WHEDA Loan Application

Restore Main Street (Act 15) & Vacancy to Vitality (Act 18) Round 2



908 E. Main St., Ste. 501 Madison, Wisconsin 53703

(608) 266 -7844



Instructions for Submission

Instructions: Complete this WHEDA application for Restore Main Street & Vacancy to Vitality loans set forth under the bipartisan housing legislation package initiated in the 2023-2025 biennial budget. While filling out the application ensure that all sections relevant to the respective loan product are completed in full. Sections pertinent to only one act are color corded accordingly. Ensure all Procorem checklist items are included with submission. Review Reference Documents linked below for assistance with the application. Do not use the copy/paste function in any part of this application.

Reference Documents

Restore Main Street (RMS)

The Restore Main Street Loan program is designed to increase the supply of affordable apartments for working families. This Program will have the added benefit of revitalizing vacant or underutilized floors on the second or third floors above an existing ground floor commercial space. Funding will be provided by WHEDA through a low-interest loan that is subordinate to other funding sources, as described in the Act. Please refer to the term sheet for origination fees, loan structuring fees, and application fees.

<u>Please visit the WHEDA Restore Main Street</u> <u>Webpage for the current Award Plan and Term</u> <u>Sheet</u>

Vacancy to Vitality (VtV)

The Vacancy-to-Vitality Loan Program is a new program which allows a developer to apply for subordinate financing that covers the construction costs associated with converting a Vacant or Underutilized commercial building into Workforce Housing or Senior Housing. Both rental and for-sale homes are eligible under the Program if they meet the affordability requirements outlined in the term sheet. Funding will be provided by WHEDA through a low-interest loan that is subordinate to other funding sources, as described in the Act. Please refer to the term sheet for origination fees, loan structuring fees, and application fees.

Please visit the WHEDA Vacancy to Vitality
Webpage for the current Award Plan and Term
Sheet



۹. Pı	oject Name & Location				
1	WHEDA Product Requested				
2	Loan Amount Requested				
3	Project Name				
4	Street Address Address Cont.	County		Zip	
	City	County		Ζίρ	
5	Project is a scattered site				
6	Applicant or Contact Person Nam Telephone Number: Email Address:	ie:			
3. Po	olitical Subdivision Information				
1	Political Subdivision Name				
	Political Subdivision Population				
	Is Greater than 10,000?				
2	Congressional District State Senate District State Assembly District				Verify Districts Here
3	Political Subdivision Point of Con	tact:			
	Telephone Number:				
	Email Address:				
	Provide contact information for t	he individud	al(s) who suppo	orted your work	on the Municipality
	Certification document.				



C. Pr	oject Eligibility		
1	The property has been Vacant for at least one year, or is considered Underutilized as defined in the Term Sheets.		
2	The property has not been the subject of a claim for a state or federal historical rehabilitation tax credit.		
3	The property has not received financial assistance from tax increments gathered by an active tax incremental district		
4	The owner/developer has secured all necessary finances for the total cost of the project not covered by WHEDA loan		
5	Is the project subject to a Land Contract or Rent/Lease to Own Contract?		
6	All applicable federal, state, and local government permits or other approvals have been secured for this project?		
D. Co	llaboration with Eligible Political Subdivision		
1	The relevant Political Subdivision has taken action to reduce the cost of rental housing, as defined in the Loan Term Sheets.		
2	Approximate cost reduction achieved through the above action? (in dollars per unit) *For assistance with calculating cost savings please see documentation provided in the Procorem WorkCenter		
3	The relevant political subdivision has updated the housing element of its' comprehensive plan within the last 5 years		
4	Date and explanation of the housing related comprehensive plan change	ges	
5	The relevant political subdivision has a comprehensive plan that is compliant with Wisconsin Statutes 66.1001, 66.10013, 66.10014 to the extent these requirements apply to the political subdivision?		
E. For	Vacancy to Vitality Loans		
1	Land is currently zoned to permit residential use?		
_	All applicable permits and approvals have been obtained for		
2 3	conversion of existing property to rental housing?		
3	Rehabilitation of the property conforms to the eligible uses of funds outlined in the Loan Term Sheets.		
	Number of dwelling units to be created in the conversion to rental		
4	housing? (Must be 16 units or more)		



