

# WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

## Disclaimer

As of September 30, 2018

Indenture: **Housing Revenue Bonds**

Bond Series: **1998 AB&C, 2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B AND 2017 C**

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**WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY**  
**Multifamily Quarterly Disclosure Report**  
**As of September 30, 2018**

Indenture: <b>Housing Revenue Bonds</b>			
Bond Series:	Series Date:	Series Sold:	Final Redemption:
1975 A	11/01/75	11/12/75	03/01/94
1976 A	10/01/76	10/14/76	03/01/94
1977 A	04/01/77	04/21/77	03/01/94
1978 A	01/01/78	01/12/78	03/01/94
1978 B	12/01/78	12/21/78	03/01/94
1980 A	08/01/80	09/23/80	11/01/95
1982 A	03/01/82	04/14/82	03/01/92
1986 A&B	09/01/86	10/07/86	11/15/99
1988 A&B	02/01/88	03/11/88	11/15/99
1989 A,B&C	09/01/89	09/28/89	11/15/99
1992 A	01/01/92	01/30/92	05/01/07
1992 B,C&D	04/01/92	04/29/92	09/01/02
1993 A&B	10/01/93	10/28/93	01/17/06
1993 C	12/01/93	01/05/94	03/01/06
1995 A&B	07/01/95	08/08/95	01/17/06
1998 A,B&C	02/01/98	02/26/98	
1999 A&B	10/07/99	11/10/99	02/01/11
2000 A&B	09/12/00	09/19/00	07/07/08
2002 ABCDEFGH&I	04/25/02	05/21/02	03/01/15
2003 AB&C&DE	12/08/03	12/23/03	
2005 A,B,C,D,E&F	11/23/05	12/14/05	
2006 AB&CD	12/07/06	12/14/06	
2007 AB&CDE&FG	12/12/07	12/19/07	
2008 ABCDEFG	05/29/08	06/04/08	
2009 A	12/23/09	12/30/09	
2010 A&B	12/15/10	12/22/10	
2012 A&B	01/24/12	01/27/12	
2012 C	06/08/12	06/14/12	09/01/15
2013 ABC	06/12/13	06/26/13	
2015 ABC	11/19/15	11/30/15	
2016 AC	12/12/16	12/22/16	
2017 AB	11/29/17	12/21/17	
2017 C	12/13/17	12/21/17	

# WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY

## Agency and Trustee Contacts

As of September 30, 2018

Trustee:

**Wells Fargo Bank, N.A.**  
**Corporate Trust Services**  
**MAC Z3094-060**  
**1 Independent Drive, Suite#620**  
**Jacksonville, FL 32202**

**Contact: Richard Hann**  
**Account Management, Vice President**

**Phone: (904) 351-7255**

**FAX: (904) 351-7266**

Agency:

**WHEDA**  
**P.O Box 1728**  
**Madison, WI 53701-1728**

**Contact: Gwenn Kromke**  
**Financial Analyst**

**Phone: (608) 267-1097**

**FAX: (608) 267-1099**

**Email: [gwenn.kromke@wheda.com](mailto:gwenn.kromke@wheda.com)**

**WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY**  
**Bonds, Loans Outstanding and Status of Any Lendable Funds**  
**As of September 30, 2018**

Series	Bonds Outstanding	# of Loans Outstanding	Outstanding Mortgage Balance	Undisbursed/Committed Bond Proceeds and Excess Revenues	Uncommitted Bond Proceeds and Excess Revenues
<b>1998 A,B&amp;C</b>	50,000	1	154,059	0	0
<b>2003 AB&amp;C&amp;DE</b>	8,265,000	3	13,145,059	0	1,599,047
<b>2005 ABCDE&amp;F</b>	86,565,000	103	120,488,922	3,322,650	37,269,286
<b>2006 AB&amp;CD</b>	15,920,000	6	15,354,452	0	830,911
<b>2007 AB&amp;CDE&amp;FG</b>	14,785,000	8	27,540,302	0	0
<b>2008 ABCDEF&amp;G</b>	14,475,000	2	7,936,874	0	0
<b>2009 A</b>	8,675,000	1	7,291,175	0	0
<b>2010 A&amp;B</b>	19,600,000	16	19,548,331	0	0
<b>2012 A&amp;B</b>	51,280,000	2	46,872,872	0	0
<b>2013 ABC</b>	9,390,000	17	11,209,368	0	0
<b>2015 ABC</b>	60,225,000	6	25,217,107	0	0
<b>2016 AC</b>	39,535,000	12	31,594,051	1,297,927	0
<b>2017 AB</b>	96,330,000	17	71,874,968	17,499,867	0
<b>2017 C</b>	14,255,000	1	3,600,000	9,100,000	0
<b>Excess Revenues</b>	0	40	74,500,117	0	0
<b>Totals</b>	<b>439,350,000</b>	<b>235</b>	<b>476,327,657</b>	<b>31,220,445</b>	<b>39,699,244</b>

**WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY**  
**Developments in Monetary Default**

As of September 30, 2018

Series	Outstanding Mortgage Balance	Outstanding Balance of Loans in Monetary Default	Outstanding Arrearages	# of Days Delinquent
1998 A,B&C	154,059			
2003 AB&C&DE	13,145,059			
2005 ABCDE&F	120,488,922	901,976	148,116	365
2006 AB&CD	15,354,452			
2007 AB&CDE&FG	27,540,302			
2008 AB&CDE&FG	7,936,874			
2009 A	7,291,175			
2010 A&B	19,548,331			
2012 A&B	46,872,872			
2013 ABC	11,209,368			
2015 ABC	25,217,107			
2016 AC	31,594,051			
2017 AB	71,874,968			
2017 C	3,600,000			
Excess Revenues	74,500,117			
<b>Totals</b>	<b>476,327,657</b>	<b>901,976</b>	<b>148,116</b>	<b>365</b>

**Real Estate Owned Loans**

As of September 30, 2018

Series	Outstanding Mortgage at Default	Escrow Balance	Total REO Balance
Excess Revenues	0	0	0
<b>Totals</b>	<b>0</b>	<b>0</b>	<b>0</b>

**WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY**  
**Investments**  
As of September 30, 2018

Indenture: **Housing Revenue Bonds**  
Bond Series: **1998 AB&C, 2003 AB&C&DE, 2005 ABCDE&F, 2006 AB&CD, 2007 AB&FG, 2008 ABCDEF&G, 2009 A, 2010 A&B, 2012 A&B, 2013 A,B&C, 2015 A,B&C, 2016 A&C, 2017 A&B AND 2017 C**

