



Loan Participation Program Borrower Attestations

To be completed by borrower

BORROWER /CONTACT _____

NAME OF BUSINESS _____

BORROWER ADDRESS _____

CITY, STATE, COUNTY _____

BORROWER EMAIL _____

BORROWER PHONE # _____

BORROWER FAX # _____

PARTICIPATING LENDER _____

LOAN OFFICER/CONTACT _____

LENDER ADDRESS _____

CITY, STATE, COUNTY _____

LENDER EMAIL _____

BORROWER DECLARATIONS

1. Are all of the ownership parties U.S. Citizens?
If no, attach copy of Alien Registration Card (Form I 688 or I 551) Yes No
2. Have any of the parties ever been convicted of any criminal offense
other than minor motor vehicle violations?⁹ Yes No
3. Do any unsatisfied judgments exist against any ownership parties, principal(s)
or any related party?⁹ Yes No
4. Have any of the parties ever been involved in any litigation, including
real estate foreclosure or bankruptcy within the past 7 years?⁹ Yes No
5. Are any of the parties delinquent in child support or maintenance payments?⁹ Yes No
6. Are any of the parties delinquent on any of the following taxes:
Federal Income, State Income, FICA, Unemployment, Real Estate,
Personal Property, Sales & Withholdings?⁹ Yes No
7. Does the proposed loan provide financing for any of the following? Yes No
 - Facilities for manufacturing activities
 - National or regional headquarters facilities
 - Facilities for the storage or distribution of products of manufacturing activities, materials, components or equipment
 - Facilities for the retail sale of goods or services to consumers
 - Facilities for research and development activities relating to productions of tangible products
 - Recreational and tourism facilities serving to attract visitors to this state
 - Facilities for the production, packaging, processing or distribution of raw agricultural commodities
 - Facilities for engaging in the business of operating a railroad
 - Facilities for recycling

⁹If any of the questions 2-6 or 10-11 were answered "Yes", attach a detailed explanation signed and dated by the borrower(s).

8. Is the project financed by the proposed loan located in the State of Wisconsin? Yes No
9. If the proposed loan being used to refinance debt not in conjunction with job creation or business expansion? Yes No

The undersigned, on behalf of the borrower, hereby certifies that:

1. The information presented in this application and the accompanying supporting information is true and accurate and has been prepared with due diligence. The borrower understands that submitting false or misleading information in connection with this application may result in the borrower being found ineligible for financial assistance. The borrower further understands that the legal implication of receiving public or private funds or other property as a consequence of false representations and the use of such funds for any purposes other than those stated constitutes an act of fraud.
2. The borrower further acknowledges that this information is being submitted to the Wisconsin Housing and Economic Development Authority ("WHEDA") to assist in determining whether to provide the proposed loan. The borrower acknowledges that WHEDA reserves the right to request additional information it deems necessary in making its decision.
3. The borrower agrees to provide WHEDA within 12 months after the project is completed or two years after a loan is issued to finance the project, whichever is sooner, the net number of jobs eliminated, created, or maintained on the project site and elsewhere in this state as a result of the project.
4. The borrower agrees to indemnify and hold harmless WHEDA, its members, officers, employees and agents, from and against any and all claims, suits, damages, costs and expenses arising out of WHEDA's review of and decisions with regard to the application. WHEDA's analysis and review of the application and related documentation is for their own purposes. The borrower is not entitled to rely on such analysis and review. WHEDA is not responsible for any actions taken by the borrower in reliance on a prospective loan commitment from WHEDA. WHEDA is not liable for damages resulting directly or indirectly from such actions. A financing commitment does not exist until WHEDA has issued a Loan Authorization.
5. The borrower, by initialing the line below, grants permission to WHEDA to issue a press release of the Loan Approval.
 Owner/Borrower Initials

If borrower is a sole proprietorship or partnership, sign below:

By: _____

Print Name: _____ Date: _____

If borrower is a corporation, sign below:

Corporation Name: _____

By President: _____

Print Name: _____ Date: _____

**Mail to: Economic Development
 WHEDA
 201 West Washington Ave.
 Suite 700
 Madison WI 53703**



Jobs Data Collection Statement Economic Development

Business/Project Name:

Business/Project City:

Borrowing/Ownership Entity:

WHEDA Project Number (Internal Use Only):

Tip: You are required to fill out all the fields for Current, Year 1, Year 2, and Year 3. Do not leave one of these fields blank, if the value is zero, enter a zero.

1) Current FTE Employees:

a) Current FTE¹ including owners.

Current

2) Created New FTE Jobs - Permanent:

a) Estimated new FTE¹ to be hired after the transaction closes, do not include current FTE¹ transferred as part of the planned construction/business transaction.

Estimated ³ Year 1	Estimated ³ Year 2	Estimated ³ Year 3

b) Of the Created New FTE Jobs - Permanent: how many of those will pay a salary at or greater than: \$14.45/hr⁴ or \$30,047/year⁴.

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3) Created New FTE Jobs - Permanent from Commercial Space Tenants:

a) If commercial space is to be created as part of the planned construction/business transaction, estimate how many new FTE¹ will be hired to staff that space. Do not include those in the direct employ of the business/developer. This total count should be above and beyond the Created New FTE Jobs - Permanent total listed above.

Estimated ³ Year 1	Estimated ³ Year 2	Estimated ³ Year 3

b) Of the Created New FTE Jobs - Permanent from Commercial Space Tenants: how many of those will pay a salary at or greater than: \$14.45/hr⁴ or \$30,047/year⁴.

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4) Created New Employees - Temporary/Construction:

a) Estimated new Employees² to be hired that a) are not a direct employee business/developer, or b) are not expected to last, in duration, beyond the planned construction/business transaction.

Estimated ³ Year 1	Estimated ³ Year 2	Estimated ³ Year 3

b) Of the Created New Employees - Temporary/Construction: how many of those will receive a salary at or greater than: \$14.45/hr⁴ or \$30,047/year⁴.

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Note 1: FTE is defined as 2080 hours/year or 40 hours/week.

How to calculate FTE Example:

2 full time employees at 40 hrs/wk, 1 part time employee at 20 hrs/wk, and 1 part time at 10hrs/wk.

Calculation: 40+40+20+10 = 110 hrs/wk. 110 hrs/wk x 52 wks/yr = 5720 hrs/yr. 5720 hrs/yr ÷ 2080 hrs/yr = 2.75 FTE

Note 2: This employees count shall include all temporary, part-time, and full-time employees regardless of the number of hours worked. A FTE Calculation is not required for this category.

Note 3: The figures for Year 1 could be a partial year ending Dec. 31. The figures for Years 2,3 should be for a full calendar year, defined as Jan. 1-Dec. 31.

Note 4: As established by U.S. Department of Housing & Urban Development (HUD) to produce fair market rent estimates.

Please return this completed Jobs Data Collection Statement to:

I hereby certify that the information provided above is accurate.

Sam Haile
Program Specialist
608-267-1087
sam.haile@wheda.com

Borrower/Owner Signature

Borrower/Owner First Name

Borrower/Owner Last Name

Title

Date