F. Pr	roject Description						
1	Project involves acquisition of property or la	nd					
G. Si	ite Description						
1	1 Are the existing buildings on the site currently occupied? If Yes, please describe the situation						
2	Will tenant displacement be necessary?						
	If Yes, please describe the situation				_		
	If "Yes" you certify that you are in compliance	e with, and will	continue to	follow all			
	applicable federal, state or local laws as they	relate to tenar	nt displacen	nent a the site.			
3	Is any part of the site in a flood zone? Regard	dless of where t	:he				
-	actual building is/will be. If "Yes" Please desc						
4	Describe any known prior uses of this site						
·	processor and an arrangement of the state of						
5	Legal description of the property						
6	Multiple Building Information (only required	if multiple buil	dings exist)		_		
	Street Address	City		Zip Code			
	Building 1						
	Building 2						
	Building 3 Building 4						
	Building 5						



H. Buildings Information

All projects must fill in details for "Building 1" (section H1). All Restore Main Street projects must also fill out Section H2. Please only enter information on subsequent buildings if Restore Main Street or Vacancy to Vitality loan funds will be used for additional buildings beyond the first building.

nestore Main Street of Vacancy to Vitality Ioan	iunus wiii be useu for adultional bunding:	s beyond the mist building.	
H1. Building 1 Unit Information			
New Construction units @ 100% AMI		Rental Units @ 100% AMI	
Rehabilitation units @ 100% AMI			
Adaptive Reuse units @ 100% AMI			
Tota	l units		
New Construction units @ 140% AMI		Owner Occ. Units @ 140% AMI	
Rehabilitation units @ 140% AMI			
Adaptive Reuse units @ 140% AMI			
Tota	l units		
Units for Senior Housing			
H2. Building 1 Eligibility (for Restore Main Street pr	ogram only)		
Year property was built:	-6. · · · · · · · · · · · · · · · · · · ·		
Year of last Significant Improvement:			
Gross building square footage:			
Square footage of main floor commercial space			
Total square footage of any other commercial space			
Total square footage of second floor rental housing s			
Total square footage of third floor rental housing spa	ice		
To be eligible for Restore Main Street loan, the housi commercial space also exists on the ground floor. The footage. Commercial space may include: Retail, office	e commercial space may not exceed two-third	ds of the total building's gross square	
Building 2 Unit Information			
New Construction units @ 100% AMI		Rental Units @ 100% AMI	
Rehabilitation units @ 100% AMI		_	
Adaptive Reuse units @ 100% AMI			
Tota	ıl units		
New Construction units @ 140% AMI		Owner Occ. Units @ 140% AMI	
Rehabilitation units @ 140% AMI		_	
Adaptive Reuse units @ 140% AMI			
Tota	al units		
Units for Senior Housing			
	· · · · · · · · · · · · · · · · · · ·		
Building 2 Eligibility (for Restore Main Street progra	am only)		
Year property was built:			
Year of last Significant Improvement (Link to definition	on):		
Gross building square footage			
Square footage of main floor commercial space			
Total square footage of any other commercial space			
Total square footage of second floor rental housing s			
Total square footage of third floor rental housing spa			
2 11 2 11 11 11 11			
Building 3 Unit Information			
New Construction units @ 100% AMI		Rental Units @ 100% AMI	