<b>Fund</b>	<b>Investment Type</b>	<b>Investment Amount</b>	<b>Rate of Investment</b>	<b>Maturity Date</b>
<b>General Reserve</b>	Cash	0	N/A	9/30/2018
	Money Market	68,771,976	2.020%	9/30/2018
	FNMA	<u>4,999,864</u>	2.000%	8/28/2020
Fund Total		<b>73,771,840</b>		
<b>Revenue Fund</b>	Money Market	<u>3,274,031</u>	2.020%	9/30/2018
	Fund Total	<b>3,274,031</b>		
<b>Capital Reserve</b>	Cash	0	N/A	9/30/2018
	Money Market	13,069,736	2.020%	9/30/2018
	Invest Agreement	848,687	4.635%	12/1/2036
	FNMA	986,956	4.000%	3/1/2047
	FNMA	1,062,609	3.500%	2/1/2047
	FNMA	1,146,214	3.500%	3/1/2047
	FNMA	585,453	3.500%	3/1/2047
	FNMA	411,148	3.500%	3/1/2047
	FNMA	925,098	3.500%	3/1/2047
	FNMA	1,664,839	3.500%	4/1/2047
	FNMA	4,693,594	3.000%	8/1/2046
	FNMA	4,011,616	3.000%	9/1/2046
	FNMA	3,646,350	3.000%	9/1/2046
	FNMA	1,466,628	3.000%	10/1/2046
	FNMA	1,330,058	3.000%	10/1/2046
	FNMA	1,945,403	3.000%	10/1/2046
	FNMA	661,321	3.000%	2/1/2047
	FNMA	1,120,104	3.000%	2/1/2047
FNMA	2,272,696	2.500%	10/1/2046	
FNMA	<u>2,802,324</u>	2.500%	1/1/2047	
Fund Total		<b>44,650,835</b>		
<b>Debt Service</b>	Money Market	<u>8,159,364</u>	2.020%	9/30/2018
	Fund Total	<b>8,159,364</b>		
<b>Special Redemption</b>	Money Market	<u>72,073</u>	2.020%	9/30/2018
	Fund Total	<b>72,073</b>		
<b>Bond Proceeds</b>	Money Market	<u>28,913,707</u>	2.020%	9/30/2018
	Fund Total	<b>28,913,707</b>		
<b>Project Mtg Loan</b>	Money Market	<u>39,504,628</u>	2.020%	9/30/2018
	Fund Total	<b>39,504,628</b>		
<b>Program Total</b>		<b><u>198,346,479</u></b>		

**WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY**  
**Reserve Requirements**  
As of September 30, 2018

Indenture: **Housing Revenue Bonds**  
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<b>Reserve Fund Summary:</b>			
Bond Series	Reserve Account Description	**Requirement	**Current Amount
All	Capital Reserve	42,620,276	44,650,835

\*\* The Capital Reserve requirement listed above does not include the amount needed for the 2003 AB&C&DE Bonds, which is covered by Financial Security Assurance Inc. (FSA/Assured).

<b>Equity By Resolution:</b>			
Bond Series	Total Trust Assets	Bonds Outstanding	Surplus/Deficit
All	674,674,136	439,350,000	235,324,136

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 1998 ISSUE A,B&C  
 (\$39,895,000 ISSUE DATED FEBRUARY 1, 1998)

Weighted Avg. Mortgage Rate	6.70%	CALL DATE:	11/01/04	01/01/05	08/01/05	07/01/06	05/01/07	02/01/08	12/01/08	05/01/09	02/01/11	11/01/11	07/26/13	TOTAL
		DEPOSIT FROM:												
		PROCEEDS	64,952	3,941,191	663,347	3,440,239	1,579,053	4,517,722			1,955,000		7,750,000	0
		ECONOMIC REFUNDING												
		CAPITAL RESERVES						435,000						0
		EXCESS REVENUES												0
# of Loans O/S	1	PREPAYMENTS							1,050,383	661,494		874,819	0	0
		TOTAL:	64,952	3,941,191	663,347	3,440,239	1,579,053	4,952,722	1,050,383	661,494	1,955,000	874,819	7,750,000	0

  

1998 SERIES A BONDS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
11/08 TERM	4.75%	355,000	355,000	355,000	0
11/32 TERM	5.30%	2,055,000	100,000	1,955,000	0
TOTAL SERIES A		2,410,000	455,000	2,410,000	0

  

1998 SERIES B BONDS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
11/06	4.75%	755,000	610,000	755,000	0
11/07	4.80%	795,000	645,000	795,000	0
11/08	4.85%	830,000	455,000	830,000	0
TOTAL SERIALS		2,380,000	1,710,000	2,380,000	0

  

2005 TERM	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2005 TERM	4.40%	4,385,000	4,250,000	4,385,000	0
2018 TERM	5.30%	9,700,000	2,555,000	9,650,000	50,000
2032 TERM	5.40%	8,460,000	0	8,460,000	0
TOTAL SERIES B		24,925,000	8,515,000	24,875,000	50,000

  

1998 SERIES C BONDS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2004 TERM	6.12%	1,255,000	1,255,000	1,255,000	0
2012 TERM	6.47%	2,610,000	2,610,000	2,610,000	0
2027 TERM	6.88%	8,695,000	85,000	8,695,000	0
TOTAL SERIES C		12,560,000	3,950,000	12,560,000	0

  

TOTAL 1998 A,B&C	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
TOTAL 1998 A,B&C		39,895,000	12,920,000	39,845,000	50,000

\*\*\* Payment of the principal of and interest on the 1998 Series A, B and C Bonds when due is insured by a municipal bond insurance policy issued by Ambac Assurance Corporation.

