

NOTICE OF PUBLIC HEARING

The Wisconsin Housing and Economic Development Authority will hold a public hearing via teleconference beginning at **8:30 a.m. (Central Time), on Thursday, August 21, 2025**, regarding the issuance of its Housing Revenue Bonds (the "Bonds") pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$35,642,000.00 and a like amount of refunding obligations, pursuant to a plan of finance, to finance or refinance, including reimbursement of, the costs of acquisition, construction, rehabilitation and equipping of low- and moderate-income rental housing projects in the State of Wisconsin, including the properties described below, as well as finance certain costs of issuance and certain reserves:

- (1) A 107-unit low-income multifamily rental housing development consisting of ten buildings located at or adjacent to 1722, 1800, 1806, 1830, 1844 and 1872 North 12th Street, 1131 West Vine Street, and 1107 West Reservoir Avenue, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by WAICO HOUSING, LP, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$13,136,000.
- (2) A 36-unit low-income multifamily rental housing development consisting of nine buildings located at or adjacent to 1338, 1348, 1358, 1368, and 1382 West Fond Du Lac Avenue and 1805, 1823, and 1849 North 13th Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by WAICO HOUSING, LP, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$4,469,000.
- (3) A 24-unit low-income multifamily rental housing development consisting of 6 buildings located at or adjacent to 5078 Haight Farm Road, City of Fitchburg, Dane County, Wisconsin, owned and operated by Uptown Hills Fitchburg, LLC, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$6,300,000.
- (4) A 48-unit low-income multifamily rental housing development consisting of one building located at or adjacent to 2515 N. 2nd Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Northwood Apartments, LP, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$7,825,000.
- (5) A 24-unit low-income multifamily rental housing development consisting of one building located at or adjacent to 2515 N. 2nd Street, City of Milwaukee, Milwaukee County, Wisconsin, owned and operated by Northwood Apartments, LP, the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns; maximum amount of loan: \$3,912,000.

This public hearing is available to the public through the following **toll-free call-in number: 1-888-212-9810, passcode number: 920469917#**. Any interested member of the public may call this number to listen to, and participate in, the public hearing.

At the public hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, regarding the issuance of the Bonds described above. Comments made at the public hearing are for consideration by the Members of the Wisconsin Housing and Economic Development Authority and the Governor of the State of Wisconsin. Interested persons who wish to make a statement at the public hearing should notify the Wisconsin Housing and Economic Development Authority by contacting Kathleen Kober at kathleen.kober@wheda.com at least 24 hours prior to the public hearing. Speakers may be limited to statements of no longer than two minutes.

Date of Notice: August 14, 2025