Rehabilitation units @ 100% AMI Adaptive Reuse units @ 100% AMI Total units New Construction units @ 140% AMI Rehabilitation units @ 140% AMI Adaptive Reuse units @ 140% AMI Total units Units for Senior Housing	Owner Occ. Units @ 140% AMI
Building 3 Eligibility (for Restore Main Street program only)	
Year property was built: Year of last Significant Improvement (Link to definition): Gross building square footage Square footage of main floor commercial space Total square footage of any other commercial space Total square footage of second floor rental housing space Total square footage of third floor rental housing space	
Building 4 Unit Information New Construction units @ 100% AMI	Rental Units @ 100% AMI
Rehabilitation units @ 100% AMI Adaptive Reuse units @ 100% AMI Total units	Neittai Oliits @ 100% Aivii
New Construction units @ 140% AMI Rehabilitation units @ 140% AMI	Owner Occ. Units @ 140% AMI
Adaptive Reuse units @ 140% AMI	
Total units	
Units for Senior Housing	
Building 4 Eligibility (for Restore Main Street program only) Year property was built: Year of last Significant Improvement (Link to definition): Gross building square footage Square footage of main floor commercial space Total square footage of any other commercial space Total square footage of second floor rental housing space Total square footage of third floor rental housing space	
Building 5 Unit Information New Construction units @ 100% AMI	Rental Units @ 100% AMI
Rehabilitation units @ 100% AMI Adaptive Reuse units @ 100% AMI Total units	Neittai Oliits @ 100% Aivii
New Construction units @ 140% AMI Rehabilitation units @ 140% AMI Adaptive Reuse units @ 140% AMI Total units	Owner Occ. Units @ 140% AMI
Units for Senior Housing	
Building 5 Eligibility (for Restore Main Street program only)	
Year property was built: Year of last Significant Improvement (Link to definition): Gross building square footage	

Square footage of main floor commercial space

Total square footage of any other commercial space

Total square footage of second floor rental housing space

Total square footage of third floor rental housing space





I. Project Scope

WHEDA loan.	

 ${\bf 1} \ \mbox{Please provide a detailed description of the project work and alignment with the applicable}$

For Restore Main Street be sure to address the following

Eligible uses include: improvements to maintain the housing in a decent, safe, and sanitary condition or to restore it to that condition, including any of the following: (1) Repairing or replacing a heating system, electrical system, internal plumbing system, interior wall or ceiling, roof, window, exterior door, or flooring; (2)Repairing or replacing insulation or siding; (3) Remediating lead paint, asbestos, or mold in accordance with applicable local, state, and federal laws and regulations.

For Vacancy to Vitality be sure to address the following

 $Eligible \ uses \ include: Covering \ construction \ cost \ of \ housing, \ including \ demolition.$