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2003 Series ABCDE  
 (\$41,975,000 ISSUE DATED DECEMBER 23, 2003)

Weighted Avg. Mortgage Rate	CALL DATE:	12/31/12	12/01/13	03/01/15	01/04/16	10/01/16	TOTAL
3.29%	DEPOSIT FROM:						0
	PROCEEDS				11,785,000		0
	ECONOMIC REFUNDING						0
# of Loans O/S	EXCESS REVENUES	5,535,000	4,015,000	4,393,182		1,370,000	15,313,182
3	PREPAYMENTS						
	TOTAL:	5,535,000	4,015,000	4,393,182	11,785,000	1,370,000	15,313,182

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS					TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
<b>2003 SERIES A BONDS</b>	Variable	3,325,000	490,000	2,835,000				3,325,000	0	
<b>2003 SERIES B BONDS</b>	Variable	3,135,000	435,000	2,700,000				3,135,000	0	
<b>2003 SERIES C BONDS SERIALS</b>										
Nov-04	1.40%	740,000	740,000					740,000	0	
May-05	2.10%	75,000	75,000					75,000	0	
Nov-05	2.10%	80,000	80,000					80,000	0	
May-06	2.35%	95,000	95,000					95,000	0	
Nov-06	2.35%	100,000	100,000					100,000	0	
May-07	2.75%	100,000	100,000					100,000	0	
Nov-07	2.75%	100,000	100,000					100,000	0	
May-08	3.15%	100,000	100,000					100,000	0	
Nov-08	3.15%	105,000	105,000					105,000	0	
May-09	3.40%	105,000	105,000					105,000	0	
Nov-09	3.40%	105,000	105,000					105,000	0	
May-10	3.70%	110,000	110,000					110,000	0	
Nov-10	3.70%	110,000	110,000					110,000	0	
May-11	4.00%	115,000	115,000					115,000	0	
Nov-11	4.00%	115,000	115,000					115,000	0	
May-12	4.20%	115,000	115,000					115,000	0	
Nov-12	4.20%	120,000	120,000					120,000	0	
May-13	4.30%	120,000	120,000					120,000	0	
Nov-13	4.30%	125,000	125,000					125,000	0	
<b>TOTAL SERIALS</b>		2,635,000	2,635,000	-	-	-	-	2,635,000	0	
November 2023 Term	5.00%	3,250,000	340,000		1,055,000	1,085,000	330,000	295,000	3,105,000	145,000
November 2033 Term	5.15%	5,340,000			1,735,000	1,935,000	650,000	625,000	4,945,000	395,000
November 2033 Term	5.25%	3,775,000			1,225,000	1,370,000	450,000	450,000	3,495,000	280,000
<b>TOTAL SERIES C</b>		15,000,000	2,975,000	-	4,015,000	4,390,000	1,430,000	1,370,000	14,180,000	820,000
<b>2003 SERIES D BONDS</b>	Variable	8,710,000	1,265,000					1,265,000	7,445,000	
<b>2003 SERIES E BONDS</b>	Variable	11,805,000	1,450,000			10,355,000		11,805,000	0	
<b>TOTAL 2003 SERIES ABCDE</b>		41,975,000	6,615,000	5,535,000	4,015,000	4,390,000	11,785,000	1,370,000	33,710,000	8,265,000

\*\*\* Payment of the principal of and interest on the 2003 ABCDE Bonds when due is insured by a municipal bond insurance policy issued by FSA

BOND CALL SUMMARY  
HOUSING REVENUE BONDS 2005 Series ABCDEF  
(\$179,535,000 ISSUE DATED DECEMBER 14, 2005)

Weighted Avg. Mortgage Rate	CALL DATE:	12/31/12	11/01/14	01/04/16	02/01/16	01/01/18	TOTAL
5.03%	DEPOSIT FROM: PROCEEDS			31,270,000			0
	ECONOMIC REFUNDING EXCESS REVENUES	643,148				198,021	841,169
# of Loans O/S	PREPAYMENTS	6,486,852	13,316		940,000	1,461,979	8,902,147
103	TOTAL:	7,130,000	13,316	31,270,000	940,000	1,660,000	9,743,316

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2005 SERIES A BONDS</b>	Variable	4,975,000	485,000	4,490,000	4,975,000	0
<b>2005 SERIES B BONDS</b>	Variable	2,885,000	245,000	2,640,000	2,885,000	0
<b>2005 SERIES C BONDS</b>	Variable	2,025,000	365,000		1,660,000	2,025,000

**2005 SERIES D BONDS**

SERIALS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING
Nov-06	3.38%	115,000	115,000		115,000	0
May-07	3.50%	145,000	145,000		145,000	0
Nov-07	3.55%	150,000	150,000		150,000	0
May-08	3.63%	150,000	150,000		150,000	0
Nov-08	3.70%	155,000	155,000		155,000	0
May-09	3.75%	155,000	155,000		155,000	0
Nov-09	3.80%	160,000	160,000		160,000	0
May-10	3.85%	160,000	160,000		160,000	0
Nov-10	3.90%	170,000	170,000		170,000	0
May-11	4.00%	175,000	175,000		175,000	0
Nov-11	4.05%	175,000	175,000		175,000	0
May-12	4.10%	180,000	180,000		180,000	0
Nov-12	4.15%	185,000	185,000		185,000	0
May-13	4.25%	185,000	185,000		185,000	0
Nov-13	4.25%	190,000	190,000		190,000	0
May-14	4.35%	195,000	195,000		195,000	0
Nov-14	4.35%	135,000	135,000		135,000	0
May-15	4.45%	125,000	125,000		125,000	0
Nov-15	4.45%	130,000	130,000		130,000	0
<b>TOTAL SERIALS</b>		3,035,000	3,035,000	-	3,035,000	0
November 2025 Term	4.90%	3,285,000		3,285,000	3,285,000	0
November 2035 Term	5.05%	4,540,000		4,540,000	4,540,000	0
November 2045 Term	5.15%	1,910,000	10,000	1,900,000	1,910,000	0
<b>TOTAL SERIES D</b>		12,770,000	3,035,000	10,000	9,725,000	12,770,000

**2005 SERIES E BONDS**

SERIALS	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS		TOTAL REDEMPTIONS	TOTAL OUTSTANDING
Nov-06	3.20%	310,000	310,000		310,000	0
May-07	3.25%	315,000	315,000		315,000	0
Nov-07	3.30%	320,000	320,000		320,000	0
May-08	3.35%	325,000	325,000		325,000	0
Nov-08	3.45%	330,000	330,000		330,000	0
May-09	3.50%	335,000	335,000		335,000	0
Nov-09	3.55%	340,000	340,000		340,000	0
May-10	3.65%	350,000	350,000		350,000	0
Nov-10	3.70%	350,000	350,000		350,000	0
May-11	3.80%	355,000	355,000		355,000	0
Nov-11	3.85%	370,000	370,000		370,000	0
May-12	3.90%	375,000	375,000		375,000	0
Nov-12	3.95%	380,000	380,000		380,000	0
May-13	4.00%	390,000	390,000		390,000	0
Nov-13	4.00%	395,000	395,000		395,000	0
May-14	4.10%	400,000	400,000		400,000	0
Nov-14	4.10%	410,000	410,000		410,000	0
May-15	4.15%	420,000	420,000		420,000	0
Nov-15	4.15%	425,000	425,000		425,000	0
<b>TOTAL SERIALS</b>		6,895,000	6,895,000	-	6,895,000	0
November 2025 Term	4.70%	10,900,000		10,445,000	10,900,000	0
November 2035 Term	4.90%	11,585,000		11,100,000	11,585,000	0
<b>TOTAL SERIES E</b>		29,380,000	6,895,000	21,545,000	29,380,000	0

