) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$77,230,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 356-unit low-income multifamily rental housing development consisting of seven buildings located at 9239 North 75th Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Aspen Crossing LIHTC LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.

- (5) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$38,620,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 203-unit low-income multifamily rental housing development consisting of one building located at 250 and 350 Bishops Way, City of Brookfield, Waukesha County, Wisconsin, owned and operated by Flats at Bishops Woods Limited Partnership, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (6) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$28,560,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 115-unit low-income multifamily rental housing development consisting of one building located at 100 East National Avenue, City of Milwaukee, Milwaukee County, Wisconsin, to be owned and operated by a to-be-formed single purpose entity owned by Stephen J Mills Family Trust, which entity shall be the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (7) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$25,935,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 130-unit low-income multifamily and elderly rental housing development consisting of one building located at 322 East Washington Avenue, City of Madison, Dane County, Wisconsin, owned and operated by St. John's LIHTC Project, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (8) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$70,800,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 303-unit low-income multifamily rental housing development consisting of one building located at 2007 Roth Street, City of Madison, Dane County, Wisconsin, owned and operated by Roth Street I Limited Partnership, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.
- (9) Multifamily Housing Bonds or Multifamily Housing Notes pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$72,000,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of a 250-unit low-income elderly rental housing development consisting of one building located at 2007 Roth Street, City of Madison, Dane County, Wisconsin, owned and operated by Roth Street II Limited Partnership, the initial owner,

principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.

This public hearing is available to the public through the following **toll-free call-in number**: **1-888-212-9810**, passcode number: **6031794#**. Any interested member of the public may call this number to listen to, and participate in, the public hearing.

At the public hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, regarding the issuance of the Bonds described above. Comments made at the public hearing are for consideration by the Members of the Wisconsin Housing and Economic Development Authority and the Governor of the State of Wisconsin. Interested persons who wish to make a statement at the public hearing should notify the Wisconsin Housing and Economic Development Authority by contacting Kathleen Kober at kathleen.kober@wheda.com at least 24 hours prior to the public hearing. Speakers may be limited to statements of no longer than two minutes.

Date of Notice: September 12, 2023.