1. Owner for Purchaser Entity Name C/O 2. Street Address Address Cont. City State Zip Telephone Number Email Address 3. Federal Tax ID Number of Owner/Purchaser Entity Entity Type Owner Contact Person List Name Contact Person List Person List Specify Incomposition Contact Person List Specify Non-profit, Corporate, general partner or member, Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1. Entity/Principal #1 Name First Name Last Name Entity/Principal Function or Title Ownership % Street Address Address Cont. City State City State First Name Last Name Entity/Principal #2 Name First Name Last Name Entity/Principal #3 Name First Name Last Name Entity/Principal #4 Name First Name Entity/Principal #4 Name First Name Entity/Principal #4 Name E								W W	/HEDA
Street Address Address Cont. City State Zip	J. O	wnership Entity (or P	urchaser E	Entity)					
Street Address Address Cont. City State Zip	1	Owner (or Purchaser)	Entity Nam	ne					
Address Cont. City State Zip Telephone Number Email Address 3 Federal Tax ID Number of Owner/Purchaser Entity Entity Type Owner Contact Person First Name Contact Person Last Name 4 Do any unsatisfied judgement exist against the applicant(s) developer(s) its principals, or any related party? 5 Has any party related to this application been subject to any litigation, including real estate foreclosure or bankruptcy within the past 7 years? 6 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1 Entity/Principal #1 Name Entity/Principal #1 Name Entity/Principal #1 Punction or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Cont. City State Zip Telephone Number Fax Number Email Address 2 Entity/Principal #2 Name First Name Entity/Principal #3 Name First Name Entity/Principal #3 Name First Name Entity/Principal #3 Name Entity/Principal #3 Name First Name Entity/Principal #3 Name First Name Entity/Principal #1 Name First Name Entity/Principal #3 Name First Name Entity/Principal #1 Name First Name Entity/Principal #3 Name First Name Entity/Principal #1 Name First Name Entity/Principal #1 Name First Name Entity/Principal #1 Name First Name Entity/Principal #3 Name First Name Entity/Principal #4 Name Entity/Principal #4 Name First Name Entity/Principal #4 Name Entity/Principal #4 Name First Name Entity/Princ									
City Telephone Number Email Address 3 Federal Tax ID Number of Owner/Purchaser Entity Entity Type Owner Contact Person First Name Contact Person Last Name 4 Do any unsatisfied judgement exist against the applicant(s) developer(s) its principals, or any related party? 5 Has any party related to this application been subject to any litigation, including real estate foreclosure or bankruptcy within the past 7 years? 6 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1 Entity/Principal #1 Name First Name Entity/Principal #2 Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City Street Address Address Cont. City Street Address Address Cont. City Fax Number First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID	2	Street Address							
Telephone Number Email Address 3 Federal Tax ID Number of Owner/Purchaser Entity Entity Type		Address Cont.							-
Telephone Number Email Address 3 Federal Tax ID Number of Owner/Purchaser Entity Entity Type		City		State			Zip		
Email Address Federal Tax ID Number of Owner/Purchaser Entity Entity Type							-		
See the second of the second		•						_	
Entity Type Owner Contact Person First Name 4 Do any unsatisfied judgement exist against the applicant(s) developer(s) its principals, or any related party? 5 Has any party related to this application been subject to any litigation, including real estate foreclosure or bankruptcy within the past 7 years? 6 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1 Entity/Principal #1 Name First Name								_	
Contact Person First Name Contact Person Last Name 4 Do any unsatisfied judgement exist against the applicant(s) developer(s) its principals, or any related party? 5 Has any party related to this application been subject to any litigation, including real estate foreclosure or bankruptcy within the past 7 years? 6 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1 Entity/Principal #1 Name	3	Federal Tax ID Number	er of Owner	r/Purchaser	Entity				
Contact Person Last Name 4 Do any unsatisfied judgement exist against the applicant(s) developer(s) its principals, or any related party? 5 Has any party related to this application been subject to any litigation, including real estate foreclosure or bankruptcy within the past 7 years? 6 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1 Entity/Principal #1 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? IRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Email Address Address Cont. City State Zip Telephone Number Email Address Address Cont. City State Zip Telephone Number Email Address 3 Entity/Principal #3 Name First Name Entity/Principal #4 Name First		Entity Type	Owner				_		
4 Do any unsatisfied judgement exist against the applicant(s) developer(s) its principals, or any related party? 5 Has any party related to this application been subject to any litigation, including real estate foreclosure or bankruptcy within the past 7 years? 6 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1 Entity/Principal #1 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Email Address 2 Entity/Principal #2 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Email Address 4 Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Email Address 5 Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number First Name Last Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID		Contact Person First N	lame					_	