<b>2005 SERIES F BONDS</b>	Variable 5/2030	41,875,000	11,435,000				11,435,000	30,440,000
<b>2005 SERIES F BONDS</b>	Variable 11/2030	85,625,000	29,500,000				29,500,000	56,125,000
<b>TOTAL SERIES F</b>		127,500,000	40,935,000	0	0	0	40,935,000	86,565,000

<b>TOTAL 2005 SERIES ABCDEF</b>		179,535,000	51,960,000	7,130,000	10,000	31,270,000	940,000	1,660,000	92,970,000	86,565,000
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2006 Series ABCD

Weighted Avg. Mortgage Rate	CALL DATE:	02/01/10	04/01/10	01/23/17	05/01/18	TOTAL
5.12%	DEPOSIT FROM:					
	PROCEEDS					0
	ECONOMIC REFUNDING			3,925,000		
	EXCESS REVENUES					0
# of Loans O/S	PREPAYMENTS	437,253	1,362,747		1,402,349	3,202,349
6	TOTAL:	437,253	1,362,747	3,925,000	1,402,349	3,202,349

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS				TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2006 SERIES A BONDS</b>								
SERIALS								
Nov-07	3.65%	30,000	30,000				30,000	0
May-08	3.70%	70,000	70,000				70,000	0
Nov-08	3.70%	95,000	95,000				95,000	0
May-09	3.75%	95,000	95,000				95,000	0
Nov-09	3.75%	95,000	95,000				95,000	0
May-10	3.80%	100,000	100,000				100,000	0
Nov-10	3.80%	100,000	100,000				100,000	0
May-11	3.85%	100,000	100,000				100,000	0
Nov-11	3.85%	100,000	100,000				100,000	0
May-12	3.90%	105,000	105,000				105,000	0
Nov-12	3.90%	105,000	100,000	5,000			105,000	0
May-13	3.95%	110,000	105,000	5,000			110,000	0
Nov-13	3.95%	110,000	105,000	5,000			110,000	0
May-14	4.00%	115,000	110,000	5,000			115,000	0
Nov-14	4.00%	115,000	110,000	5,000			115,000	0
May-15	4.05%	120,000	115,000	5,000			120,000	0
Nov-15	4.05%	120,000	115,000	5,000			120,000	0
May-16	4.10%	125,000	120,000	5,000			125,000	0
Nov-16	4.10%	130,000	125,000	5,000			130,000	0
TOTAL SERIALS		1,940,000	1,895,000	45,000	-	-	1,940,000	0
May 1, 2027 Term	4.55%	3,445,000	380,000	105,000			485,000	2,960,000
May 1, 2037 Term	4.75%	1,800,000	135,000	55,000	1,365,000	245,000	1,800,000	0
November 1, 2037 Term	4.63%	5,360,000		165,000			165,000	5,195,000
May 1, 2047 Term	4.70%	2,045,000		65,000		1,155,000	1,220,000	825,000
<b>TOTAL SERIES A</b>		14,590,000	2,410,000	435,000	1,365,000	-	5,610,000	8,980,000
<b>2006 SERIES B BONDS</b>								
SERIALS								
Nov-07	3.35%	40,000	40,000				40,000	0
May-08	3.40%	40,000	40,000				40,000	0
Nov-08	3.40%	45,000	45,000				45,000	0
May-09	3.45%	45,000	45,000				45,000	0
Nov-09	3.45%	45,000	45,000				45,000	0
May-10	3.50%	45,000	45,000				45,000	0
Nov-10	3.50%	45,000	45,000				45,000	0
May-11	3.55%	45,000	45,000				45,000	0
Nov-11	3.55%	50,000	50,000				50,000	0
May-12	3.60%	50,000	50,000				50,000	0
Nov-12	3.60%	50,000	50,000				50,000	0
May-13	3.65%	50,000	50,000				50,000	0
Nov-13	3.65%	50,000	50,000				50,000	0
May-14	3.70%	55,000	55,000				55,000	0
Nov-14	3.70%	55,000	55,000				55,000	0
May-15	3.75%	55,000	55,000				55,000	0
Nov-15	3.75%	55,000	55,000				55,000	0
May-16	3.80%	55,000	55,000				55,000	0
Nov-16	3.80%	60,000	60,000				60,000	0
TOTAL SERIALS		935,000	935,000	-	-	-	935,000	0
May 1, 2027 Term	4.30%	1,600,000				1,600,000	1,600,000	0
May 1, 2037 Term	4.40%	2,325,000				2,325,000	2,325,000	0
<b>TOTAL SERIES B</b>		4,860,000	935,000	-	-	3,925,000	4,860,000	0
<b>2006 SERIES C BONDS</b>	Variable 5/2037	3,960,000	950,000				950,000	3,010,000
<b>2006 SERIES D BONDS</b>	Variable 5/2037	5,170,000	1,240,000				1,240,000	3,930,000
<b>TOTAL 2006 SERIES ABCD</b>		28,580,000	5,535,000	435,000	1,365,000	3,925,000	12,660,000	15,920,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2007 Series ABCDEFG  
 ernie

Weighted Avg. Mortgage Rate	5.62%	CALL DATE:	12/31/12	01/04/16	TOTAL
		DEPOSIT FROM:			
		PROCEEDS			0
		ECONOMIC REFUNDING		15,590,000	
		EXCESS REVENUES	362,715		362,715
# of Loans O/S	8	PREPAYMENTS	7,617,285		7,617,285
		TOTAL:	<u>7,980,000</u>	15,590,000	<u>7,980,000</u>

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2007 SERIES A BONDS	Variable 11/2042	10,180,000	945,000		9,235,000	10,180,000	0
2007 SERIES B BONDS	Variable 11/2039	7,495,000	1,140,000		6,355,000	7,495,000	0
2007 SERIES C BONDS	Variable 5/2038	3,870,000	215,000	3,655,000		3,870,000	0
2007 SERIES D BONDS	Variable 5/2029	2,215,000	270,000	1,945,000		2,215,000	0
2007 SERIES E BONDS	Variable 5/2030	2,685,000	305,000	2,380,000		2,685,000	0
2007 SERIES F BONDS	Variable 5/2042	10,950,000	910,000			910,000	10,040,000
2007 SERIES G BONDS	Variable 5/2042	5,175,000	430,000			430,000	4,745,000
<b>TOTAL 2007 SERIES ABCDEFG</b>		<u>42,570,000</u>	<u>4,215,000</u>	<u>7,980,000</u>	<u>15,590,000</u>	<u>27,785,000</u>	<u>14,785,000</u>

