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Lender Update 2017-22

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Uniform Closing Dataset (UCD)

As previously announced in Lender Updates 2017-19 and 2017-17, Lender partners will be required to comply with UCD requirements for all Conventional First Mortgage loans with a closing date on or after September 25, 2017.

Lenders are required to:

- Upload the Closing Dataset .XML file to Fannie Mae, and receive a *successful* Feedback Certificate for the final Closing Disclosure,
- Submit a copy of the *successful* Feedback Certificate to WHEDA.
 - Broker Channel - Certificate to be submitted with the Funding Request.
 - Mini-Correspondent Channel - Certificate to be submitted with the Closing Package
 - Correspondent Channel - Certificate to be submitted with the Closing Package

The following forms have been updated to include a copy of the *successful* Feedback Certificate:

- [Conventional Closing Package Checklist \(Form 12\)](#)
- [Funding Request \(Form 7\)](#)

Uniform Closing Dataset requirements do not apply to WHEDA Advantage FHA, WHEDA Advantage Easy Close, WHEDA Advantage Capital Access, or WHEDA Advantage Home Improvement loan programs.

Conventional and FHA Closing Package Checklist (Form 12) Revisions

The requirement to submit an IRS 4506-T form in WHEDA's name has been removed for Conventional and FHA loans as WHEDA requires 2 years tax transcripts for all loans.

The following forms have been updated to reflect this change:

- [Conventional Closing Package Checklist \(Form 12\)](#)
- [FHA Closing Package Checklist \(Form 12\)](#)

[Lender Update Archive](#)