developer(s) its principals, or any related party? Has any party related to this application been subject to any litigation, including real estate foreclosure or bankruptcy within the past 7 years? Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1 Entity/Principal #1 Name		Contact Person Last N	lame					_	
developer(s) its principals, or any related party? Has any party related to this application been subject to any litigation, including real estate foreclosure or bankruptcy within the past 7 years? Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1 Entity/Principal #1 Name	4	Do any unsatisfied inc	lgement ex	ist against t	the annlicant(s)			
Has any party related to this application been subject to any litigation, including real estate foreclosure or bankruptcy within the past 7 years? Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). Entity/Principal #1 Name Entity/Principal #1 Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Entity/Principal #2 Name Entity/Principal #2 Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Entity/Principal #3 Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City Fax Number Enall Address Fax Number	7	-	-	_		3)			
Has any party related to this application been subject to any litigation, including real estate foreclosure or bankruptcy within the past 7 years? 6 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 6 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 7 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 8 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 8 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 9 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 9 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 9 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 9 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 9 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 9 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. 1 Explanation (if the answer to any of the question was yes). If necessary, attach additional documentation. 1 Entity/Principal #2 Name		developer(3) its princi	pais, or arry	related pa	ii cy:				_
including real estate foreclosure or bankruptcy within the past 7 years? Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1	5								
6 Explanation (if the answer to any of the questions was yes). If necessary, attach additional documentation. K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1 Entity/Principal #1 Name		Has any party related	to this app	lication bee	en subject to a	any litigation,			
K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1		including real estate f	oreclosure	or bankrup	tcy within the	past 7 years?			
K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1	_	= 1 ··· //f./		6.1		\ .rc			-
K. Ownership or Purchaser Structure List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1	ь	•	-	-	· ·	S). IT			
List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1		necessary, attach add	itional doci	umentation	l .				
List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1									
List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1									
List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1									_
List all general partner, members, and principals. Specify non-profit, corporate, general partner or member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1									
member. (Required for Vacancy to Vitality loans; Optional for Restore MainStreet Loans where only o owner exists). 1	K. O	•				_			
owner exists). 1									
I Entity/Principal #1 Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 2 Entity/Principal #2 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 3 Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 3 Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number			or Vacancy	to Vitality lo	oans; Optiona	I for Restore N	∕lainStreet	Loans whe	re only one
First Name Entity/Principal Function or Title Ownership % Street Address Address Cont. City State Fax Number Email Address 2 Entity/Principal #2 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE 2 Entity/Principal #2 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE Street Address Address Cont. City State Zip Telephone Number Email Address 3 Entity/Principal #3 Name First Name Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE State Zip Telephone Number Email Address 3 Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID		owner exists).							
First Name Entity/Principal Function or Title Ownership % Street Address Address Cont. City State Fax Number Email Address 2 Entity/Principal #2 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE 2 Entity/Principal #2 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE Street Address Address Cont. City State Zip Telephone Number Email Address 3 Entity/Principal #3 Name First Name Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE State Zip Telephone Number Email Address 3 Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID									
Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 2 Entity/Principal #2 Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 3 Entity/Principal #3 Name First Name Last Name Entity/Principal #3 Name First Name Last Name Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Street Address Address Cont. City State Zip Telephone Number Fax Number	1		me						
Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 2 Entity/Principal #2 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 3 Entity/Principal #3 Name First Name Last Name Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Street Address Address Cont. City State Zip Telephone Number Fax Number						_ Last Name			
Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 2 Entity/Principal #2 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 3 Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address State Zip Telephone Number Fax Number Email Address State Zip Telephone Number TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number			ion or Title						