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2008 Series ABCDEFG  
 (\$56,155,000 ISSUE DATED JUNE 4, 2008)

Weighted Avg. Mortgage Rate	3.40%	CALL DATE:	12/01/08	06/01/12	12/31/12	11/01/15	01/04/16	TOTAL
		DEPOSIT FROM:						
		PROCEEDS						0
		ECONOMIC REFUNDING					4,835,000	
		EXCESS REVENUES						0
# of Loans O/S	2	PREPAYMENTS	7,648,317		9,075,000	7,348,107		24,071,424
		TOTAL:	7,648,317	0	9,075,000		4,835,000	24,071,424

2008 ABCDEFG (AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS				TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2008 SERIES A BONDS	Variable 11/2030	6,730,000	1,995,000				1,995,000	4,735,000
2008 SERIES B BONDS	Variable 11/2031	2,850,000	285,000			2,565,000	2,850,000	0
2008 SERIES C BONDS	Variable 5/2034	7,335,000	70,000	7,265,000			7,335,000	0
2008 SERIES D BONDS	Variable 11/2033	9,595,000	830,000		8,765,000		9,595,000	0
2008 SERIES E BONDS	Variable 11/2033	3,265,000	320,000			2,945,000	3,265,000	0
2008 SERIES F BONDS	Variable 11/2032	3,985,000	420,000			3,565,000	3,985,000	0
2008 SERIES G BONDS	Variable 11/2033	22,395,000	475,000			7,345,000	4,835,000	9,740,000
<b>TOTAL 2008 SERIES ABCDEFG</b>		56,155,000	4,395,000	7,265,000	8,765,000	9,075,000	4,835,000	14,475,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2009 Series A  
 (\$14,045,000 ISSUE DATED DECEMBER 30, 2009)

Weighted Avg. Mortgage Rate	3.03%	CALL DATE:	03/01/12	TOTAL
		DEPOSIT FROM:		
		PROCEEDS	5,421.27	5,421
		EXCESS REVENUES	513.88	514
# of Loans O/S	1	PREPAYMENTS	4,984,064.85	4,984,065
		TOTAL:	4,990,000.00	4,990,000

2009 A (NON-AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2009 SERIES A BONDS	Variable 5/2042	14,045,000	380,000	4,990,000	8,675,000
<b>TOTAL 2009 SERIES A</b>		14,045,000	380,000	4,990,000	8,675,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2010 Series A&B  
 (\$42,775,000 ISSUE DATED DECEMBER 22, 2010)

Weighted Avg. Mortgage Rate	6.31%	CALL DATE:	11/01/11	08/01/12	09/01/12	11/01/12	02/01/13	04/01/13	07/01/13	08/01/14	01/01/16	11/01/16	08/01/17	10/01/17	03/01/18	TOTAL
		DEPOSIT FROM:						95,634								95,634
		PROCEEDS														0
# of Loans O/S	16	EXCESS REVENUES	65,219	1,315,000	846,077	458,289	220,000		116,084	466,105	164,892	3,592,637	1,329,198	768,470	2,426,675	11,768,646
		PREPAYMENTS														0
		TOTAL:	65,219	1,315,000	846,077	458,289	220,000	95,634	116,084	466,105	164,892	3,592,637	1,329,198	768,470	2,426,675	11,864,280

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS													TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2010 SERIES A BONDS</b>																	
SERIALS																	
May-11	0.625%	25,000	25,000													25,000	0
Nov-11	0.750%	590,000	590,000													590,000	0
May-12	1.125%	45,000	45,000													45,000	0
Nov-12	1.250%	630,000	630,000													630,000	0
May-13	1.750%	2,810,000	100,000	1,315,000	845,000	455,000		95,000								2,810,000	0
Nov-13	2.000%	690,000	690,000													690,000	0
May-14	2.200%	145,000	145,000													145,000	0
Nov-14	5.000%	765,000	765,000													765,000	0
May-15	2.800%	150,000	150,000													150,000	0
Nov-15	2.950%	800,000	800,000													800,000	0
May-16	5.000%	170,000	170,000													170,000	0
Nov-16	3.200%	860,000	860,000													860,000	0
May-17	3.500%	170,000	170,000													170,000	0
Nov-17	3.700%	870,000	870,000													870,000	0
May-18	3.950%	180,000	180,000													180,000	0
Nov-18	3.950%	860,000														0	860,000
May-19	4.100%	190,000														0	190,000
Nov-19	4.100%	675,000														0	675,000
May-20	4.250%	200,000														0	200,000
Nov-20	4.250%	705,000														0	705,000
May-21	4.500%	220,000														0	220,000
Nov-21	4.500%	365,000														0	365,000
<b>TOTAL SERIALS</b>		<b>12,115,000</b>	<b>6,190,000</b>	<b>0</b>	<b>1,315,000</b>	<b>845,000</b>	<b>455,000</b>	<b>0</b>	<b>95,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8,900,000</b>	<b>3,215,000</b>
November 1, 2025 Term	4.875%	2,635,000	10,000						75,000	25,000	390,000					500,000	2,135,000
November 1, 2030 Term	5.375%	3,645,000	15,000						100,000	35,000	540,000					690,000	2,955,000
November 1, 2035 Term	5.625%	3,795,000	15,000						105,000	35,000	565,000					720,000	3,075,000
November 1, 2043 Term	5.750%	6,960,000	25,000						190,000	70,000	1,035,000					1,320,000	5,640,000
<b>TOTAL SERIES A (Non-AMT)</b>		<b>29,160,000</b>	<b>6,190,000</b>	<b>65,000</b>	<b>1,315,000</b>	<b>845,000</b>	<b>455,000</b>	<b>0</b>	<b>95,000</b>	<b>0</b>	<b>470,000</b>	<b>165,000</b>	<b>2,530,000</b>	<b>0</b>	<b>0</b>	<b>12,130,000</b>	<b>17,020,000</b>
<b>2010 SERIES B BONDS</b>																	
SERIALS																	
May-11	0.000%	0	0													0	0
Nov-11	1.625%	600,000	600,000													600,000	0
May-12	0.000%	0	0													0	0
Nov-12	2.500%	635,000	635,000													635,000	0
May-13	0.000%	0	-													0	0
Nov-13	3.000%	675,000	675,000													675,000	0
May-14	3.125%	20,000	20,000													20,000	0
Nov-14	3.500%	730,000	730,000													730,000	0
May-15	3.750%	20,000	20,000													20,000	0
Nov-15	3.875%	775,000	775,000													775,000	0
May-16	4.000%	20,000	20,000													20,000	0
Nov-16	4.125%	800,000	800,000													800,000	0
May-17	4.375%	25,000	25,000													25,000	0
Nov-17	6.000%	800,000	800,000													800,000	0
May-18	4.875%	25,000	25,000													25,000	0
Nov-18	4.875%	800,000														0	800,000
May-19	5.250%	25,000														0	25,000
Nov-19	5.250%	765,000														0	765,000
May-20	5.375%	25,000														0	25,000
Nov-20	5.375%	780,000														0	780,000
May-21	5.500%	30,000														0	30,000
Nov-21	5.500%	545,000														390,000	155,000
<b>TOTAL SERIALS</b>		<b>8,095,000</b>	<b>5,125,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>390,000</b>	<b>5,515,000</b>	<b>2,580,000</b>
November 1, 2025 Term	5.750%	2,720,000					110,000		55,000			520,000	655,000	380,000	1,000,000	2,720,000	0
November 1, 2032 Term	6.125%	2,810,000					110,000		60,000			540,000	675,000	390,000	1,035,000	2,810,000	0
<b>TOTAL SERIES B (AMT)</b>		<b>13,625,000</b>	<b>5,125,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>220,000</b>	<b>0</b>	<b>115,000</b>	<b>0</b>	<b>0</b>	<b>1,060,000</b>	<b>1,330,000</b>	<b>770,000</b>	<b>2,425,000</b>	<b>11,045,000</b>	<b>2,580,000</b>
<b>TOTAL 2010 SERIES A&amp;B</b>		<b>42,775,000</b>	<b>11,315,000</b>	<b>65,000</b>	<b>1,315,000</b>	<b>845,000</b>	<b>455,000</b>	<b>220,000</b>	<b>95,000</b>	<b>115,000</b>	<b>470,000</b>	<b>165,000</b>	<b>3,590,000</b>	<b>1,330,000</b>	<b>770,000</b>	<b>23,175,000</b>	<b>19,600,000</b>

