



Compliance Income Evaluation Request

Lender Contact Person: _____ Phone: _____

Contact Email Address: _____ Fax: _____

Compliance Income Review for: Standard Conventional and FHA FTHB and MCC

County: _____ Target Area Y N # of household occupants: _____

Borrower Name: _____

Co-Borrower Name: _____

Est. Closing Date: _____

Provide the following documentation for each borrower:

- Completed Residential Loan Application (1003)
- 3 most recent consecutive paycheck stubs reflecting year-to-date earnings
- 2 most recent years' federal income tax returns including all W2(s), 1099(s) and schedules
 - If the borrower is self-employed the 2 most recent years' tax transcripts are required.
- Completed and signed Borrower's Affidavit (WHEDA form 2)

Other required documentation, if applicable

- Verification of annual income of all other household occupants ages 18 or older
- Verification of non-taxable income (child support, Social Security, Social Security Disability)

Internal Use Only:

- Other Resources:**
- Conventional Underwriting Guide: Section 6.0 Calculating Compliance Income
 - FHA Underwriting Guide: Section 6.0 Calculating Compliance Income
 - WHEDA Underwriting Department: 800-334-6873

FAX REQUEST FORM AND DOCUMENTATION TO (608) 819-4733