Address Cont. City State Zip Telephone Number Fax Number Email Address Entity/Principal #2 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number		Ownership %			_Nonprofit?	TRUE/FALSE	_	TaxID	
Address Cont. City State Zip Telephone Number Fax Number Email Address Entity/Principal #2 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number		Street Address							
City State Zip Telephone Number Fax Number Email Address 2 Entity/Principal #2 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 3 Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City True/FALSE TaxID									
Telephone Number Email Address 2				State			7in		
Email Address Entity/Principal #2 Name First Name Entity/Principal Function or Title Ownership % Street Address Address Cont. City State Telephone Number Email Address Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID 3 Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Telephone Number Fax Number Fax Number		•		_ State		Fax Number			
Entity/Principal #2 Name First Name Entity/Principal Function or Title Ownership % Street Address Address Cont. City Telephone Number Email Address Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID						_ rax ramber			
First Name Entity/Principal Function or Title Ownership % Street Address Address Cont. City State Telephone Number Email Address Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Street Address Address Cont. City State TaxID Interpretable TaxID Street Address Address Cont. City State TaxID TRUE/FALSE TaxID		Ziliali / taal ess							
First Name Entity/Principal Function or Title Ownership % Street Address Address Cont. City State Telephone Number Email Address Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Street Address Address Cont. City State TaxID Interpretable TaxID Street Address Address Cont. City State TaxID TRUE/FALSE TaxID	2	Entity/Principal #2 Na	mo						
Entity/Principal Function or Title Ownership % Street Address Address Cont. City State Telephone Number Email Address Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Street Address Nonprofit? TRUE/FALSE TaxID TaxID TaxID TaxID TaxID TaxID TaxID TaxID TaxID	2		iiie			Last Namo			
Ownership % Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address 3 Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Street Address Address Address Cont. City State Zip Telephone Number Fax Number			ion or Titlo			_ Last Name			
Street Address Address Cont. City State Zip Telephone Number Fax Number Email Address Sentity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number			ion or ritie		Namurafit?	TDUE /FALCE		TavilD	
Address Cont. City State Zip Telephone Number Fax Number Email Address Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number		Ownership %			Nonpront?	TRUE/FALSE	_	TaxiD	
Address Cont. City State Zip Telephone Number Fax Number Email Address Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number		Charact Addans							
City State Zip Telephone Number Fax Number Email Address Entity/Principal #3 Name First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number									_
Telephone Number									
Email Address Email Address Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Telephone Number Fax Number				State			_Zıp		
3 Entity/Principal #3 Name First Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number						_ Fax Number			
First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number		Email Address							
First Name Last Name Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number									
Entity/Principal Function or Title Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Telephone Number Fax Number	3		me						
Ownership % Nonprofit? TRUE/FALSE TaxID Street Address Address Cont. City State Zip Telephone Number Fax Number						Last Name			
Street Address Address Cont. City State Zip Telephone Number Fax Number			ion or Title						
Address Cont. City State Zip Telephone Number Fax Number		Ownership %			Nonprofit?	TRUE/FALSE		TaxID	
Address Cont. City State Zip Telephone Number Fax Number									
City State Zip Telephone Number Fax Number		Street Address							
Telephone Number Fax Number		Address Cont.							
		City		State			Zip		
Email Address		Telephone Number				Fax Number			
		Email Address							

If additional entities or principals exist please disclose and submit those in an additional attachment with this application.



L. Sources and Uses

1 Enter your funding sources in the order they will need to be repaid in a cashflow waterfall. Commitment letters for all financing sources must be submitted with this application. Please refer to the Award Plan for permissible subordinate requirements.

Sources of Funds							Uses of Funds		
Source of Funds	Lien Position	Interest Rate	Term in Months	Amortization in Months	Payment Type	Principle Amount		Uses of Funds	Amount
								Purchase Building and Land	
								Construction/Hard Costs	
								Soft Costs	
								Lease-up Operating Deficit	
								Operating Reserve	
								Replacement Reserve	
								Capital Needs Reserve	
	Total							Total	\$0

DA			
st be			
ount			
, dire			
\$0			



			WHEDA
1. Debt	Coverage		
1	Appraised Value of Property* *As completed with rent restriction	Date of Appraisal	
2]	Year 1	
	Senior Lender Calculated Debt Coverage Ratio		
	Senior Lender Presumed Cashflow		
3	Is the Senior Lender requiring any type of guar	rantee? If so, please describe that here	
4		which includes all of the following: (1) stating that the Sr. Lender ha	

WHEDA reserves the right to deny applications for loans that the Authority determines to be out of market or unreasonable.