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2012 Series A&B  
 (\$53,540,000 ISSUE DATED JANUARY 27, 2012)

Weighted Avg. Mortgage Rate	3.29%	CALL DATE:		TOTAL	
		DEPOSIT FROM:			0
		PROCEEDS			0
# of Loans O/S	2	EXCESS REVENUES			0
		PREPAYMENTS			0
		TOTAL:			0
			0	0	0

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2012 SERIES A BONDS</b>							
May 1, 2055 Term (Variable)	Variable	29,100,000	1,225,000			1,225,000	27,875,000
<b>TOTAL SERIES A (Non-AMT)</b>		<b>29,100,000</b>	1,225,000	0	0	1,225,000	27,875,000
<b>2012 SERIES B BONDS</b>							
May 1, 2055 Term (Variable)	Variable	24,440,000	1,035,000			1,035,000	23,405,000
<b>TOTAL SERIES B (Non-AMT)</b>		<b>24,440,000</b>	1,035,000	0	0	1,035,000	23,405,000
<b>TOTAL 2012 SERIES A&amp;B</b>		<b>53,540,000</b>	2,260,000	0	0	2,260,000	51,280,000

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2013 Series A,B&C  
 (\$21,270,000 ISSUE DATED JUNE 26, 2013)

Weighted Avg. Mortgage Rate	CALL DATE:	12/01/13	11/01/14	10/01/15	11/01/16	05/01/18	06/01/18	TOTAL
5.74%	DEPOSIT FROM: PROCEEDS							0
	EXCESS REVENUES							0
# of Loans O/S	PREPAYMENTS	2,270,000	52,196.32	1,794,986	15,174	31,301	926,007	5,089,664
17	TOTAL:	2,270,000	52,196	1,794,986	15,174	31,301	926,007	5,089,664

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2013 SERIES A BONDS (Non-AMT)</b>				
SERIALS				
Nov-13	0.40%	170,000	170,000	170,000
May-14	0.45%	165,000	165,000	165,000
Nov-14	0.55%	170,000	170,000	170,000
May-15	0.70%	560,000	560,000	560,000
Nov-15	0.80%	190,000	190,000	190,000
May-16	1.10%	190,000	190,000	190,000
Nov-16	1.15%	195,000	195,000	195,000
May-17	1.45%	195,000	195,000	195,000
Nov-17	1.50%	200,000	200,000	200,000
May-18	1.88%	205,000	205,000	205,000
Nov-18	1.90%	200,000		0
May-19	2.25%	210,000		0
Nov-19	2.30%	225,000		0
May-20	2.55%	225,000		0
Nov-20	2.63%	230,000		0
May-21	2.88%	230,000		0
Nov-21	2.88%	235,000		0
May-22	3.00%	240,000		0
Nov-22	3.00%	190,000		0
May-23	3.20%	30,000		0
Nov-23	3.20%	30,000		0
May-24	3.30%	25,000		0
Nov-24	3.30%	30,000		0
TOTAL SERIALS		4,340,000	2,240,000	2,100,000
November 1, 2030 Term	3.90%	430,000		430,000
November 1, 2037 Term	4.25%	705,000		705,000
May 1, 2045 Term	4.50%	1,025,000		995,000
<b>TOTAL SERIES A</b>		<b>6,500,000</b>	<b>2,240,000</b>	<b>4,230,000</b>

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2013 SERIES B BONDS (AMT)</b>				
SERIALS				
Nov-13	0.55%	70,000	70,000	70,000
May-14	0.65%	75,000	75,000	75,000
Nov-14	0.80%	75,000	75,000	75,000
May-15	1.00%	70,000	70,000	70,000
Nov-15	1.15%	75,000	75,000	75,000
May-16	1.50%	75,000	75,000	75,000
Nov-16	1.55%	75,000	75,000	75,000
May-17	1.88%	75,000	75,000	75,000
Nov-17	1.95%	80,000	80,000	80,000
May-18	2.25%	80,000	80,000	80,000
Nov-18	2.30%	80,000		0
May-19	2.60%	95,000		0
Nov-19	2.65%	95,000		0
May-20	2.90%	95,000		0
Nov-20	2.95%	75,000		0
May-21	3.25%	75,000		0
Nov-21	3.25%	75,000		0
May-22	3.50%	80,000		0
Nov-22	3.50%	70,000		0
May-23	3.65%	35,000		0
Nov-23	3.65%	35,000		0
May-24	3.75%	35,000		0
Nov-24	3.75%	40,000		0
TOTAL SERIALS		1,635,000	750,000	885,000
November 1, 2029 Term	4.25%	370,000	25,000	345,000
<b>TOTAL SERIES B</b>		<b>2,005,000</b>	<b>750,000</b>	<b>1,230,000</b>

RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2013 SERIES C BONDS (Taxable)</b>				
SERIALS				
Nov-13	0.40%	490,000	490,000	490,000
May-14	0.57%	500,000	410,000	500,000
Nov-14	0.68%	495,000	405,000	495,000
May-15	0.83%	495,000	405,000	495,000
Nov-15	0.98%	500,000	410,000	500,000
May-16	1.14%	505,000	325,000	505,000
Nov-16	1.37%	510,000	330,000	510,000
May-17	1.65%	530,000	335,000	530,000
Nov-17	1.80%	535,000	340,000	535,000
May-18	2.00%	560,000	355,000	560,000
Nov-18	2.13%	565,000	360,000	565,000
May-19	2.38%	620,000	415,000	620,000
Nov-19	2.63%	625,000	420,000	625,000
May-20	2.75%	640,000	430,000	640,000
Nov-20	2.88%	570,000	465,000	570,000
May-21	3.13%	565,000	460,000	565,000
Nov-21	3.25%	575,000	470,000	575,000
May-22	3.40%	585,000	480,000	585,000
Nov-22	3.55%	505,000	410,000	505,000
May-23	3.65%	205,000	160,000	205,000
Nov-23	3.75%	210,000	165,000	210,000
TOTAL SERIALS		10,795,000	3,805,000	6,990,000
November 1, 2029 Term	4.88%	1,970,000	365,000	1,605,000
<b>TOTAL SERIES C</b>		<b>12,765,000</b>	<b>4,170,000</b>	<b>8,595,000</b>
<b>TOTAL 2013 SERIES A,B&amp;C</b>		<b>21,270,000</b>	<b>6,795,000</b>	<b>9,390,000</b>

WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2015 Series A,B&C  
 (\$73,170,000 ISSUE DATED NOVEMBER 30, 2015)

Weighted Avg. Mortgage Rate	CALL DATE:	06/01/17	03/01/18	TOTAL
5.27%	DEPOSIT FROM:			
	PROCEEDS			0
	EXCESS REVENUES			0
# of Loans O/S	PREPAYMENTS	3,022,178	5,456,549	-
6	TOTAL:	3,022,178	5,456,549	-
				8,478,727
				8,478,727

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS	TOTAL REDEMPTIONS	TOTAL OUTSTANDING
<b>2015 SERIES A BONDS (Non-AMT)</b>					
<b>SERIALS</b>					
May-16	0.300%	10,000	10,000	10,000	0
Nov-16	0.500%	15,000	15,000	15,000	0
May-17	0.875%	10,000	10,000	10,000	0
Nov-17	1.000%	40,000	40,000	40,000	0
May-18	1.125%	60,000	60,000	60,000	0
Nov-18	1.250%	55,000	0	0	55,000
May-19	1.400%	60,000	0	0	60,000
Nov-19	1.550%	60,000	0	0	60,000
May-20	1.700%	65,000	0	0	65,000
Nov-20	1.875%	65,000	0	0	65,000
May-21	2.000%	65,000	0	0	65,000
Nov-21	2.125%	65,000	0	0	65,000
May-22	2.250%	70,000	0	0	70,000
Nov-22	2.300%	70,000	0	0	70,000
May-23	2.500%	70,000	0	0	70,000
Nov-23	2.550%	75,000	0	0	75,000
May-24	2.700%	75,000	0	0	75,000
Nov-24	2.750%	80,000	0	0	80,000
May-25	2.875%	80,000	0	0	80,000
Nov-25	3.000%	80,000	0	0	80,000
May-26	3.125%	80,000	0	0	80,000
Nov-26	3.125%	85,000	0	0	85,000

TOTAL SERIALS A		1,335,000	135,000	-	-	-	135,000	1,200,000
November 1, 2030 Term	3.625%	755,000					0	755,000
November 1, 2035 Term	3.875%	1,170,000					0	1,170,000
November 1, 2040 Term	4.000%	1,475,000					0	1,475,000
November 1, 2046 Term	4.125%	2,300,000					0	2,300,000
November 1, 2052 Term	4.250%	2,655,000					0	2,655,000

TOTAL TERMS A		8,355,000	-	-	-	-	0	8,355,000
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<b>TOTAL SERIES A</b>		<b>9,690,000</b>	<b>135,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>9,555,000</b>
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<b>2015 SERIES B BONDS (AMT)</b>					
<b>SERIALS</b>					
May-16	0.550%	235,000	235,000	235,000	0
Nov-16	0.800%	245,000	245,000	245,000	0
May-17	1.100%	305,000	245,000	245,000	0
Nov-17	1.300%	255,000	255,000	255,000	0
May-18	1.500%	255,000	225,000	255,000	0
Nov-18	1.650%	270,000	40,000	40,000	230,000
May-19	1.750%	275,000	40,000	40,000	235,000
Nov-19	1.900%	275,000	40,000	40,000	235,000
May-20	2.050%	285,000	40,000	40,000	245,000
Nov-20	2.200%	300,000	40,000	40,000	260,000
May-21	2.350%	295,000	40,000	40,000	255,000
Nov-21	2.500%	310,000	45,000	45,000	265,000
May-22	2.600%	325,000	45,000	45,000	280,000
Nov-22	2.650%	325,000	45,000	45,000	280,000
May-23	2.850%	550,000	80,000	80,000	470,000
Nov-23	2.900%	560,000	80,000	80,000	480,000
May-24	3.050%	570,000	80,000	80,000	490,000
Nov-24	3.100%	590,000	85,000	85,000	505,000
May-25	3.200%	595,000	85,000	85,000	510,000
Nov-25	3.350%	620,000	90,000	90,000	530,000
May-26	3.500%	625,000	90,000	90,000	535,000
Nov-26	3.500%	645,000	90,000	90,000	555,000

TOTAL SERIALS B		8,660,000	1,205,000	1,095,000	-	-	2,300,000	6,360,000
November 1, 2030 Term	4.000%	5,210,000	605,000				605,000	4,605,000
November 1, 2035 Term	4.200%	5,885,000	685,000	620,000			1,305,000	4,580,000
November 1, 2040 Term	4.350%	3,480,000	405,000	3,075,000			3,480,000	0
November 1, 2045 Term	4.500%	1,990,000	230,000	1,760,000			1,990,000	0

