

NOTICE OF PUBLIC HEARING

The Wisconsin Housing and Economic Development Authority will hold a public hearing beginning at 9:00 a.m. on Wednesday, April 24, 2019, in its offices at 201 West Washington Avenue, 7th Floor, Madison, Wisconsin, regarding the issuance of its Multifamily Housing Bonds or Multifamily Housing Notes (the "Bonds") pursuant to Chapter 234 of the Wisconsin Statutes, in one or more series, in an aggregate amount not to exceed \$12,000,000.00, and a like amount of refunding obligations, pursuant to a plan of finance, to finance the acquisition, construction, rehabilitation and equipping of a 107-unit low-income multifamily rental housing development consisting of three buildings located at 400 North Broadway, City of Green Bay, Brown County, Wisconsin, owned and operated by Broadway Lofts, L.P., the initial owner, principal user or beneficiary, including any affiliate thereof and any of its successors or assigns, and to finance certain costs of issuance and certain reserves.

At the hearing, all persons will be afforded a reasonable opportunity to express their views, both orally and in writing, regarding the issuance of the Bonds. Comments made at the hearing are for consideration by the Members of the Wisconsin Housing and Economic Development Authority and the Governor of the State of Wisconsin. Interested persons who wish to make a statement at the public hearing should notify the Wisconsin Housing and Economic Development Authority by contacting Kathleen Kober at kathleen.kober@wheda.com no later than 3:30 p.m. CST on Monday, April 22, 2019. Speakers are limited to statements of no longer than two minutes.

Date of Notice: April 10, 2019.