TOTAL TERMS B		16,565,000	1,205,000	3,020,000	5,455,000	-	9,680,000	9,185,000
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<b>TOTAL SERIES B</b>		<b>25,225,000</b>	<b>1,205,000</b>	<b>3,020,000</b>	<b>5,455,000</b>	<b>-</b>	<b>9,680,000</b>	<b>15,545,000</b>
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<b>2015 SERIES C BONDS (Non-AMT)</b>					
<b>SERIALS</b>					
May-16	0.300%	595,000	595,000	595,000	0
Nov-16	0.500%	615,000	615,000	615,000	0
May-17	0.875%	625,000	625,000	625,000	0
Nov-17	1.000%	645,000	645,000	645,000	0
May-18	1.125%	650,000	650,000	650,000	0
Nov-18	1.250%	670,000	0	0	670,000
May-19	1.400%	685,000	0	0	685,000
Nov-19	1.550%	700,000	0	0	700,000
May-20	1.700%	720,000	0	0	720,000
Nov-20	1.875%	735,000	0	0	735,000
May-21	2.000%	750,000	0	0	750,000
Nov-21	2.125%	770,000	0	0	770,000
May-22	2.250%	780,000	0	0	780,000
Nov-22	2.300%	800,000	0	0	800,000
May-23	2.500%	820,000	0	0	820,000
Nov-23	2.550%	850,000	0	0	850,000
May-24	2.700%	860,000	0	0	860,000
Nov-24	2.750%	880,000	0	0	880,000
May-25	2.875%	905,000	0	0	905,000
Nov-25	3.000%	920,000	0	0	920,000
May-26	3.125%	915,000	0	0	915,000
Nov-26	3.125%	910,000	0	0	910,000

TOTAL SERIALS C		16,800,000	3,130,000	0	0		3,130,000	13,670,000
November 1, 2030 Term	3.625%	8,120,000					0	8,120,000
November 1, 2035 Term	3.875%	7,985,000					0	7,985,000
November 1, 2040 Term	4.000%	3,755,000					0	3,755,000
May 1, 2043 TERM	4.100%	1,595,000					0	1,595,000

TOTAL TERMS C		21,455,000	-	-	-	-	3,130,000	21,455,000
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<b>TOTAL SERIES C</b>		<b>38,255,000</b>	<b>3,130,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,130,000</b>	<b>35,125,000</b>
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<b>TOTAL 2015 SERIES A,B&amp;C</b>		<b>73,170,000</b>	<b>4,470,000</b>	<b>3,020,000</b>	<b>5,455,000</b>	<b>0</b>	<b>12,810,000</b>	<b>60,225,000</b>
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WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2016 Series A&C  
 (\$39,775,000 ISSUE DATED DECEMBER 22, 2016)

Weighted Avg. Mortgage Rate	3.71%	CALL DATE: DEPOSIT FROM: PROCEEDS		TOTAL	0
# of Loans O/S	12	EXCESS REVENUES PREPAYMENTS	0 - -		0
		TOTAL:	0 - -		0

	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING	
<b>2016 SERIES A BONDS (Non-AMT)</b>								
<b>SERIALS</b>								
May-17	1.000%	75,000	75,000			75,000	0	
Nov-17	1.100%	80,000	80,000			80,000	0	
May-18	1.375%	85,000	85,000			85,000	0	
Nov-18	1.500%	90,000				0	90,000	
May-19	1.650%	100,000				0	100,000	
Nov-19	1.750%	130,000				0	130,000	
May-20	1.900%	145,000				0	145,000	
Nov-20	2.000%	145,000				0	145,000	
May-21	2.200%	145,000				0	145,000	
Nov-21	2.250%	155,000				0	155,000	
May-22	2.450%	155,000				0	155,000	
Nov-22	2.550%	155,000				0	155,000	
May-23	2.625%	165,000				0	165,000	
Nov-23	2.750%	165,000				0	165,000	
May-24	2.850%	175,000				0	175,000	
Nov-24	2.900%	175,000				0	175,000	
May-25	3.000%	180,000				0	180,000	
Nov-25	3.000%	185,000				0	185,000	
May-26	3.125%	185,000				0	185,000	
Nov-26	3.125%	195,000				0	195,000	
May-27	3.200%	195,000				0	195,000	
Nov-27	3.200%	205,000				0	205,000	
<b>TOTAL SERIALS A</b>		<b>3,285,000</b>	<b>240,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>240,000</b>	<b>3,045,000</b>
November 1, 2032 Term	3.750%	2,285,000				0	2,285,000	
November 1, 2037 Term	4.050%	2,595,000				0	2,595,000	
November 1, 2042 Term	4.200%	1,855,000					1,855,000	
November 1, 2047 Term	4.250%	2,340,000					2,340,000	
May 1, 2054 Term	4.500%	3,330,000				0	3,330,000	
<b>TOTAL TERMS A</b>		<b>12,405,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>12,405,000</b>	
<b>TOTAL SERIES A</b>		<b>15,690,000</b>	<b>240,000</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>15,450,000</b>	
<b>2015 SERIES C BONDS (Non-AMT)</b>								
November 1, 2034 Term	Variable	24,085,000					24,085,000	
<b>TOTAL TERMS C</b>		<b>24,085,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0</b>	<b>24,085,000</b>	
<b>TOTAL SERIES C</b>		<b>24,085,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>24,085,000</b>	
<b>TOTAL 2015 SERIES A,B&amp;C</b>		<b>39,775,000</b>	<b>240,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>39,535,000</b>	



WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY  
 BOND CALL SUMMARY  
 HOUSING REVENUE BONDS 2017 Series C  
 (\$14,255,000 ISSUE DATED DECEMBER 21, 2017)

Weighted Avg. Mortgage Rate	3.00%	CALL DATE:	date	date	TOTAL
		DEPOSIT FROM:			
		PROCEEDS	-	-	-
		EXCESS REVENUES	-	-	-
# of Loans O/S	1	PREPAYMENTS	-	-	-
		TOTAL:	-	-	-

2017 C (NON-AMT)	RATE	ORIGINAL BONDS O/S	SCHEDULED REDEMPTIONS			TOTAL REDEMPTIONS	TOTAL OUTSTANDING
2017 SERIES C Term BONDS	Variable 5/1/2046	14,255,000	-	-	-	0	14,255,000
<b>TOTAL 2017 SERIES C</b>		14,255,000	0	0	0	0	14,255,000